

401k Mutual Funds as of 01/14/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
BERIX	Berwyn Income	Conservative Alloc	-2	-1.09%	-2.53%	-2.97%	-0.93%	-3.85%	-2.23%	-2.90%
BUFBX	Buffalo Balanced	Moderate Allocatio	-6	-5.29%	-7.70%	-7.96%	-4.60%	-7.60%	-5.90%	-8.02%
MSFRX	MFS Total Return	Moderate Allocatio	-6	-6.42%	-8.12%	-8.07%	-3.15%	-7.79%	-6.52%	-8.58%
KDHBX	Scudder Equity	Large Value	-6	-4.03%	-8.15%	-7.98%	-4.74%	-9.28%	-5.37%	-8.78%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-6	-3.99%	-8.22%	-8.01%	-4.72%	-9.33%	-5.44%	-8.87%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-7	-3.91%	-10.71%	-10.34%	-3.99%	-10.38%	-9.27%	-11.62%
ABALX	American Balanced	Domestic Hybrid	-7	-7.14%	-8.14%	-7.33%	-3.40%	-6.51%	-6.38%	-8.87%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-7	-4.06%	-10.38%	-10.07%	-4.24%	-10.41%	-8.83%	-11.23%
TRQIX	SEI Index S&P 500	Large Blend	-7	-6.24%	-8.00%	-6.53%	-5.94%	-6.67%	-5.32%	-9.01%
SEQUX	Sequoia Fund	Large Value	-7	-7.94%	-3.53%	-11.62%	-6.32%	-20.31%	-3.47%	-9.94%
EMTGX	Eaton Vance Growth	Large Blend	-7	-6.46%	-8.27%	-6.30%	-6.30%	-6.13%	-5.41%	-9.21%
USISX	USAA Income	Large Value	-7	-4.25%	-10.44%	-10.29%	-4.94%	-9.42%	-8.04%	-10.95%
USSPX	USAA S&P 500	Large Blend	-7	-6.18%	-7.98%	-6.44%	-6.79%	-6.77%	-5.18%	-8.44%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-8	-6.30%	-10.26%	-7.32%	-6.51%	-6.46%	-7.90%	-11.24%
LMNVX	Legg Mason Value Institutional	Large Blend	-8	-7.30%	-9.35%	-7.89%	-8.55%	-10.56%	-6.93%	-10.99%
JPDVX	JP Morgan Diversified	Large Blend	-8	-7.70%	-9.33%	-9.11%	-4.68%	-9.70%	-7.70%	-10.10%
MEIAX	MFS Value Fund-A	Large Value	-8	-5.29%	-11.86%	-11.05%	-5.52%	-10.24%	-9.55%	-12.41%
PABGX	T. Rowe Price Blue Chip	Large Growth	-9	-7.97%	-11.50%	-7.39%	-7.93%	-8.38%	-8.58%	-12.70%
PGRWX	Putnam G&I	Large Value	-9	-6.70%	-10.99%	-10.24%	-7.46%	-12.39%	-8.94%	-11.85%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-9	-7.01%	-8.75%	-10.72%	-7.80%	-12.33%	-7.80%	-10.21%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-9	-7.10%	-10.05%	-10.41%	-7.47%	-11.49%	-7.51%	-11.86%
WVALX	Weitz Value	Large Value	-9	-8.92%	-12.03%	-10.64%	-5.16%	-15.52%	-11.37%	-12.89%
JAENX	Janus Enterprise	Mid-Cap Growth	-9	-6.51%	-12.03%	-9.92%	-7.05%	-11.40%	-9.97%	-13.49%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-9	-8.28%	-9.35%	-8.70%	-9.23%	-13.21%	-7.45%	-11.61%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-9	-4.68%	-12.72%	-12.89%	-5.11%	-13.24%	-11.06%	-13.55%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-9	-7.94%	-11.43%	-7.29%	-7.90%	-8.26%	-8.51%	-12.62%
THPGX	Thompson Plumb Growth	Large Blend	-9	-8.08%	-11.33%	-9.76%	-8.25%	-12.30%	-8.90%	-12.20%
OAKLX	Oakmark Select I	Mid-Cap Value	-9	-7.41%	-10.91%	-9.15%	-8.59%	-10.24%	-8.90%	-11.96%
RHJSX	Rice Hall James Micro	Small Growth	-10	-9.89%	-10.65%	-10.26%	-9.43%	-13.73%	-9.53%	-13.24%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-10	-6.80%	-13.90%	-13.61%	-7.17%	-12.60%	-11.75%	-14.71%
MGSEX	Managers Special Equity	Small Growth	-10	-10.04%	-11.18%	-10.78%	-9.39%	-13.93%	-9.78%	-14.03%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-10	-5.78%	-13.98%	-13.53%	-6.41%	-14.01%	-11.87%	-14.45%
POGBX	Putnam Growth	Large Growth	-10	-7.25%	-14.44%	-12.45%	-7.16%	-12.85%	-12.08%	-15.54%

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NAESX	Vanguard Small Cap Index	Small Blend	-10	-8.93%	-11.48%	-10.91%	-8.84%	-13.66%	-9.63%	-13.72%
