

401k Mutual Funds as of 04/30/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	5	2.02%	0.54%	7.35%	9.60%	10.19%	21.58%	-0.51%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	2.31%	4.35%	5.03%	8.96%	2.50%	4.60%	-2.42%
PRSCX	T. Rowe Price Science & Tech.	Technology	4	3.36%	1.19%	5.30%	6.82%	-2.23%	-0.45%	-11.54%
LMNVX	Legg Mason Value Institutional	Large Blend	3	3.22%	1.71%	4.64%	3.53%	4.86%	15.03%	-0.77%
AGTHX	American Growth	Large Growth	3	1.66%	0.11%	3.61%	5.04%	-0.15%	4.60%	-5.88%
PRLAX	T. Rowe Price Latin America	Latin America Sto	3	3.84%	6.08%	1.98%	1.05%	-15.04%	-29.35%	-29.35%
NYVTX	*Davis NY Venture A	Large Blend	3	2.01%	1.16%	3.97%	4.51%	-0.01%	3.08%	-6.42%
MMFVX	MM Focused Value	Mid-Cap Blend	3	3.51%	2.21%	4.70%	0.84%	-2.05%	0.40%	-10.84%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	-0.95%	-0.17%	2.48%	4.71%	-0.57%	4.95%	-6.28%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	-0.81%	0.37%	3.95%	5.91%	2.63%	10.45%	-2.78%
NBSX	Neuberger Berman Focus Inv	Large Blend	2	1.10%	0.49%	3.51%	2.55%	-4.21%	-1.92%	-12.83%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	-0.74%	0.21%	3.88%	5.28%	1.44%	9.40%	-4.24%
JAENX	Janus Enterprise	Mid-Cap Growth	2	-1.29%	-1.18%	3.50%	5.61%	3.58%	13.73%	-2.58%
ITHAX	*Hartford Capital Appreciation A	Large Blend	2	0.91%	-0.21%	4.12%	4.31%	-10.69%	-15.41%	-24.11%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	0.40%	-0.84%	3.57%	4.66%	-6.52%	-6.32%	-17.44%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	-0.20%	0.45%	2.73%	4.55%	0.75%	4.67%	-5.27%
BIASX	Brown Small Cap Growth	Small Growth	2	-2.25%	-0.34%	4.19%	5.33%	-0.29%	6.36%	-6.86%
ARGFX	Ariel	Mid-Cap Blend	2	-1.73%	0.41%	2.33%	5.32%	0.81%	5.94%	-6.10%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	2	-1.94%	-1.45%	4.25%	5.17%	4.64%	18.76%	-3.80%
WVALX	Weitz Value	Large Value	2	0.57%	-0.08%	4.90%	4.46%	2.88%	9.89%	-0.90%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	-1.77%	0.11%	3.44%	5.25%	-3.27%	1.11%	-13.52%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	-0.78%	0.41%	4.02%	6.00%	2.70%	10.53%	-2.75%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	-0.04%	-1.93%	2.71%	5.49%	2.62%	11.29%	-3.18%
SBLIX	Smith Barney Large Cap Growth	Large Growth	2	1.62%	-0.57%	3.61%	4.53%	2.81%	10.08%	-1.88%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	2.48%	2.00%	2.11%	3.24%	-0.15%	2.75%	-4.75%
RSEGX	RS Emerging Growth	Small Growth	2	-2.02%	0.39%	4.90%	5.89%	5.75%	20.05%	-5.26%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	1.14%	-1.19%	3.13%	3.54%	2.63%	11.92%	-2.43%
KDSBX	Scudder Small Value	Small Value	1	-1.97%	1.11%	2.45%	1.11%	-2.27%	1.55%	-8.68%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	-0.93%	-0.04%	2.59%	2.74%	4.00%	15.06%	-2.06%
LLPFX	Longleaf Partners	Large Blend	1	1.92%	0.60%	1.08%	2.11%	-2.64%	-2.36%	-11.12%
TRQIX	SEI Index S&P 500	Large Blend	1	0.98%	-1.04%	1.02%	1.34%	-1.77%	1.66%	-8.28%
MGSEX	Managers Special Equity	Small Growth	1	-3.15%	-1.75%	2.93%	4.38%	4.47%	17.37%	-5.68%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	1.86%	-1.33%	0.63%	0.93%	1.68%	9.23%	-2.67%

