

HV Bond/Dividend ETFs as of 01/16/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	2	2.08%	-0.35%	3.76%	2.24% 5.00%	-3.88%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	4.68%	-3.00%	0.85%	3.54% 7.99%	-4.74%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	1.69%	-0.29%	-0.15%	0.94% 0.75%	-70.33%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	1.54%	-1.60%	2.54%	1.77% 5.63%	-14.02%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	3.07%	-4.11%	1.42%	2.18% 4.65%	-48.67%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	1.66%	-0.15%	0.04%	0.94% 1.17%	-10.77%
IDU	Dow Jones US Utilities	Utilities Equities	1	5.10%	-3.85%	-2.90%	3.96% 4.85%	-43.51%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	0.84%	1.69%	-1.20%	2.16% -1.43%	-5.07%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	1.54%	-0.16%	-0.12%	0.87% 0.74%	-10.51%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	1.51%	-0.24%	-0.12%	0.87% 0.79%	-9.49%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	5.30%	-3.87%	-3.15%	3.96% 4.89%	-5.15%
VYM	Vanguard High Div. Yield Index	Large Cap Value	1	3.19%	-1.34%	0.96%	2.45% 4.76%	-2.98%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.14%	0.14%	0.57%	0.28% 0.20%	-9.78%
XLU	Utilities Select Sector *	Utilities Equities	0	4.65%	-3.86%	-3.51%	4.02% 5.09%	-5.06%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	0	2.55%	-2.34%	-1.00%	1.53% 2.96%	-4.10%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.49%	-0.04%	-0.02%	0.24% 0.07%	-0.29%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.46%	0.28%	-0.26%	0.48% 0.47%	-5.69%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.02%	-0.02%	-0.17%	0.20% 0.09%	-0.55%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	1.09%	-0.17%	-0.15%	0.92% 0.79%	-7.25%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	1.21%	-1.58%	-0.05%	1.02% 3.47%	-3.35%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	2.61%	-3.26%	-0.64%	1.83% 2.61%	-6.20%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.78%	-0.16%	-0.33%	0.66% -0.10%	-7.47%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.12%	0.12%	-0.37%	0.54% 0.03%	-6.48%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.40%	0.10%	-0.42%	0.15% 0.02%	-5.41%
DVY	iShares Select Dividend Index	Large Cap Value	0	3.37%	-4.89%	-0.85%	2.00% 3.20%	-6.62%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.17%	-0.29%	-0.74%	0.37% 0.41%	-8.27%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.15%	-0.03%	-0.57%	0.18% 0.15%	-6.13%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.51%	-0.45%	-1.44%	0.23% 0.37%	-14.51%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.42%	-0.30%	-1.40%	0.05% -0.83%	-13.79%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.76%	-0.51%	-1.31%	0.55% -0.58%	-18.13%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.10%	0.10%	-0.41%	0.15% -0.01%	-6.53%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.32%	-0.28%	-1.13%	-0.01% -0.52%	-11.94%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	0.83%	-1.41%	-1.73%	0.72% -0.85%	-23.98%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.18%	-0.33%	-0.23%	0.58% 0.20%	-7.77%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	1.43%	-5.35%	1.02%	0.90% 3.47%	-59.43%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.13%	0.05%	-0.59%	0.10% 0.01%	-7.14%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	3.34%	-3.97%	-1.76%	1.87% 1.83%	-5.76%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	0.39%	-0.88%	-1.67%	0.39% -0.95%	-18.83%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.05%	-1.25%	-2.21%	0.00% -1.88%	-21.77%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.15%	-0.95%	-2.02%	-0.10% -1.19%	-17.47%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-1	3.26%	-4.60%	-2.97%	1.49% 1.44%	-7.03%

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BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-0.19%	-1.06%	-2.05%	-0.01%	-1.68%	-20.12%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-0.08%	-0.87%	-1.88%	0.03%	-1.39%	-19.61%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	0.00%	-0.84%	-2.15%	0.00%	-1.48%	-20.81%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-1	2.25%	-2.36%	-4.98%	1.06%	-3.70%	-22.88%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.09%	-0.80%	-1.92%	-2.31%	-1.52%	-20.67%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.49%	-1.84%	-2.35%	-0.04%	-2.34%	-24.54%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.09%	-0.87%	-1.94%	0.09%	-1.49%	-20.17%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-1	1.93%	-5.00%	-1.21%	1.17%	3.92%	-6.09%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	0.12%	-1.49%	-2.63%	-0.14%	-2.06%	-23.33%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	0.64%	-2.94%	-4.09%	0.76%	-1.40%	-21.35%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	0.38%	-1.40%	-1.67%	0.63%	-1.00%	-23.68%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-1	3.19%	-4.82%	-3.60%	1.86%	0.33%	-5.71%
MUB	iShares S&P National Muni Bond	National Munis	-1	0.20%	-1.44%	-0.82%	-0.53%	-1.15%	-10.13%
PZA	Pshares Insured National Munis	National Munis	-1	-0.09%	-1.80%	-0.93%	-0.72%	-1.66%	-14.83%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	0.05%	-2.01%	-3.01%	0.86%	-2.71%	-35.41%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-1	3.00%	-4.57%	-2.73%	1.57%	1.86%	-6.26%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.23%	-0.84%	-1.89%	0.02%	-1.40%	-18.98%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.12%	-1.24%	-2.86%	-0.08%	-2.42%	-24.93%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.08%	-0.57%	-1.82%	0.00%	-1.29%	-17.61%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.05%	-0.53%	-1.78%	0.05%	-1.28%	-18.09%
JXI	iShares S&P Global Utilities	Utilities Equities	-1	3.89%	-4.85%	-6.56%	2.40%	0.75%	-7.83%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-0.76%	-2.70%	-4.19%	-0.33%	-3.83%	-34.02%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-0.98%	-2.08%	-4.76%	-0.79%	-3.95%	-32.53%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-2.48%	-2.26%	-2.46%	-0.53%	-1.36%	-17.61%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	0.26%	-2.76%	-4.99%	0.69%	-2.00%	-24.95%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-0.97%	-2.89%	-4.76%	-0.34%	-4.65%	-41.97%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	0.27%	-2.52%	-4.86%	0.96%	-2.51%	-24.78%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-2	-0.54%	-2.39%	-6.02%	-0.20%	-5.57%	-19.63%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-2	0.77%	-5.24%	-4.60%	1.23%	-0.84%	-7.10%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-2	0.55%	-3.69%	-5.67%	-0.09%	-3.48%	-18.60%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	-0.52%	-2.78%	-4.78%	-0.43%	-4.72%	-42.49%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-2	1.55%	-4.64%	-4.11%	0.41%	1.75%	-6.26%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-2	-0.11%	-1.61%	-6.61%	-0.81%	-7.27%	-29.06%
SDY	SPDR Dividend ETF	Large Value	-3	0.48%	-5.75%	-5.53%	0.79%	-1.25%	-7.53%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	-0.88%	-3.65%	-6.07%	-0.33%	-6.35%	-49.27%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-5	-3.32%	-5.74%	-8.67%	-1.24%	-9.67%	-62.50%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-6	-4.52%	-6.96%	-10.37%	-1.60%	-11.32%	-64.46%