

# HV Bond/Dividend ETFs as of 04/03/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	10	4.30%	8.53%	13.74%	11.73% 6.44%	-8.97%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	9	1.28%	7.24%	14.67%	13.08% 6.60%	-13.71%
JXI	iShares S&P Global Utilities	Utilities Equities	9	7.64%	6.66%	10.88%	9.59% 5.39%	-1.36%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	5.11%	4.68%	9.42%	8.72% 8.17%	-0.68%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	5	-0.33%	2.97%	10.18%	6.79% 0.53%	-23.63%
IDU	Dow Jones US Utilities	Utilities Equities	4	4.26%	1.58%	5.69%	5.74% 3.07%	-42.54%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	4	1.92%	2.86%	7.36%	5.33% 0.81%	-39.16%
TLT	iShares 20+ Treas. Bd	Government Bonds	4	1.60%	2.23%	7.48%	5.18% -0.67%	-46.46%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	4	1.88%	3.04%	5.43%	4.15% 1.44%	-21.75%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	-0.24%	2.75%	6.81%	5.48% 1.73%	-2.37%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	4.01%	1.05%	4.95%	4.66% 2.17%	-4.51%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	4	2.28%	3.37%	7.02%	4.77% 1.43%	-28.74%
EDV	Vanguard Extended Duration Treasury	Government Bonds	4	0.83%	1.49%	9.35%	5.49% -2.44%	-59.95%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	4	0.53%	1.39%	9.31%	5.07% -3.87%	-62.05%
BLV	Vanguard Long Term Bond	Long-Term Bond	3	0.90%	1.37%	5.63%	3.57% -0.78%	-39.70%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	3	1.51%	2.32%	4.83%	4.26% 2.32%	-15.70%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	3	1.54%	2.50%	3.99%	3.05% 1.34%	-15.09%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	3	1.42%	2.36%	3.68%	2.90% 1.50%	-11.33%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	3	1.51%	2.47%	4.00%	3.12% 1.37%	-15.58%
XLU	Utilities Select Sector *	Utilities Equities	3	4.01%	0.79%	4.42%	4.27% 1.84%	-4.84%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	3	1.21%	2.06%	4.47%	4.15% 2.28%	-15.20%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	3	1.38%	2.23%	3.32%	3.39% 2.40%	-5.19%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	3	1.33%	2.23%	4.23%	3.10% 1.10%	-18.35%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	0.56%	1.13%	3.86%	2.87% 0.23%	-22.34%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	-2.92%	-0.10%	5.41%	3.97% 0.73%	-4.76%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	0.91%	1.64%	3.58%	2.55% 0.68%	-16.94%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	0.89%	1.58%	2.70%	2.05% 1.02%	-10.12%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	1.27%	2.03%	3.82%	0.61% 1.07%	-18.30%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	0.93%	1.82%	4.00%	2.78% 0.73%	-17.89%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	0.74%	1.37%	3.30%	2.17% 0.49%	-15.60%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	0.82%	2.07%	3.38%	2.54% 0.32%	-19.78%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	0.95%	1.66%	3.51%	2.56% 0.59%	-18.20%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	0.93%	1.65%	3.54%	2.57% 0.70%	-17.57%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	0.38%	0.83%	3.32%	1.93% -0.35%	-21.74%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	-1.97%	-0.75%	4.59%	2.56% 1.40%	-4.80%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.30%	0.78%	1.33%	1.19% 0.61%	-5.03%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	-0.32%	-0.14%	3.43%	1.48% -2.01%	-32.82%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.41%	0.82%	1.07%	0.91% 0.45%	-5.82%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	-1.40%	0.14%	4.45%	2.54% -2.06%	-17.42%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.69%	1.25%	1.90%	1.51% 0.91%	-5.83%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.45%	0.88%	1.50%	1.22% 0.63%	-5.15%

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SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.45%	0.83%	1.08%	1.25%	0.45%	-5.82%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.41%	0.82%	1.10%	0.91%	0.47%	-4.69%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.93%	-1.21%	1.27%	0.97%	-1.24%	-23.79%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.03%	0.13%	0.17%	0.22%	0.01%	-0.53%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-2.11%	-0.23%	3.42%	0.79%	-0.88%	-5.91%
BNDX	Vanguard Total International Bond	Total Bond Market	0	1.05%	-0.77%	0.97%	-0.10%	-1.10%	-17.26%
SDY	SPDR Dividend ETF	Large Value	0	-2.82%	-0.75%	3.00%	0.38%	-2.90%	-7.92%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	-1.67%	-1.96%	1.22%	0.86%	-2.87%	-35.41%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.16%	-0.22%	-0.24%	-0.10%	-0.27%	-0.63%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-0.90%	-1.15%	1.06%	0.81%	-1.33%	-23.55%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-1.83%	-2.17%	-0.84%	-0.99%	-1.65%	-12.48%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.62%	-1.07%	0.14%	-0.70%	-1.32%	-10.29%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-1.48%	-1.81%	-0.44%	-0.77%	-1.87%	-8.80%
PZA	Pshares Insured National Munis	National Munis	-1	-1.02%	-1.86%	-0.30%	-1.44%	-2.16%	-15.44%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-1.52%	-1.97%	-0.74%	-1.36%	-1.99%	-15.86%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-1.44%	-1.68%	-0.62%	-0.79%	-1.37%	-9.33%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	-3.09%	-1.86%	2.39%	0.16%	-3.01%	-8.08%
DVY	iShares Select Dividend Index	Large Cap Value	-2	-2.96%	-4.36%	0.37%	-1.71%	-3.27%	-10.01%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-1.72%	-2.43%	-2.75%	-2.61%	-2.48%	-12.38%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-2.13%	-2.67%	-1.74%	-1.82%	-2.43%	-11.90%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	-2.03%	-2.44%	-1.40%	-1.46%	-2.18%	-9.44%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-2.20%	-2.76%	-1.81%	-1.78%	-2.44%	-12.87%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-2	-2.16%	-2.71%	-1.51%	-1.64%	-2.46%	-71.09%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-3	-3.48%	-3.87%	-1.60%	-2.75%	-6.02%	-27.55%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-3	-4.62%	-3.96%	-0.72%	-2.07%	-4.24%	-9.62%
SCHD	Schwab US Dividend Equity	All Cap Equities	-3	-4.77%	-3.68%	-1.04%	-2.16%	-4.11%	-9.48%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-3.55%	-3.88%	-1.68%	-3.30%	-5.97%	-27.93%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-4	-3.40%	-6.88%	-3.75%	-3.80%	-2.96%	-18.73%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-4	-5.41%	-5.97%	-1.78%	-3.76%	-5.20%	-11.35%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-4	-4.63%	-6.26%	-1.26%	-2.67%	-3.82%	-8.07%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-4	-4.21%	-6.89%	-1.59%	-2.73%	-3.32%	-8.11%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-4	-3.94%	-5.42%	-3.51%	-4.61%	-6.72%	-25.55%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-5	-5.05%	-7.75%	-2.63%	-4.12%	-4.44%	-8.51%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-6	-4.60%	-9.09%	-4.92%	-7.14%	-6.89%	-53.36%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-7	-8.36%	-9.86%	-5.50%	-3.93%	-7.28%	-12.10%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-10	-6.86%	-12.34%	-8.16%	-11.53%	-10.91%	-64.43%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-11	-7.09%	-15.70%	-10.02%	-10.87%	-10.02%	-16.48%