

# HV Bond/Dividend ETFs as of 01/08/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	-0.04%	0.28%	0.12%	-0.05%	-0.41%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.88%	-0.36%	-0.85%	0.45%	0.36%	-7.68%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.09%	-0.19%	-0.14%	0.24%	0.15%	-9.82%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.52%	-0.13%	-1.10%	-0.06%	-0.13%	-7.30%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.23%	-0.09%	-0.74%	0.00%	-0.10%	-5.55%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.50%	-0.20%	-1.06%	0.10%	0.13%	-6.05%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.10%	-0.07%	-0.23%	0.08%	-0.03%	-0.66%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.81%	-0.58%	-0.81%	0.42%	0.34%	-10.91%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.26%	-0.09%	-0.75%	0.00%	-0.15%	-6.67%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.78%	-0.63%	-0.82%	0.44%	0.39%	-9.88%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	0	-2.33%	1.56%	-2.22%	2.12%	-1.50%	-5.11%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.25%	-0.04%	-0.70%	0.37%	-0.12%	-6.63%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-1.58%	-1.20%	-1.84%	0.22%	-0.52%	-7.88%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.66%	-0.92%	-1.80%	-0.42%	-1.07%	-10.04%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-1.15%	-0.77%	-1.22%	0.42%	0.28%	-70.48%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-1.20%	-0.51%	-2.37%	-0.23%	-1.09%	-14.03%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-1.50%	-0.66%	-2.89%	-0.25%	-1.54%	-17.81%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	-1	-1.07%	-0.44%	-1.91%	-0.18%	-0.67%	-12.09%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-1	-1.65%	-1.29%	-2.27%	1.08%	5.88%	-7.00%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-1	-4.35%	-2.04%	1.02%	0.85%	3.73%	-5.19%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-3.39%	-1.17%	1.15%	0.76%	4.82%	-14.88%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-1.15%	-0.59%	-0.99%	0.37%	0.67%	-11.27%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	-1	-1.16%	-0.57%	-0.88%	0.17%	-0.18%	-8.14%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.71%	-0.26%	-1.18%	-0.04%	-0.03%	-6.33%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-1.27%	-1.35%	-1.83%	-0.04%	0.06%	-8.65%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	-1	-1.69%	-0.78%	-2.66%	0.05%	-1.08%	-18.54%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-1.53%	-0.74%	-2.90%	-0.28%	-1.60%	-18.36%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-2.64%	-1.38%	-4.49%	-0.49%	-2.84%	-25.24%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-2.53%	-1.32%	-3.68%	-0.51%	-1.58%	-17.81%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-1.93%	-0.97%	-3.20%	-2.61%	-1.83%	-20.92%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-2	-1.72%	-1.83%	-2.70%	-0.11%	0.10%	-14.80%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-2.36%	-1.46%	-3.75%	-0.33%	-2.21%	-22.03%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	-2	-2.74%	-1.57%	-3.62%	0.24%	-1.38%	-23.98%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-2	-2.43%	-2.95%	-2.55%	0.29%	2.76%	-5.03%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-2.47%	-1.38%	-3.64%	-0.51%	-2.18%	-20.52%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-3.60%	-2.09%	-2.91%	-0.63%	-1.48%	-17.70%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-2.24%	-1.20%	-3.44%	-0.42%	-1.83%	-19.97%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-2.27%	-1.09%	-3.66%	-0.41%	-1.89%	-21.14%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-3.19%	-1.77%	-4.16%	-0.34%	-2.66%	-24.77%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-3.03%	-1.63%	-3.75%	0.24%	-1.30%	-24.35%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-2.24%	-1.24%	-3.46%	-0.43%	-1.85%	-19.35%

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VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-2	-2.63%	-2.88%	-2.63%	-0.01%	2.65%	-4.33%
