

HV Bond/Dividend ETFs as of 03/27/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	11	5.95%	9.66%	14.55%	14.43% 8.21%	-12.68%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	8	4.24%	6.41%	9.99%	9.64% 4.75%	-10.67%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	8	4.50%	6.17%	10.08%	9.47% 3.15%	-21.70%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	-0.88%	3.02%	6.66%	6.68% 3.66%	-2.28%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	2.28%	2.46%	5.56%	5.09% 0.29%	-15.37%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	0.70%	3.12%	5.58%	6.45% 6.46%	-2.11%
JXI	iShares S&P Global Utilities	Utilities Equities	4	2.11%	2.80%	5.11%	5.85% 2.13%	-4.73%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	0.14%	3.23%	6.47%	6.48% 2.94%	-1.43%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	-0.55%	1.60%	5.12%	5.02% 4.21%	-2.52%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	-0.50%	1.57%	2.73%	2.84% 1.41%	-4.00%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	0.34%	1.91%	3.18%	3.10% 1.25%	-16.64%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.81%	1.82%	2.60%	2.66% 1.76%	-5.85%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	0.47%	2.00%	3.17%	3.32% 1.56%	-15.87%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	-0.50%	1.25%	1.98%	2.03% -0.58%	-23.35%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	1	0.14%	0.93%	2.12%	1.54% -1.65%	-30.94%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	-0.75%	-1.30%	3.02%	2.30% -0.82%	-6.11%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.12%	0.29%	0.66%	1.00% 0.23%	-6.05%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.12%	0.55%	1.01%	1.00% 0.44%	-6.31%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.03%	1.06%	1.61%	1.60% 0.27%	-12.45%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	-0.77%	0.63%	1.37%	1.42% -0.57%	-18.98%
IDU	Dow Jones US Utilities	Utilities Equities	1	-0.49%	-0.54%	3.03%	3.53% 1.25%	-43.74%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	-0.04%	0.74%	1.26%	1.25% 0.27%	-10.83%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.18%	0.74%	0.97%	1.03% 0.50%	-5.18%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	-0.66%	0.57%	1.29%	1.30% -0.50%	-17.95%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	-0.60%	0.68%	1.45%	1.47% -0.69%	-20.62%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	-0.77%	-0.77%	1.97%	2.66% 0.53%	-6.34%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	-0.38%	0.92%	1.62%	1.66% -0.26%	-19.50%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.12%	1.05%	1.64%	1.66% -0.02%	-16.78%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	-0.01%	0.38%	0.94%	0.96% 0.43%	-5.39%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	-0.62%	0.38%	1.18%	1.21% -0.40%	-16.39%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	-0.12%	0.94%	1.61%	1.56% -0.07%	-16.32%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	-1.69%	1.23%	2.18%	2.36% -2.02%	-40.88%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	-0.61%	0.64%	1.33%	1.38% -0.43%	-18.53%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	-0.65%	0.52%	1.28%	1.32% -0.59%	-19.18%
SDY	SPDR Dividend ETF	Large Value	1	-0.98%	-0.07%	2.94%	2.29% -0.91%	-6.16%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	-1.28%	-0.36%	2.69%	2.65% 0.59%	-5.26%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	-1.49%	-0.82%	1.80%	1.57% -0.29%	-6.03%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-1.29%	-0.63%	1.06%	1.40% -0.76%	-23.46%
XLU	Utilities Select Sector *	Utilities Equities	0	-0.79%	-1.19%	1.49%	2.27% 0.22%	-6.66%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.04%	-0.10%	0.28%	0.31% 0.14%	-0.22%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	-1.60%	0.30%	0.84%	0.92% -1.65%	-23.82%

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VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-1.22%	-0.56%	1.03%	1.30%	-0.80%	-23.18%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.03%	0.00%	0.32%	0.37%	0.18%	-0.38%
DVY	iShares Select Dividend Index	Large Cap Value	0	-1.91%	-1.38%	2.11%	1.93%	0.54%	-6.68%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.44%	0.84%	1.42%	-0.83%	-0.34%	-19.47%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.05%	0.27%	0.67%	0.65%	0.22%	-6.06%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.06%	0.29%	0.68%	0.66%	0.25%	-4.93%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	-2.63%	0.65%	1.53%	1.81%	-3.89%	-48.18%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	-1.19%	0.02%	0.92%	0.93%	-1.30%	-22.51%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	-2.30%	0.19%	1.12%	1.26%	-3.00%	-41.04%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.53%	-0.12%	0.08%	0.33%	-0.23%	-8.31%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	-4.05%	0.87%	1.54%	1.51%	-6.24%	-61.46%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	-2.10%	-0.84%	0.55%	1.11%	-2.62%	-35.25%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	-1.42%	-2.05%	1.32%	0.89%	-0.42%	-7.06%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-1.21%	-1.18%	0.13%	0.37%	-0.25%	-11.27%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.76%	-1.38%	-1.38%	-1.38%	-1.29%	-11.27%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-1.13%	-3.52%	-0.26%	-0.12%	0.92%	-15.62%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-1.38%	-0.96%	-0.90%	-0.82%	-1.80%	-17.85%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-1	-2.32%	-2.93%	1.23%	0.86%	-0.18%	-4.73%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-1	-2.50%	-3.11%	1.04%	1.00%	0.57%	-4.58%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-1.45%	-1.44%	-0.05%	0.14%	-0.57%	-7.97%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-1.51%	-1.64%	-0.38%	-0.08%	-0.89%	-70.63%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-1	-4.72%	0.66%	0.67%	0.68%	-8.03%	-63.63%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	-2.45%	-0.69%	0.27%	0.28%	-3.18%	-33.61%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-1.41%	-1.56%	-0.36%	-0.16%	-0.76%	-10.41%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-1.01%	-0.79%	-0.68%	-0.40%	-1.00%	-15.04%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-1.27%	-1.50%	-0.21%	0.00%	-0.65%	-11.28%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-1	-3.31%	-3.96%	1.49%	2.16%	-1.50%	-6.52%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-1.20%	-1.10%	-0.39%	-0.22%	-1.31%	-8.29%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-2.24%	-3.36%	-2.51%	-1.34%	-3.57%	-22.99%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-2	-2.88%	-4.11%	-0.16%	-0.64%	-0.85%	-5.19%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-2.23%	-2.36%	-2.36%	-0.62%	-4.02%	-25.96%
MUB	iShares S&P National Muni Bond	National Munis	-2	-2.51%	-1.87%	-1.85%	-1.73%	-2.37%	-11.22%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-2.41%	-2.57%	-2.91%	-1.47%	-4.25%	-26.57%
PZA	Pshares Insured National Munis	National Munis	-3	-3.67%	-2.97%	-3.71%	-3.30%	-4.09%	-17.04%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-3	-2.28%	-5.84%	-1.74%	-2.32%	-1.93%	-50.93%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-5	-3.14%	-7.52%	-5.19%	-5.85%	-5.14%	-62.14%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-6	-4.31%	-10.33%	-4.85%	-4.93%	-4.12%	-10.92%