

HV Bond/Dividend ETFs as of 01/02/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.00%	0.02%	0.04%	-0.13%	-0.49%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.19%	-0.17%	-0.65%	-0.02%	-0.15%	-6.69%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.44%	-0.20%	-0.94%	0.06%	0.13%	-6.09%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.07%	-0.08%	-0.17%	0.05%	-0.05%	-0.70%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.46%	-0.30%	-0.89%	-0.01%	-0.05%	-7.25%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.21%	-0.12%	-0.64%	0.33%	-0.14%	-6.67%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.52%	-0.47%	-0.89%	0.03%	0.06%	-6.27%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.23%	-0.21%	-0.62%	-0.02%	-0.11%	-5.58%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.28%	-0.28%	-0.19%	0.00%	-0.09%	-10.03%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-1.68%	-1.47%	-1.36%	0.17%	-0.55%	-7.93%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.95%	-0.63%	-1.49%	-0.01%	-0.47%	-11.94%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-1.33%	-1.44%	-1.93%	0.28%	0.56%	-14.46%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-1.17%	-1.04%	-0.66%	0.24%	0.61%	-11.39%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.75%	-0.99%	-0.59%	0.19%	0.15%	-7.92%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-1	-4.82%	-0.21%	1.65%	0.82%	6.09%	-7.25%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-1.54%	-0.98%	-2.33%	-0.04%	-1.33%	-17.64%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-1.15%	-0.73%	-1.88%	-0.01%	-0.87%	-13.84%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.60%	0.10%	-1.05%	0.12%	-0.52%	-9.55%
PZA	Pshares Insured National Munis	National Munis	-1	-2.07%	0.25%	-1.41%	0.42%	-0.54%	-13.84%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-1.51%	-0.97%	-2.29%	0.02%	-1.31%	-18.12%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	-1.26%	-0.90%	-1.00%	0.06%	-0.25%	-8.24%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-1.06%	-0.74%	-0.66%	0.25%	0.42%	-8.39%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.86%	-1.04%	-0.61%	0.21%	0.17%	-11.10%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-2.89%	-1.35%	-1.66%	0.08%	-0.77%	-17.11%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.94%	-1.09%	-0.71%	0.20%	0.20%	-10.09%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-4.24%	-0.75%	1.83%	0.14%	4.43%	-15.40%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	-1.87%	-1.44%	-2.52%	0.15%	-0.98%	-18.45%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-1.23%	-1.15%	-0.85%	0.29%	0.21%	-70.52%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-2.34%	-1.36%	-2.78%	0.04%	-1.64%	-20.07%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-3.04%	-2.37%	-2.83%	0.34%	-1.19%	-24.27%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-2	-4.64%	-3.85%	0.49%	-0.08%	2.93%	-6.06%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-2.14%	-1.38%	-2.53%	0.04%	-1.37%	-19.60%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-2	-3.25%	-2.28%	-3.59%	0.67%	-2.97%	-6.46%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-2.60%	-1.60%	-3.47%	0.05%	-2.34%	-24.83%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-2.10%	-1.37%	-2.76%	0.04%	-1.44%	-20.78%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-2.16%	-1.44%	-2.57%	0.01%	-1.41%	-18.99%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-3.54%	-1.95%	-3.40%	0.08%	-2.25%	-24.45%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-2.01%	-1.10%	-2.35%	-2.22%	-1.44%	-20.60%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-2	-2.20%	-1.86%	-2.95%	-0.08%	-1.42%	-19.20%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-2.26%	-1.30%	-3.08%	0.03%	-1.88%	-21.75%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-2.11%	-1.56%	-2.63%	0.02%	-1.03%	-17.37%

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VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-2	-3.94%	-3.40%	-1.65%	-0.48%	2.40%	-4.78%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-2.28%	-1.52%	-2.70%	0.04%	-1.54%	-20.20%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-1.93%	-4.02%	-4.88%	1.47%	-1.30%	-24.37%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	-2.79%	-2.24%	-2.88%	0.27%	-1.35%	-23.96%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-2.12%	-4.02%	-5.00%	1.79%	-1.80%	-24.17%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-2	-4.05%	-3.22%	-0.96%	-0.04%	2.62%	-5.34%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-3.26%	-2.39%	-3.59%	0.01%	-1.94%	-23.21%
XLU	Utilities Select Sector *	Utilities Equities	-2	-5.48%	-1.83%	-2.91%	0.77%	2.63%	-8.03%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-2.42%	-3.58%	-3.69%	1.21%	-0.98%	-21.00%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-2	-5.58%	-1.89%	-2.74%	0.67%	2.36%	-8.15%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-3	-4.65%	-3.53%	-2.81%	0.10%	1.93%	-6.55%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-3	-4.83%	-4.16%	-2.58%	-0.36%	1.43%	-5.88%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-3	-5.74%	-4.40%	-0.40%	-0.10%	3.12%	-7.27%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-3	-6.99%	-5.06%	0.02%	-0.59%	2.17%	-50.06%
DVY	iShares Select Dividend Index	Large Cap Value	-3	-6.78%	-4.68%	-1.30%	-0.17%	1.44%	-8.60%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	-5.23%	-2.85%	-5.48%	0.18%	-4.27%	-42.13%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-3	-4.87%	-3.91%	-5.10%	0.55%	-3.08%	-35.61%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	-7.28%	-6.39%	1.22%	-0.70%	2.19%	-60.07%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-3	-5.66%	-4.08%	-1.81%	-0.42%	0.63%	-8.28%
IDU	Dow Jones US Utilities	Utilities Equities	-3	-5.94%	-2.53%	-3.00%	0.49%	2.10%	-45.40%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-4	-4.19%	-3.76%	-5.80%	-0.56%	-3.91%	-32.37%
TLT	iShares 20+ Treas. Bd	Government Bonds	-4	-7.09%	-4.12%	-6.92%	0.27%	-6.02%	-48.96%
BLV	Vanguard Long Term Bond	Long-Term Bond	-4	-5.78%	-3.60%	-5.79%	0.13%	-4.35%	-41.70%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-4	-5.40%	-3.76%	-5.50%	0.01%	-3.61%	-33.79%
JXI	iShares S&P Global Utilities	Utilities Equities	-4	-6.21%	-3.47%	-5.67%	0.70%	-0.43%	-9.36%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-4	-5.61%	-4.60%	-7.09%	-0.31%	-3.65%	-18.78%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-4	-6.33%	-5.27%	-3.57%	0.02%	0.33%	-8.37%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-4	-5.79%	-5.58%	-3.53%	-0.04%	0.61%	-7.74%
SCHD	Schwab US Dividend Equity	All Cap Equities	-4	-5.84%	-5.71%	-3.36%	-0.22%	-0.02%	-7.69%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-4	-5.88%	-5.53%	-4.78%	0.02%	-1.31%	-7.42%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-5	-4.19%	-5.68%	-7.92%	-0.55%	-7.29%	-28.87%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-5	-3.68%	-6.65%	-8.11%	-0.44%	-6.02%	-19.83%
SDY	SPDR Dividend ETF	Large Value	-5	-6.94%	-6.66%	-6.36%	-0.63%	-2.54%	-8.84%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-5	-5.49%	-5.53%	-7.29%	-0.11%	-4.90%	-23.77%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-5	-7.37%	-6.66%	-6.26%	-0.70%	-2.72%	-8.87%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-7	-10.93%	-6.14%	-9.40%	-0.03%	-8.91%	-62.04%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-8	-12.46%	-7.32%	-10.86%	0.01%	-10.27%	-63.88%