AWSHX	Washington Mutual Investors	Large Value	-10	-10.10%	-11.79%	-10.41%	-5.78%	-9.65%	-9.09%	-12.45%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-10	-10.29%	-11.68%	-9.84%	-9.75%	-14.61%	-10.23%	-14.52%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-10	-6.80%	-13.59%	-12.46%	-7.56%	-13.95%	-11.19%	-14.05%
USAUX	USAA Aggressive Growth	Large Growth	-10	-7.24%	-13.66%	-11.02%	-7.07%	-10.98%	-11.04%	-14.89%
VUVLX	U.S. Value Fund	Large Value	-10	-6.52%	-13.88%	-13.54%	-6.75%	-12.61%	-11.83%	-15.18%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-10	-7.05%	-14.46%	-11.34%	-7.33%	-12.72%	-12.01%	-15.93%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-11	-8.87%	-12.14%	-11.76%	-10.48%	-16.79%	-9.46%	-14.66%
ASQAX	American Century Sm. Cap	Small Blend	-11	-9.66%	-12.73%	-11.89%	-9.51%	-14.17%	-11.75%	-15.01%
JAMRX	Janus Mercury	Large Growth	-11	-7.39%	-16.60%	-14.45%	-7.35%	-14.43%	-14.03%	-17.63%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-11	-11.60%	-12.80%	-11.90%	-6.44%	-12.01%	-10.78%	-14.54%
GRISX	Gartmore S&P 500	Large Blend	-11	-5.80%	-16.51%	-15.19%	-5.93%	-14.47%	-14.06%	-17.43%
DODGX	Dodge & Cox Stock	Large Value	-11	-10.57%	-13.43%	-12.03%	-7.02%	-13.62%	-11.47%	-14.21%
AIVSX	American ICA	Large Value	-11	-11.65%	-14.46%	-13.93%	-5.72%	-13.37%	-11.98%	-14.88%
UVALX	USAA Value Fund	Large Value	-11	-8.15%	-14.36%	-13.58%	-7.11%	-14.12%	-12.11%	-15.54%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-11	-8.13%	-14.07%	-13.48%	-8.43%	-13.42%	-11.62%	-15.45%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-12	-7.79%	-12.60%	-19.43%	-7.83%	-20.38%	-18.69%	-20.90%
UMBIX	Excelsior Value & Restructuring	Large Value	-12	-5.70%	-19.28%	-17.30%	-6.00%	-17.16%	-16.77%	-19.89%
TWCGX	American Century Growth Inv	Large Growth	-12	-13.23%	-14.39%	-12.35%	-6.73%	-11.86%	-11.76%	-15.25%
GSSIX	Goldman Sachs Small Cap	Small Value	-12	-8.65%	-15.82%	-14.89%	-8.36%	-16.12%	-14.11%	-18.06%
TGCNX	TCW Galileo Select Equities N	Large Growth	-12	-14.09%	-15.23%	-11.62%	-7.88%	-11.23%	-12.95%	-16.27%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-12	-6.64%	-19.18%	-16.75%	-7.22%	-18.22%	-16.77%	-19.75%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-12	-7.34%	-17.26%	-15.18%	-8.01%	-15.69%	-14.94%	-18.24%
PRNHX	T. Rowe Price New Horizons	Small Growth	-12	-8.56%	-16.52%	-14.20%	-8.48%	-15.65%	-14.39%	-18.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-12	-7.34%	-17.25%	-15.17%	-8.01%	-15.73%	-14.93%	-18.22%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-12	-8.41%	-10.23%	-20.26%	-8.73%	-20.35%	-20.45%	-22.66%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-12	-7.39%	-16.61%	-14.98%	-8.69%	-16.05%	-14.47%	-17.80%
PRGIX	T. Rowe Price G&I	Large Blend	-12	-5.25%	-20.04%	-18.32%	-5.52%	-16.31%	-18.09%	-20.73%
ARGFX	Ariel	Mid-Cap Blend	-13	-9.49%	-12.22%	-22.57%	-9.37%	-22.81%	-21.36%	-23.42%
AGTHX	American Growth	Large Growth	-13	-14.91%	-16.23%	-13.69%	-7.65%	-14.20%	-13.89%	-17.40%
OTCFX	T. Rowe Price Small Cap	Small Blend	-13	-8.19%	-19.46%	-17.40%	-8.26%	-18.98%	-17.47%	-21.29%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-13	-8.28%	-19.44%	-17.13%	-8.82%	-17.60%	-17.25%	-20.22%
RSEGX	RS Emerging Growth	Small Growth	-13	-12.54%	-15.47%	-12.67%	-11.55%	-17.92%	-13.75%	-17.95%
BGRFX	Baron Growth	Small Growth	-13	-8.31%	-17.19%	-18.17%	-8.70%	-19.11%	-15.70%	-19.34%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-13	-8.29%	-17.61%	-16.07%	-8.37%	-16.48%	-15.49%	-18.99%