PZA	Pshares Insured National Munis	National Munis	-2	-2.57%	-1.47%	-2.53%	-0.55%	-1.52%	-14.68%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	-2	-2.05%	-1.23%	-3.05%	-0.15%	-1.49%	-19.27%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-2.33%	-1.31%	-3.54%	-0.40%	-1.97%	-20.56%
IDU	Dow Jones US Utilities	Utilities Equities	-3	-2.28%	-3.37%	-6.86%	0.62%	1.86%	-45.32%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-3.58%	-2.06%	-5.10%	-0.78%	-2.70%	-23.82%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-3.87%	-2.40%	-6.21%	-1.17%	-4.40%	-32.78%
XLU	Utilities Select Sector *	Utilities Equities	-3	-2.09%	-2.99%	-7.54%	0.42%	1.86%	-8.34%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-3	-4.16%	-4.75%	-3.39%	-0.50%	2.45%	-7.65%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-3	-2.79%	-3.94%	-7.58%	0.55%	-2.96%	-25.09%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-3	-2.32%	-3.05%	-7.29%	0.46%	1.74%	-8.34%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	-3	-4.83%	-2.98%	-6.36%	0.30%	-3.28%	-35.77%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-3	-3.14%	-3.76%	-3.81%	0.05%	1.66%	-5.50%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-3	-3.02%	-3.61%	-6.03%	0.16%	-2.01%	-21.82%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	-3	-3.54%	-2.46%	-7.48%	-0.20%	-3.57%	-18.69%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-4	-5.67%	-5.27%	-2.89%	-0.51%	2.08%	-50.02%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-4	-3.27%	-4.40%	-7.84%	-0.09%	-2.80%	-25.53%
SCHD	Schwab US Dividend Equity	All Cap Equities	-4	-3.29%	-5.83%	-5.14%	0.00%	0.09%	-7.48%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-4	-3.25%	-4.41%	-6.06%	-0.81%	0.75%	-7.40%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-4	-4.62%	-1.83%	-7.91%	-0.47%	-5.94%	-19.85%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-4	-3.68%	-5.02%	-6.02%	0.04%	0.51%	-7.68%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-4	-4.67%	-1.62%	-7.92%	-0.18%	-4.92%	-23.83%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-4	-5.06%	-3.08%	-7.62%	-1.15%	-5.47%	-42.90%
DVY	iShares Select Dividend Index	Large Cap Value	-4	-4.72%	-5.32%	-4.56%	-0.31%	1.08%	-8.74%
JXI	iShares S&P Global Utilities	Utilities Equities	-4	-3.34%	-3.77%	-9.86%	0.14%	-1.24%	-9.86%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-4	-4.19%	-4.53%	-5.50%	-0.07%	0.06%	-8.46%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-4	-3.82%	-5.20%	-5.92%	-0.15%	-1.56%	-7.58%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-5	-7.87%	-7.14%	-4.06%	-1.54%	1.13%	-60.41%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-5	-5.79%	-6.97%	-8.19%	-0.58%	-2.60%	-8.76%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-5	-6.00%	-3.00%	-9.33%	-1.77%	-8.30%	-29.74%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-5	-5.28%	-5.28%	-6.33%	-1.22%	-0.32%	-9.01%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-5	-5.62%	-3.48%	-7.79%	-1.24%	-4.77%	-34.62%
BLV	Vanguard Long Term Bond	Long-Term Bond	-5	-5.75%	-3.60%	-8.23%	-1.32%	-5.66%	-42.54%
SDY	SPDR Dividend ETF	Large Value	-6	-5.90%	-7.06%	-8.84%	-0.95%	-2.91%	-9.14%
TLT	iShares 20+ Treas. Bd	Government Bonds	-6	-6.69%	-4.20%	-9.74%	-1.49%	-7.56%	-49.86%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-8	-10.43%	-6.70%	-13.70%	-2.89%	-11.36%	-63.13%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-10	-11.96%	-8.10%	-15.81%	-3.47%	-13.22%	-65.13%