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JPDVX	JP Morgan Diversified	Large Blend	1	0.06%	0.12%	1.20%	2.98%	-0.36%	2.98%	-3.75%
JAMRX	Janus Mercury	Large Growth	1	-0.72%	-2.42%	1.71%	4.31%	-2.02%	2.56%	-9.47%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	1.15%	0.15%	2.24%	1.33%	2.69%	9.41%	-1.34%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	-1.78%	-0.67%	2.91%	2.20%	-6.02%	-5.15%	-15.65%
KDHBX	Scudder Equity	Large Value	1	1.80%	-1.28%	0.63%	0.87%	1.69%	9.17%	-2.62%
GTSAX	AIM Small Cap Growth	Small Growth	1	-0.98%	-0.61%	2.66%	4.09%	-3.76%	-0.98%	-13.18%
GRISX	Gartmore S&P 500	Large Blend	1	0.92%	-0.90%	1.12%	1.45%	0.48%	6.37%	-4.00%
EMTGX	Eaton Vance Growth	Large Blend	1	0.75%	-0.92%	1.65%	1.52%	2.90%	10.79%	-1.58%
DODGX	Dodge & Cox Stock	Large Value	1	2.20%	-0.41%	1.95%	0.20%	0.93%	7.92%	-2.21%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	1	0.80%	-0.62%	2.29%	2.00%	-0.98%	5.78%	-7.50%
UMBIX	Excelsior Value & Restructuring	Large Value	1	0.96%	-1.05%	2.42%	2.31%	-4.98%	-5.51%	-14.77%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	1.45%	0.48%	1.24%	1.80%	0.43%	3.15%	-1.27%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	1	-0.23%	-0.42%	2.46%	3.48%	-0.32%	4.28%	-6.91%
UVALX	USAA Value Fund	Large Value	1	0.54%	0.19%	1.83%	2.14%	1.09%	7.19%	-3.29%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	1	-0.78%	-1.58%	3.21%	4.21%	-1.49%	3.94%	-7.87%
AIVSX	American ICA	Large Value	1	1.95%	-0.61%	0.99%	1.65%	-2.82%	0.40%	-9.53%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	1	-1.02%	-1.24%	2.58%	4.75%	-0.54%	5.25%	-6.08%
PVOYX	Putnam Voyager	Large Growth	1	0.39%	-1.08%	2.56%	3.20%	-2.28%	2.52%	-10.78%
THPGX	Thompson Plumb Growth	Large Blend	1	1.47%	0.07%	1.74%	0.30%	2.71%	11.68%	-1.45%
OAKLX	Oakmark Select I	Mid-Cap Value	1	2.32%	0.10%	1.89%	0.63%	-3.47%	-2.93%	-11.53%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.81%	0.00%	1.44%	1.15%	-1.97%	-0.34%	-7.36%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	0.13%	-0.20%	1.22%	2.90%	0.64%	4.20%	-2.49%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	-0.06%	-1.98%	2.64%	5.39%	2.50%	11.08%	-3.21%
NAESX	Vanguard Small Cap Index	Small Blend	1	-1.84%	-0.54%	1.50%	2.94%	3.21%	14.13%	-3.13%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	1.67%	-0.15%	0.64%	0.43%	-1.03%	2.81%	-5.44%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	1	-1.95%	-0.87%	2.81%	4.21%	-5.31%	-2.01%	-13.55%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	0.85%	0.00%	1.63%	3.45%	0.10%	2.91%	-3.35%
PGRWX	Putnam G&I	Large Value	1	1.25%	0.14%	1.43%	1.25%	2.06%	9.93%	-1.26%
AWSHX	Washington Mutual Investors	Large Value	0	0.81%	-1.08%	0.56%	0.68%	-0.85%	3.62%	-5.52%
FRBSX	Franklin Balance Sheet	Small Value	0	1.28%	0.28%	0.38%	-1.81%	-9.29%	-11.22%	-18.14%
RYTRX	Royce Total Return Fd	Small Value	0	-1.07%	0.41%	0.61%	0.61%	-4.38%	-3.07%	-11.14%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
USAUX	USAA Aggressive Growth	Large Growth	0	-0.05%	-2.39%	1.51%	2.31%	-2.43%	1.79%	-10.07%
POGBX	Putnam Growth	Large Growth	0	-0.42%	-2.37%	1.09%	1.95%	-4.82%	-2.50%	-13.84%
BUFSX	Buffalo Small Cap	Small Growth	0	-1.86%	-0.77%	2.06%	1.74%	-2.23%	3.31%	-7.37%