PNOPX	Putnam New Opportunities	Large Growth	-13	-7.64%	-19.34%	-17.75%	-7.71%	-18.34%	-17.29%	-20.61%

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NBGEX	Neuberger Berman Genesis Tr	Small Blend	-13	-8.07%	-19.37%	-18.22%	-8.21%	-18.07%	-17.54%	-21.17%
PVOYX	Putnam Voyager	Large Growth	-13	-9.68%	-16.74%	-15.95%	-10.35%	-19.11%	-15.36%	-18.48%
RYTRX	Royce Total Return Fd	Small Value	-14	-6.83%	-21.46%	-21.46%	-7.22%	-21.60%	-19.81%	-23.05%
NYVTX	*Davis NY Venture A	Large Blend	-14	-8.74%	-19.37%	-17.16%	-9.06%	-19.55%	-17.55%	-20.20%
GTSAX	AIM Small Cap Growth	Small Growth	-14	-8.95%	-20.48%	-17.82%	-9.18%	-21.06%	-18.45%	-22.05%
PRSCX	T. Rowe Price Science & Tech.	Technology	-14	-8.01%	-22.21%	-18.47%	-8.09%	-18.65%	-20.06%	-24.42%
LLPFX	Longleaf Partners	Large Blend	-14	-8.85%	-12.75%	-25.88%	-9.74%	-28.49%	-12.04%	-13.96%
BSCFX	Baron Small Cap	Small Growth	-14	-8.12%	-20.30%	-19.09%	-9.33%	-21.79%	-18.75%	-22.00%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-14	-10.27%	-19.91%	-18.90%	-5.79%	-23.93%	-17.91%	-21.98%
CGMFX	CGM Focus	Large Blend	-14	-11.65%	-15.15%	-15.40%	-12.58%	-16.76%	-12.26%	-16.70%
AVFIX	American Small Cap Value	Small Value	-14	-13.93%	-17.53%	-16.80%	-8.90%	-17.36%	-15.52%	-19.45%
NBGIX	Neuberger Berman Genesis	Small Blend	-14	-8.06%	-20.00%	-18.84%	-8.21%	-18.61%	-18.17%	-21.79%
HRVIX	Heartland Value Plus	Small Value	-14	-14.50%	-19.50%	-16.60%	-6.94%	-20.47%	-17.40%	-21.64%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-15	-8.79%	-22.10%	-21.00%	-8.79%	-22.14%	-19.91%	-24.14%
MINVX	Mosaic Investors	Large Blend	-15	-17.87%	-19.71%	-18.73%	-4.60%	-17.51%	-16.96%	-20.78%
GMRAX	Gartmore Small Cap	Small Blend	-15	-9.53%	-21.39%	-20.52%	-9.67%	-22.40%	-20.01%	-23.86%
ICAEX	ICAP Equity	Large Value	-15	-6.54%	-24.23%	-22.41%	-6.95%	-22.16%	-22.22%	-25.13%
JRMSX	Janus Risk Managed stock	Large Blend	-16	-20.17%	-20.14%	-18.96%	-5.78%	-19.13%	-17.95%	-21.95%
ACVIX	American Century Small Cap	Small Value	-16	-9.42%	-23.20%	-21.98%	-9.42%	-21.76%	-21.98%	-24.78%
KDSBX	Scudder Small Value	Small Value	-16	-9.01%	-22.71%	-21.47%	-9.76%	-23.60%	-21.07%	-24.91%
FRBSX	Franklin Balance Sheet	Small Value	-16	-7.51%	-24.12%	-22.90%	-8.12%	-23.31%	-22.86%	-25.52%
MMFVX	MM Focused Value	Mid-Cap Blend	-17	-8.06%	-25.83%	-25.29%	-9.15%	-26.11%	-23.74%	-26.92%
PASVX	T. Rowe Price Sm. Cap	Small Value	-17	-7.74%	-27.36%	-26.69%	-7.69%	-25.29%	-25.82%	-29.08%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-17	-7.18%	-26.66%	-25.25%	-8.58%	-28.54%	-24.57%	-27.95%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-18	-7.73%	-27.71%	-27.04%	-7.71%	-25.58%	-26.18%	-29.45%
BIASX	Brown Small Cap Growth	Small Growth	-19	-22.37%	-23.15%	-19.98%	-9.90%	-21.46%	-21.26%	-24.84%
CVGRX	*Calamos Growth	Mid-Cap Growth	-20	-7.14%	-32.89%	-31.24%	-7.41%	-30.87%	-31.29%	-33.46%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-21	-24.83%	-27.04%	-26.48%	-6.50%	-25.70%	-25.18%	-28.28%
MMYLX	MM Small Company Value	Small Blend	-21	-8.62%	-32.79%	-33.24%	-9.79%	-32.20%	-31.84%	-34.48%
MCGIX	ABN Amro/Montag	Large Growth	-23	-28.76%	-28.54%	-28.11%	-5.08%	-26.96%	-26.33%	-30.30%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-28	-33.41%	-33.94%	-32.34%	-11.18%	-37.22%	-32.47%	-36.25%
BUFSX	Buffalo Small Cap	Small Growth	-38	-47.48%	-48.55%	-46.84%	-10.31%	-47.64%	-47.48%	-49.95%