

HV Bond/Dividend ETFs as of 05/02/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	8	4.46%	6.73%	13.04%	7.17%	8.46%	-13.12%
VPU	Vanguard Utilities VIPERS	Utilities Equities	8	4.59%	6.94%	13.58%	7.65%	8.97%	-12.90%
IDU	Dow Jones US Utilities	Utilities Equities	8	3.95%	6.34%	13.39%	8.71%	10.00%	-50.93%
JXI	iShares S&P Global Utilities	Utilities Equities	6	3.40%	5.17%	10.75%	3.44%	6.13%	-10.42%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	6	3.30%	4.96%	12.12%	4.80%	8.51%	-8.03%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	0.92%	-0.05%	5.08%	4.74%	7.51%	-15.25%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	-0.65%	1.08%	4.07%	5.85%	5.10%	-2.04%
DVY	iShares Select Dividend Index	Large Cap Value	2	-0.16%	1.08%	5.83%	2.95%	5.70%	-8.67%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	-0.69%	0.94%	4.05%	4.49%	6.03%	-4.31%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	2	-1.05%	-1.81%	3.25%	5.86%	6.93%	-4.29%
SDY	SPDR Dividend ETF	Large Value	2	-0.30%	0.09%	3.88%	2.50%	4.93%	-3.21%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	-0.21%	1.44%	5.48%	3.02%	5.54%	-11.27%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	-1.09%	0.50%	4.36%	2.23%	3.99%	-7.87%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.04%	0.31%	0.95%	0.97%	0.96%	-9.19%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	1	0.39%	0.32%	3.61%	0.54%	4.74%	-21.57%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.04%	0.47%	1.58%	2.77%	3.40%	-10.39%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	-1.53%	-0.69%	3.43%	1.78%	4.43%	-9.19%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	1	-1.30%	-1.56%	1.54%	4.11%	5.41%	-3.50%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	1	0.42%	0.29%	3.99%	0.10%	6.44%	-24.55%
VYM	Vanguard High Div. Yield Index	Large Cap Value	1	-1.85%	-0.98%	3.08%	4.34%	5.76%	-3.74%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	-2.08%	-0.68%	4.41%	2.14%	6.17%	-54.01%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	-1.62%	-1.21%	2.30%	2.16%	3.89%	-4.09%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.08%	0.18%	0.51%	0.17%	-0.43%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-1.21%	-0.35%	0.76%	1.72%	3.47%	-17.35%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.14%	-0.76%	-0.64%	-0.40%	0.84%	-12.45%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	-1.59%	-2.51%	0.01%	2.83%	4.47%	-4.24%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	-1.85%	-1.89%	0.26%	1.50%	3.50%	-5.70%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.10%	-0.20%	-0.22%	-0.10%	-0.10%	-1.03%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.28%	-0.33%	0.14%	-0.28%	0.25%	-9.82%
GVI	iShares Lehman Interm. Govt/Credit	Total Bond Market	-1	-0.88%	-1.47%	-1.27%	-2.07%	-0.24%	-13.32%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.13%	-0.87%	-0.74%	-0.94%	1.20%	-71.11%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	0.13%	-0.95%	-0.73%	-0.67%	0.79%	-9.29%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-1	-2.80%	-5.31%	0.39%	4.89%	8.73%	-5.59%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.45%	-0.67%	-0.67%	-0.87%	0.43%	-7.79%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-1	-0.34%	-2.28%	1.20%	-2.42%	1.06%	-19.16%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.43%	-0.72%	-0.88%	-1.17%	-0.39%	-7.52%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-1.39%	-1.43%	0.02%	-1.87%	1.57%	-24.87%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	-1.23%	-0.51%	1.88%	-2.46%	4.14%	-63.27%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.58%	-0.87%	-0.85%	-1.26%	0.05%	-8.70%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-1.14%	-1.12%	-0.19%	-1.72%	-0.33%	-18.09%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	-1.40%	-1.40%	0.46%	-1.35%	1.98%	-25.52%

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MUB	iShares S&P National Muni Bond	National Munis	-1	-0.46%	-1.68%	-1.17%	-1.89%	0.36%	-9.82%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-0.50%	-0.88%	-0.88%	-1.16%	1.29%	-8.90%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.17%	-0.80%	-0.57%	-0.81%	1.39%	-13.72%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.43%	-0.63%	-0.57%	-0.85%	0.57%	-7.86%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	-0.45%	0.45%	0.96%	-5.11%	0.72%	-10.77%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.42%	-0.73%	-0.91%	-1.22%	-0.46%	-7.48%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.20%	-1.03%	-0.92%	-0.95%	0.42%	-11.51%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-1	-1.31%	-1.76%	-0.79%	-1.76%	-0.21%	-19.74%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.43%	-0.72%	-0.82%	-1.06%	-0.29%	-6.49%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-1.58%	-1.96%	-1.02%	-1.95%	-0.31%	-19.46%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	-1.93%	-2.07%	-1.78%	-2.19%	1.10%	-23.46%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-1.52%	-2.43%	-1.93%	-3.09%	-0.41%	-20.84%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-1.46%	-2.47%	-1.97%	-3.48%	-0.62%	-20.66%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-1.51%	-2.54%	-2.11%	-3.63%	-0.76%	-21.06%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-1.49%	-2.10%	-1.73%	-2.83%	-0.54%	-22.32%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-1.46%	-2.51%	-2.06%	-3.50%	-0.55%	-21.89%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-1.33%	-2.32%	-2.12%	-3.26%	-1.09%	-18.42%
PZA	Pshares Insured National Munis	National Munis	-2	-0.51%	-2.08%	-1.63%	-2.73%	0.88%	-14.53%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-3.68%	-3.87%	-2.72%	0.41%	1.02%	-25.04%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-2.77%	-3.11%	-1.95%	0.00%	1.08%	-22.57%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	-2.26%	-2.79%	-1.00%	-3.54%	1.95%	-35.74%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-1.46%	-2.59%	-2.07%	-3.52%	-1.00%	-21.45%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.14%	-1.96%	-1.78%	-2.71%	-0.72%	-15.03%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.36%	-2.33%	-2.08%	-3.22%	-1.04%	-18.97%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-1.50%	-2.53%	-2.01%	-3.58%	-0.65%	-20.00%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-1.20%	-2.09%	-1.61%	-3.05%	0.38%	-18.91%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-1.99%	-3.72%	-1.76%	-6.30%	-1.43%	-30.94%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-3.53%	-4.01%	-2.63%	0.09%	1.25%	-25.79%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-1.71%	-2.95%	-2.44%	-4.52%	-0.33%	-24.07%
BAB	PowerShares Build America Bond Portfolio	National Munis	-3	-1.52%	-2.95%	-2.33%	-3.57%	-0.34%	-25.09%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-3	-1.93%	-3.37%	-2.86%	-4.61%	-1.66%	-25.28%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-4	-2.53%	-4.50%	-3.60%	-6.77%	-0.99%	-33.85%
BLV	Vanguard Long Term Bond	Long-Term Bond	-5	-3.12%	-5.46%	-4.25%	-7.86%	-2.13%	-41.53%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-5	-3.14%	-5.72%	-4.31%	-7.73%	-2.52%	-42.04%
TLT	iShares 20+ Treas. Bd	Government Bonds	-7	-4.04%	-7.26%	-5.42%	-10.05%	-3.93%	-48.16%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-9	-5.46%	-10.42%	-7.55%	-13.90%	-5.83%	-60.88%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-11	-6.27%	-11.77%	-8.65%	-16.45%	-7.44%	-62.47%