

HV Bond/Dividend ETFs as of 03/13/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	11	5.72%	11.53%	14.04%	12.71%	7.29%	-13.99%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	7	3.98%	8.45%	9.04%	8.35%	3.99%	-11.72%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	1.32%	8.00%	7.89%	7.12%	1.03%	-23.39%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	4	3.05%	6.18%	1.37%	4.47%	-5.04%	-62.26%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	0.00%	4.21%	7.61%	5.76%	3.45%	-3.12%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	0.53%	3.00%	6.28%	4.92%	1.94%	-2.89%
EDV	Vanguard Extended Duration Treasury	Government Bonds	4	2.92%	6.03%	2.50%	4.71%	-3.65%	-60.24%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	-0.03%	1.66%	6.41%	5.26%	6.31%	-3.16%
JXI	iShares S&P Global Utilities	Utilities Equities	3	0.66%	2.10%	6.07%	4.55%	1.47%	-5.89%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	3	2.39%	4.15%	3.60%	3.70%	-0.82%	-40.10%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	0.31%	4.18%	3.62%	3.98%	-0.88%	-16.27%
TLT	iShares 20+ Treas. Bd	Government Bonds	3	2.22%	4.15%	3.23%	3.80%	-2.22%	-47.16%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	1.10%	2.35%	2.75%	2.75%	1.01%	-16.92%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.03%	1.73%	1.53%	1.71%	-0.25%	-18.74%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	0.92%	3.25%	2.24%	2.43%	-0.72%	-30.33%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.64%	1.77%	1.85%	1.77%	0.18%	-16.15%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	1.17%	1.61%	1.84%	1.63%	-0.14%	-17.68%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	1.15%	1.67%	1.58%	1.70%	-0.08%	-18.27%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	1.58%	1.67%	2.09%	1.72%	0.47%	-12.35%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	2.02%	2.63%	2.75%	2.55%	-0.06%	-22.96%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-1.14%	1.84%	3.81%	3.03%	3.02%	-4.36%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.98%	1.56%	1.37%	2.15%	1.36%	-6.33%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.69%	1.83%	1.88%	1.88%	0.25%	-16.60%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.67%	2.56%	2.06%	2.52%	-0.10%	-22.60%
BLV	Vanguard Long Term Bond	Long-Term Bond	2	1.24%	2.82%	1.82%	2.47%	-1.96%	-40.34%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	1.41%	1.82%	1.82%	1.82%	-0.05%	-19.37%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	1.21%	1.78%	1.83%	1.78%	-0.37%	-20.38%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	1.17%	2.37%	3.15%	2.94%	1.32%	-16.19%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.60%	0.45%	0.55%	0.60%	0.22%	-6.11%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	-2.27%	-1.36%	3.87%	2.55%	1.04%	-6.44%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.38%	0.47%	0.63%	0.65%	0.21%	-5.68%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	-0.03%	0.93%	1.31%	1.57%	-0.48%	-22.97%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.40%	1.23%	1.35%	1.09%	-1.14%	-22.39%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	1	1.11%	1.28%	1.60%	1.27%	0.37%	-10.82%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.42%	1.92%	2.01%	-0.44%	0.09%	-19.15%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	-0.09%	1.06%	1.90%	1.79%	-0.30%	-23.18%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.56%	0.30%	0.77%	0.79%	0.35%	-5.41%
IDU	Dow Jones US Utilities	Utilities Equities	1	-2.32%	-0.86%	4.19%	3.07%	1.43%	-44.00%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	-0.85%	0.78%	2.34%	1.20%	0.36%	-5.53%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.08%	1.40%	0.63%	1.06%	-2.53%	-33.10%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	-0.39%	1.40%	1.45%	2.27%	-1.52%	-34.51%

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VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.59%	1.21%	1.06%	1.11%	-0.44%	-16.48%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.84%	0.80%	0.93%	0.91%	0.44%	-6.40%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	1.10%	1.50%	1.41%	1.59%	-0.30%	-18.97%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.60%	0.46%	0.87%	0.61%	0.26%	-4.98%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.62%	0.41%	0.54%	0.96%	0.24%	-6.09%
XLU	Utilities Select Sector *	Utilities Equities	0	-2.61%	-1.74%	2.83%	2.21%	0.77%	-6.72%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.10%	0.03%	0.05%	0.23%	0.06%	-0.51%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.14%	-0.16%	0.33%	0.08%	-0.09%	-0.45%
SDY	SPDR Dividend ETF	Large Value	0	-1.33%	-0.05%	0.44%	0.75%	-2.17%	-7.58%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.90%	-0.29%	-0.12%	0.08%	-0.40%	-8.54%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.69%	-0.17%	0.03%	-0.69%	-1.40%	-10.28%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-1.04%	-0.66%	0.11%	0.00%	-1.07%	-8.08%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-2.76%	-0.73%	2.24%	0.83%	-0.79%	-6.94%
DVY	iShares Select Dividend Index	Large Cap Value	-1	-3.77%	-2.46%	0.83%	-0.51%	-1.38%	-8.92%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-1.24%	-1.61%	-1.47%	-1.33%	-1.31%	-11.23%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	-1.36%	-1.02%	-0.75%	-0.07%	-3.53%	-25.55%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-1.65%	-1.53%	-0.04%	-0.67%	-1.22%	-10.87%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-1.44%	-1.10%	0.55%	-0.17%	-0.66%	-11.75%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-1.58%	-1.29%	-0.21%	-0.38%	-1.02%	-8.45%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-1.76%	-1.57%	0.09%	-0.64%	-1.38%	-70.80%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-1.58%	-1.40%	0.12%	-0.54%	-1.13%	-11.76%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	-1.91%	-0.82%	-0.06%	0.39%	-2.49%	-7.86%
SCHD	Schwab US Dividend Equity	All Cap Equities	-1	-2.01%	-1.94%	1.34%	-0.11%	-1.61%	-7.59%
PZA	Pshares Insured National Munis	National Munis	-1	-1.27%	-0.81%	-0.90%	-1.52%	-2.46%	-15.52%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-1.23%	-0.73%	-0.23%	-0.51%	-1.01%	-15.13%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	-1.29%	-1.12%	-0.86%	-0.43%	-3.26%	-25.79%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-1	-6.42%	-0.83%	0.00%	1.31%	-2.44%	-7.30%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-1.62%	-0.64%	-3.10%	-1.16%	-2.19%	-18.14%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-2.46%	-2.40%	-1.78%	-1.65%	-3.93%	-23.24%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-2	-3.35%	-2.63%	-0.09%	-0.85%	-1.71%	-8.67%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-2	-5.31%	-2.59%	-0.10%	-1.09%	-1.79%	-6.58%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-3	-5.66%	-3.33%	-0.24%	-0.96%	-1.00%	-6.43%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-4	-6.99%	-3.79%	-2.62%	-2.80%	-2.76%	-7.26%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-4	-6.22%	-4.10%	-2.63%	-2.40%	-1.00%	-17.55%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-7	-7.46%	-7.80%	-4.97%	-5.79%	-5.17%	-52.68%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-8	-8.24%	-8.74%	-7.43%	-7.92%	-7.00%	-62.98%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-10	-13.65%	-10.72%	-8.86%	-8.72%	-8.07%	-14.47%