

# HV Bond/Dividend ETFs as of 03/20/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	11	6.08%	11.02%	13.61%	14.02%	8.16%	-12.99%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	9	4.38%	9.69%	10.17%	10.85%	4.49%	-20.72%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	8	4.95%	8.67%	9.51%	9.73%	5.08%	-10.60%
EDV	Vanguard Extended Duration Treasury	Government Bonds	6	4.43%	7.65%	5.28%	5.79%	-2.45%	-59.83%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	6	2.03%	5.76%	7.78%	8.75%	9.31%	0.00%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	6	5.12%	8.37%	3.48%	5.84%	-3.53%	-61.77%
JXI	iShares S&P Global Utilities	Utilities Equities	5	1.90%	4.32%	6.22%	7.01%	3.57%	-3.68%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	0.32%	5.74%	7.26%	7.90%	5.18%	-1.16%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	4	2.87%	4.82%	4.19%	4.31%	-0.18%	-39.75%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	0.87%	4.30%	4.88%	6.10%	1.17%	-14.56%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	-0.23%	4.12%	5.81%	6.29%	2.99%	-1.62%
TLT	iShares 20+ Treas. Bd	Government Bonds	4	3.05%	5.08%	3.89%	4.48%	-1.46%	-46.82%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	-0.57%	3.51%	4.48%	5.21%	4.79%	-2.35%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	3	1.41%	2.79%	3.37%	3.45%	1.76%	-15.76%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	2.08%	3.06%	3.01%	2.87%	0.25%	-22.72%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	3	1.37%	2.77%	3.41%	3.29%	1.50%	-16.48%
BLV	Vanguard Long Term Bond	Long-Term Bond	3	2.03%	3.65%	2.85%	3.32%	-1.07%	-39.85%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	1.29%	2.08%	2.09%	2.02%	0.23%	-17.36%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	1.46%	1.97%	2.20%	1.89%	0.60%	-12.21%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	2	0.34%	2.14%	2.14%	3.38%	-0.44%	-33.80%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	0.96%	1.87%	1.69%	1.94%	-0.30%	-21.73%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	1.01%	2.62%	2.19%	2.66%	-0.52%	-30.17%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.60%	2.18%	2.35%	2.06%	0.45%	-15.91%
IDU	Dow Jones US Utilities	Utilities Equities	2	-1.59%	1.02%	4.03%	4.90%	2.90%	-43.00%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	-0.06%	3.03%	2.86%	3.48%	2.32%	-3.40%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	-0.98%	1.20%	4.23%	5.03%	3.18%	-4.17%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	1.49%	2.33%	2.32%	2.23%	0.34%	-19.04%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	1.27%	1.98%	2.03%	2.03%	0.13%	-18.62%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	2	1.07%	2.22%	1.58%	2.18%	-1.38%	-32.36%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	0.89%	1.71%	1.67%	1.74%	0.16%	-15.95%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	1.26%	2.13%	2.21%	2.08%	-0.07%	-20.14%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.54%	2.16%	2.32%	2.05%	0.40%	-16.46%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	1.28%	2.06%	2.06%	2.04%	0.25%	-17.99%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.29%	2.31%	2.09%	2.28%	0.30%	-18.29%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.55%	2.48%	2.29%	2.56%	-0.04%	-22.58%
XLU	Utilities Select Sector *	Utilities Equities	2	-1.23%	0.72%	3.88%	4.72%	2.94%	-4.43%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.96%	1.81%	2.52%	2.38%	1.53%	-6.12%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.51%	0.51%	0.91%	0.67%	0.26%	-6.05%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	0.53%	1.16%	1.86%	2.30%	0.21%	-22.42%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	1	0.98%	1.48%	1.64%	1.46%	0.53%	-10.65%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.52%	0.88%	0.68%	1.07%	0.59%	-5.14%

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SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.45%	0.41%	0.83%	0.96%	0.22%	-6.09%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.48%	0.75%	1.12%	0.99%	0.50%	-5.37%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.51%	1.18%	1.80%	2.48%	0.34%	-22.65%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.52%	0.54%	0.90%	0.67%	0.29%	-4.92%
SDY	SPDR Dividend ETF	Large Value	1	-1.15%	0.87%	1.05%	2.26%	-0.83%	-6.19%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.51%	2.23%	2.23%	-0.22%	0.30%	-18.98%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.75%	0.96%	1.32%	1.06%	0.55%	-6.25%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.10%	0.10%	0.03%	0.35%	0.17%	-0.40%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.12%	-0.10%	0.26%	0.20%	0.02%	-0.33%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.37%	0.62%	0.54%	0.87%	0.34%	-7.82%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-2.54%	-0.21%	1.45%	2.51%	0.64%	-5.39%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	-1.31%	-0.50%	1.30%	2.31%	0.58%	-5.35%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.58%	-0.40%	0.66%	0.88%	0.32%	-10.82%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	-0.34%	-0.60%	0.87%	0.26%	-2.58%	-25.27%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-0.33%	0.33%	0.66%	0.83%	-0.26%	-7.32%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.34%	-0.74%	1.59%	0.96%	-2.51%	-24.78%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	-1.13%	-0.30%	0.53%	1.81%	-1.23%	-6.56%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	0	-3.62%	-0.92%	2.67%	3.63%	-0.15%	-5.18%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	-1.95%	-0.55%	0.51%	1.51%	0.39%	-6.50%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.76%	0.01%	-0.11%	-0.49%	-1.16%	-10.10%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-0.56%	0.00%	0.11%	0.23%	-0.33%	-14.51%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.94%	-0.88%	0.20%	0.41%	-0.37%	-70.49%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-1.02%	-1.10%	0.00%	0.16%	-0.42%	-10.13%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.70%	-0.75%	-0.24%	0.60%	-0.08%	-7.54%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.97%	-1.07%	0.02%	0.23%	-0.39%	-11.08%
DVY	iShares Select Dividend Index	Large Cap Value	0	-2.79%	-0.62%	0.63%	1.67%	0.51%	-6.92%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	-1.04%	-2.09%	-0.29%	-0.38%	-2.66%	-22.24%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.57%	-0.45%	-0.88%	-0.73%	-1.74%	-17.78%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-1.04%	-1.00%	-0.90%	-1.04%	-0.99%	-10.97%
PZA	Pshares Insured National Munis	National Munis	-1	-1.14%	-0.26%	-0.93%	-1.14%	-2.01%	-15.19%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-1	-3.57%	-2.41%	0.34%	1.72%	1.48%	-3.90%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	-3.73%	-3.24%	-1.99%	-0.04%	1.21%	-15.55%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-2	-3.95%	-2.57%	-0.90%	0.62%	-0.27%	-4.96%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-3	-4.74%	-3.91%	-2.59%	-0.68%	-0.77%	-5.23%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-4	-4.25%	-5.72%	-3.54%	-2.69%	-2.19%	-51.12%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-6	-5.39%	-6.72%	-6.45%	-5.44%	-4.63%	-61.98%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-8	-9.43%	-10.25%	-7.70%	-5.22%	-4.47%	-11.19%