USISX	USAA Income	Large Value	0	1.97%	-0.22%	-0.28%	-0.55%	-0.02%	5.72%	-4.13%

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GSSIX	Goldman Sachs Small Cap	Small Value	0	-1.86%	0.61%	1.44%	1.38%	-0.30%	4.33%	-6.12%
AVFIX	American Small Cap Value	Small Value	0	-2.08%	0.04%	1.40%	1.28%	-3.75%	-0.12%	-10.19%
USSPX	USAA S&P 500	Large Blend	0	1.33%	-0.90%	1.05%	0.30%	2.61%	11.11%	-1.75%
RHJSX	Rice Hall James Micro	Small Growth	0	-3.77%	-0.27%	1.50%	2.86%	4.13%	16.53%	-5.02%
VUVLX	U.S. Value Fund	Large Value	0	0.17%	-0.28%	0.23%	0.68%	1.84%	9.66%	-1.50%
ACVIX	American Century Small Cap	Small Value	0	-1.84%	-0.11%	0.55%	1.68%	-2.59%	0.78%	-8.93%
BSCFX	Baron Small Cap	Small Growth	0	-2.49%	-0.89%	2.05%	3.30%	0.77%	8.21%	-3.69%
MEIAX	MFS Value Fund-A	Large Value	0	0.23%	-1.35%	0.75%	0.52%	1.03%	7.86%	-3.17%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	-0.26%	-0.82%	0.34%	1.53%	-2.27%	0.86%	-8.95%
NBGIX	Neuberger Berman Genesis	Small Blend	0	-2.05%	-0.76%	1.90%	2.17%	-1.69%	2.55%	-7.40%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	0	-2.07%	-0.80%	1.84%	2.08%	-1.47%	3.03%	-6.93%
PNOPX	Putnam New Opportunities	Large Growth	0	-0.64%	-2.18%	1.72%	2.49%	-2.12%	2.61%	-10.06%
TWCGX	American Century Growth Inv	Large Growth	0	-0.84%	-1.77%	0.68%	2.47%	-8.53%	-9.04%	-19.41%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ICAEX	ICAP Equity	Large Value	0	0.29%	-2.19%	0.99%	1.01%	-2.42%	1.55%	-8.80%
MSFRX	MFS Total Return	Moderate Allocatio	0	0.11%	-0.38%	0.33%	0.88%	0.17%	3.38%	-1.92%
ABALX	American Balanced	Domestic Hybrid	0	0.93%	-0.95%	0.24%	1.09%	-1.17%	1.25%	-5.23%
BGRFX	Baron Growth	Small Growth	0	-2.47%	-0.82%	0.00%	2.03%	1.41%	9.29%	-3.19%
PRGIX	T. Rowe Price G&I	Large Blend	0	-0.15%	-1.69%	0.43%	0.71%	1.42%	9.47%	-2.75%
ASQAX	American Century Sm. Cap	Small Blend	0	-3.43%	-1.12%	1.07%	2.32%	3.36%	15.32%	-4.40%
HRVIX	Heartland Value Plus	Small Value	0	0.00%	0.98%	-0.13%	-2.08%	-5.94%	-2.70%	-13.31%
GMRAX	Gartmore Small Cap	Small Blend	0	-2.77%	-1.11%	1.07%	1.41%	-0.52%	6.70%	-4.97%
MINVX	Mosaic Investors	Large Blend	0	-1.27%	-1.22%	0.72%	0.19%	-9.52%	-10.92%	-19.66%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	-0.30%	-0.05%	-0.30%	-0.05%	-10.80%	-15.01%	-21.60%
MCGIX	ABN Amro/Montag	Large Growth	-1	-1.27%	-2.51%	0.16%	0.91%	-8.34%	-8.18%	-17.29%
MMYLX	MM Small Company Value	Small Blend	-1	-2.29%	-0.21%	0.07%	-1.60%	-6.73%	-5.24%	-14.85%
BERIX	Berwyn Income	Conservative Alloc	-1	-0.15%	-1.23%	-1.38%	-0.07%	-2.83%	-1.66%	-4.83%
OTCFX	T. Rowe Price Small Cap	Small Blend	-1	-2.85%	-1.28%	0.56%	0.74%	-0.41%	6.51%	-5.14%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-1.97%	-0.04%	-0.26%	-0.94%	-2.61%	1.51%	-8.27%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-1	-2.97%	-2.58%	0.06%	0.43%	2.30%	13.66%	-4.85%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-1.98%	-0.09%	-0.35%	-1.03%	-2.57%	1.66%	-8.13%
JRMSX	Janus Risk Managed stock	Large Blend	-1	-2.25%	-3.03%	-0.97%	0.59%	-3.79%	0.44%	-10.27%
CGMFX	CGM Focus	Large Blend	-3	-5.58%	-5.01%	1.46%	-3.06%	-1.26%	9.60%	-5.76%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-3.76%	-5.05%	-3.54%	-3.80%	-5.87%	-2.16%	-11.72%