

# HV Bond/Dividend ETFs as of 02/20/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	6	2.79%	6.52%	5.48%	7.52%	3.55%	-1.62%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	5.40%	6.91%	-1.48%	7.55%	6.25%	-1.48%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	5	4.66%	7.10%	2.47%	7.49%	2.48%	-17.98%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	5	5.09%	5.55%	3.60%	6.20%	-0.23%	-24.04%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	3.40%	3.98%	2.68%	5.19%	-0.01%	-15.29%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	4.35%	6.05%	-1.39%	6.53%	4.26%	-1.39%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	3.65%	5.63%	-1.83%	6.58%	8.97%	-1.95%
IDU	Dow Jones US Utilities	Utilities Equities	3	2.65%	5.71%	-2.86%	6.59%	5.75%	-42.08%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	3.54%	4.34%	-0.81%	4.55%	0.70%	-14.82%
VPU	Vanguard Utilities VIPERS	Utilities Equities	3	2.19%	5.26%	-3.23%	6.06%	5.29%	-3.23%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	4.10%	5.07%	-1.79%	5.81%	7.05%	-1.79%
VYM	Vanguard High Div. Yield Index	Large Cap Value	3	1.20%	4.06%	-0.10%	5.49%	6.31%	-0.34%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	2.39%	4.10%	-2.92%	5.18%	4.27%	-2.92%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	2	-0.90%	1.91%	0.57%	4.66%	5.79%	-1.94%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	1.44%	3.18%	-1.05%	4.76%	4.83%	-1.05%
JXI	iShares S&P Global Utilities	Utilities Equities	2	2.37%	4.24%	-4.17%	5.02%	2.39%	-5.47%
DVY	iShares Select Dividend Index	Large Cap Value	2	2.23%	3.51%	-4.25%	4.59%	4.47%	-4.25%
XLU	Utilities Select Sector *	Utilities Equities	2	1.98%	5.18%	-3.23%	6.02%	5.33%	-3.23%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	3.09%	2.92%	-3.34%	3.54%	3.61%	-3.34%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	0.87%	2.25%	-0.25%	4.26%	5.15%	-0.52%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.67%	1.28%	-1.48%	1.97%	0.08%	-23.04%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.99%	0.91%	-0.12%	1.24%	0.94%	-7.48%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.84%	1.55%	0.20%	1.40%	0.80%	-7.01%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	1.79%	1.79%	-1.73%	3.03%	-0.70%	-34.02%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	0.63%	1.32%	-1.52%	1.76%	-0.13%	-22.83%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.18%	1.24%	-0.30%	1.46%	1.22%	-10.31%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	0.51%	1.81%	-1.20%	3.84%	6.07%	-12.28%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.66%	0.99%	-0.49%	1.16%	0.20%	-7.02%
SCHD	Schwab US Dividend Equity	All Cap Equities	1	0.82%	2.65%	-4.10%	3.66%	2.78%	-4.10%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	1.39%	2.02%	-0.34%	1.90%	0.36%	-17.61%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	1.36%	1.93%	-0.06%	2.02%	0.64%	-16.93%
SDY	SPDR Dividend ETF	Large Value	1	2.05%	2.22%	-5.10%	3.45%	0.92%	-5.10%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	1	1.59%	1.16%	-2.07%	1.64%	-1.45%	-30.87%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	1.43%	2.52%	-4.26%	3.53%	3.37%	-4.64%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.05%	0.14%	-0.19%	0.00%	-0.04%	-10.03%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	0.92%	0.72%	-2.40%	0.99%	-1.46%	-23.76%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.27%	0.63%	-0.32%	0.50%	0.22%	-5.83%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	-0.07%	0.22%	0.25%	0.10%	-0.50%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.56%	0.68%	-0.45%	0.79%	0.51%	-14.02%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.36%	0.16%	-0.04%	0.54%	0.28%	-5.64%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.37%	-0.06%	0.31%	0.14%	-0.22%

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VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	0.60%	0.76%	-1.25%	0.50%	-0.97%	-17.73%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.00%	0.40%	-0.29%	0.15%	-0.13%	-6.53%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.76%	0.76%	-1.56%	0.75%	-0.85%	-19.03%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.06%	1.15%	-0.61%	1.36%	0.81%	-70.21%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	1.01%	0.78%	-1.57%	0.97%	-0.84%	-19.33%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.21%	0.57%	-0.35%	0.31%	0.00%	-6.95%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.83%	0.82%	-1.57%	0.74%	-0.95%	-20.23%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.77%	0.78%	-1.61%	0.72%	-0.88%	-18.42%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.49%	0.65%	-0.68%	0.47%	-0.26%	-11.52%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.04%	0.37%	-0.29%	0.50%	-0.12%	-6.51%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.81%	0.77%	-1.48%	0.85%	-0.52%	-16.69%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	0.58%	0.74%	-1.21%	0.45%	-0.98%	-17.23%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.90%	0.72%	-2.42%	0.96%	-1.14%	-22.48%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.70%	0.75%	-1.72%	0.75%	-0.99%	-19.64%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	1.89%	1.28%	-3.91%	1.40%	-2.94%	-41.43%
MUB	iShares S&P National Muni Bond	National Munis	0	0.77%	0.65%	-1.57%	0.27%	-0.35%	-9.41%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.50%	0.73%	-0.93%	0.42%	-0.65%	-13.47%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	0.95%	0.91%	-2.13%	0.77%	-1.67%	-24.30%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.01%	0.38%	-0.27%	0.15%	-0.11%	-5.41%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.86%	0.94%	-1.71%	0.81%	-1.19%	-21.13%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.05%	0.46%	-0.49%	1.30%	0.84%	-6.90%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.09%	1.01%	-0.39%	1.22%	0.78%	-10.20%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.08%	1.03%	-0.54%	1.19%	0.80%	-9.20%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	-0.26%	1.22%	-3.17%	0.61%	-2.22%	-25.02%
PZA	Pshares Insured National Munis	National Munis	0	0.90%	0.21%	-2.24%	0.00%	-0.91%	-14.21%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	1.58%	0.80%	-4.53%	1.26%	-3.08%	-41.04%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.41%	1.94%	-3.41%	1.31%	-2.22%	-24.53%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	0.84%	1.68%	-5.49%	2.97%	0.46%	-5.49%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	1.97%	0.82%	-5.78%	1.39%	-4.53%	-48.39%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	1.14%	0.51%	-4.29%	1.10%	-2.46%	-33.07%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.71%	0.71%	-1.53%	-1.70%	-1.04%	-20.18%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	-1.54%	0.74%	-6.46%	1.63%	2.81%	-48.95%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.12%	-0.31%	-3.13%	-0.16%	-1.11%	-17.31%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	3.08%	0.81%	-8.67%	1.30%	-6.93%	-61.54%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	-1.06%	0.76%	-3.95%	0.67%	-1.69%	-21.43%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	3.09%	-1.57%	-10.69%	0.68%	-8.70%	-63.63%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	-1.41%	-1.12%	-7.94%	-0.06%	1.37%	-59.82%