

HV Bond/Dividend ETFs as of 02/27/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
IDV	iShares International Select Dividend	Foreign Large Cap Equ	5	3.50%	8.12%	2.18%	8.00%	2.98%	-17.59%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	3.93%	7.60%	0.79%	7.63%	5.98%	-1.41%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	3.08%	6.31%	0.06%	6.33%	3.81%	-1.57%
EDV	Vanguard Extended Duration Treasury	Government Bonds	3	5.12%	5.82%	-5.75%	5.79%	-2.70%	-59.83%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	2.41%	4.85%	-0.20%	5.71%	7.62%	-2.75%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	3	1.59%	5.33%	0.92%	4.75%	-1.44%	-25.08%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	2.16%	5.70%	-0.36%	5.60%	6.43%	-1.98%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	-0.67%	4.96%	1.55%	5.66%	1.74%	-3.33%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	2.08%	5.51%	-0.41%	5.18%	1.22%	-14.31%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	1.75%	2.49%	-0.18%	2.54%	0.03%	-22.96%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	1.57%	2.83%	0.57%	2.75%	1.15%	-16.92%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	0.93%	4.02%	-2.00%	3.98%	2.81%	-4.03%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	2	5.64%	5.65%	-7.51%	5.67%	-4.05%	-61.83%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	2.09%	3.25%	-1.56%	3.35%	3.10%	-3.52%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	1.53%	2.69%	0.77%	2.84%	1.39%	-16.26%
BLV	Vanguard Long Term Bond	Long-Term Bond	2	2.54%	3.50%	-2.48%	3.64%	-0.79%	-39.66%
TLT	iShares 20+ Treas. Bd	Government Bonds	2	3.36%	4.27%	-3.12%	4.56%	-1.49%	-46.78%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	-0.62%	3.64%	-0.56%	3.60%	4.11%	-2.13%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	2	2.97%	3.93%	-1.50%	4.12%	-0.33%	-39.86%
JXI	iShares S&P Global Utilities	Utilities Equities	1	0.68%	2.94%	-3.46%	3.66%	0.90%	-6.69%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	1.24%	1.96%	-0.24%	1.97%	0.31%	-17.40%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	1.02%	1.58%	0.40%	1.57%	0.44%	-12.48%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	1.94%	2.48%	-1.14%	2.56%	0.04%	-22.58%
IDU	Dow Jones US Utilities	Utilities Equities	1	-0.05%	3.54%	-2.62%	4.04%	2.91%	-43.47%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.01%	1.42%	0.66%	1.61%	1.09%	-6.61%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.04%	1.36%	0.18%	1.60%	1.28%	-10.18%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.67%	2.38%	-0.73%	2.73%	0.78%	-22.46%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.77%	1.30%	0.33%	1.29%	0.51%	-10.80%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.28%	1.87%	-0.17%	-0.39%	0.24%	-19.12%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	1.26%	1.96%	-0.22%	2.00%	0.34%	-18.03%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	1.40%	2.16%	-0.24%	2.20%	0.33%	-18.35%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.56%	0.79%	0.34%	0.85%	0.53%	-5.35%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.44%	0.89%	0.43%	0.88%	0.52%	-6.42%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	0.17%	3.20%	-0.60%	2.74%	-2.23%	-17.26%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	1	-0.63%	3.63%	-1.37%	3.26%	3.07%	-2.46%
DVY	iShares Select Dividend Index	Large Cap Value	1	0.54%	4.09%	-2.97%	3.91%	3.53%	-4.87%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	1.30%	2.01%	-0.13%	2.05%	0.30%	-19.19%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	-0.23%	1.08%	0.21%	1.29%	0.80%	-10.14%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	0.67%	2.27%	-0.58%	2.55%	0.61%	-22.23%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	1.00%	1.78%	0.49%	1.84%	1.18%	-6.61%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	0.01%	2.77%	-2.97%	3.46%	2.41%	-5.61%

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VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	1	-1.27%	2.80%	-1.25%	2.31%	2.90%	-2.38%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	1.17%	1.76%	0.22%	1.78%	0.25%	-16.68%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.40%	0.95%	0.42%	0.97%	0.64%	-5.38%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	1.80%	2.78%	-2.77%	2.79%	-0.82%	-31.95%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	1.01%	1.82%	-0.33%	1.84%	0.41%	-15.87%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	1.28%	2.06%	-0.25%	2.08%	0.02%	-20.14%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	-0.13%	1.15%	-0.09%	1.45%	0.83%	-70.18%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	-0.16%	1.07%	0.12%	1.27%	0.83%	-9.13%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	1.22%	2.13%	-1.20%	2.14%	-0.01%	-21.57%
SDY	SPDR Dividend ETF	Large Value	1	0.92%	3.96%	-3.25%	3.31%	0.65%	-5.23%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	1.29%	2.71%	-2.29%	3.28%	-0.47%	-33.86%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	1.18%	1.94%	-0.39%	1.98%	0.19%	-18.66%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	1.06%	1.73%	0.16%	1.69%	0.21%	-16.21%
SCHD	Schwab US Dividend Equity	All Cap Equities	1	0.68%	3.34%	-2.69%	3.11%	2.02%	-4.61%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	-0.55%	3.80%	-3.84%	3.07%	0.45%	-5.40%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.11%	0.83%	-0.87%	1.00%	0.00%	-7.17%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	-0.64%	2.79%	-3.03%	2.35%	1.95%	-5.72%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	0.79%	1.97%	-2.30%	1.40%	-1.68%	-31.03%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.41%	0.62%	-0.45%	0.87%	0.50%	-7.82%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.22%	0.62%	0.43%	0.60%	0.29%	-6.11%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.23%	0.62%	0.39%	0.60%	0.31%	-4.99%
XLU	Utilities Select Sector *	Utilities Equities	0	-0.40%	2.31%	-3.30%	3.09%	2.11%	-5.91%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.17%	0.54%	0.33%	0.87%	0.22%	-6.17%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	0.31%	0.33%	0.35%	0.18%	-0.18%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.23%	0.34%	-1.00%	0.62%	0.26%	-14.17%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.03%	0.35%	0.28%	0.40%	0.25%	-0.35%
MUB	iShares S&P National Muni Bond	National Munis	0	0.66%	0.68%	-0.92%	0.81%	0.15%	-8.93%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.43%	0.49%	-2.41%	0.57%	-0.42%	-16.70%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.14%	-0.14%	-2.25%	1.65%	-1.89%	-24.27%
PZA	Pshares Insured National Munis	National Munis	0	0.72%	-0.04%	-2.11%	0.38%	-0.56%	-13.88%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.62%	-0.62%	-0.90%	-0.62%	-0.65%	-10.59%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-2.42%	0.88%	-3.39%	1.03%	2.94%	-14.65%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	-1.15%	-0.28%	-2.70%	0.92%	-1.45%	-21.23%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	-0.17%	-0.51%	-2.43%	0.95%	-1.91%	-24.76%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-2	-3.65%	0.55%	-6.48%	-0.04%	0.95%	-49.79%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-3	-6.29%	-0.56%	-5.17%	-0.64%	0.28%	-6.90%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-5	-4.52%	-2.11%	-9.24%	-2.79%	-1.56%	-60.92%