

HV Bond/Dividend ETFs as of 05/16/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	14	12.17%	13.34%	17.49%	14.13%	14.99%	-7.48%
VPU	Vanguard Utilities VIPERS	Utilities Equities	14	12.35%	12.30%	17.78%	14.36%	15.24%	-7.47%
IDU	Dow Jones US Utilities	Utilities Equities	14	11.32%	11.77%	16.47%	15.20%	15.87%	-48.00%
JXI	iShares S&P Global Utilities	Utilities Equities	13	12.16%	12.24%	16.06%	10.64%	13.08%	-4.18%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	12	11.11%	10.73%	14.90%	10.76%	14.17%	-2.80%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	8	9.88%	7.74%	7.90%	6.90%	10.91%	-16.61%
DVY	iShares Select Dividend Index	Large Cap Value	7	7.40%	3.69%	8.14%	7.09%	9.59%	-5.00%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	7	7.72%	5.14%	6.00%	9.07%	11.29%	-11.75%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	9.76%	6.04%	7.95%	5.62%	11.85%	-20.39%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	6	6.48%	3.47%	7.16%	6.91%	9.19%	-7.92%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	6.25%	2.75%	6.40%	8.44%	9.59%	-0.69%
SDY	SPDR Dividend ETF	Large Value	5	5.17%	2.07%	5.48%	5.74%	7.99%	-0.15%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	4.38%	3.04%	5.24%	9.18%	8.07%	-0.07%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	6.51%	0.81%	5.97%	6.41%	10.08%	-52.08%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	5.30%	1.57%	5.89%	5.80%	7.40%	-4.65%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	4.94%	0.83%	3.72%	10.19%	10.52%	-0.37%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	5	6.13%	2.18%	5.82%	6.03%	8.53%	-5.40%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	5.61%	1.41%	3.99%	8.51%	9.36%	-0.05%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	6.35%	-0.98%	3.14%	9.76%	12.85%	-1.20%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	5.42%	1.26%	5.12%	8.57%	9.56%	-0.05%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	5.76%	0.36%	3.01%	7.76%	8.96%	0.00%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	6.63%	1.64%	2.75%	0.82%	4.28%	-16.48%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	3.86%	-0.03%	3.81%	5.13%	6.70%	-1.31%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	5.73%	1.97%	4.77%	-2.27%	3.80%	-8.10%
SCHD	Schwab US Dividend Equity	All Cap Equities	3	5.53%	0.16%	2.83%	5.08%	6.85%	-2.37%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	3	6.29%	0.84%	4.01%	0.90%	7.43%	-62.00%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	1.83%	0.80%	1.61%	3.77%	4.14%	-9.52%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	2.18%	-0.11%	1.64%	3.08%	4.52%	-16.24%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	2	3.80%	0.44%	2.76%	-0.53%	4.93%	-33.73%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	2.65%	0.09%	2.19%	0.58%	3.82%	-24.07%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	2.62%	0.16%	1.84%	0.06%	3.45%	-23.39%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.73%	0.63%	1.50%	1.41%	1.32%	-8.79%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	1.91%	-0.11%	0.61%	-0.17%	2.13%	-7.98%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	3.43%	-0.33%	2.36%	0.35%	3.63%	-21.48%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	1.33%	-0.02%	0.91%	-0.54%	1.05%	-18.74%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	1.89%	-0.66%	-0.04%	-0.16%	1.90%	-13.15%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	1.82%	-0.78%	-0.16%	-0.24%	1.77%	-70.91%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	1.54%	-0.23%	0.35%	-1.54%	0.84%	-21.29%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	-0.04%	0.02%	0.73%	0.36%	-0.22%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	1.22%	-0.73%	-0.33%	0.05%	1.18%	-12.05%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	2.05%	-0.26%	0.46%	-1.42%	1.32%	-19.47%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	2.24%	0.42%	0.38%	-1.67%	1.59%	-23.61%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	1.00%	-0.28%	0.69%	-0.75%	0.92%	-18.48%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	2.20%	-0.39%	0.13%	-1.73%	1.66%	-17.80%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.99%	-0.08%	0.25%	-0.20%	1.03%	-7.17%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.38%	0.28%	0.52%	0.05%	0.54%	-9.52%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	3.09%	-2.67%	-0.78%	1.54%	2.50%	-21.38%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.93%	-0.18%	0.12%	-0.34%	1.00%	-7.38%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	1.40%	-0.53%	-0.19%	-2.16%	0.09%	-18.08%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.66%	-0.22%	0.53%	-1.01%	0.36%	-17.49%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	1.91%	-0.49%	-0.01%	-2.21%	0.78%	-20.85%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	1.82%	-0.44%	0.10%	-2.12%	0.79%	-19.55%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.80%	-0.16%	0.05%	-0.73%	0.54%	-8.21%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.40%	-0.29%	-0.24%	-0.81%	-0.03%	-7.19%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	2.42%	-0.79%	-0.28%	-2.91%	1.30%	-22.79%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.39%	-0.28%	-0.20%	-0.69%	0.06%	-6.14%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	1.01%	-0.95%	-0.60%	-0.56%	0.74%	-11.16%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	1.74%	-0.57%	-0.02%	-2.32%	0.61%	-19.99%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	1.40%	-0.59%	-0.23%	-2.25%	-0.01%	-17.57%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.38%	-0.29%	-0.29%	-0.87%	-0.10%	-7.15%
PZA	Pshares Insured National Munis	National Munis	0	1.19%	-0.34%	-0.38%	-1.57%	2.00%	-13.52%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	2.56%	-3.49%	-1.53%	1.13%	2.18%	-25.02%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	1.53%	-0.44%	-0.04%	-2.30%	0.29%	-20.46%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	2.63%	-2.95%	-1.46%	1.71%	2.18%	-24.07%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.05%	-0.12%	-0.10%	0.13%	0.12%	-0.80%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	1.89%	-0.44%	0.10%	-2.19%	0.79%	-18.85%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	1.28%	-0.42%	-0.12%	-1.81%	0.22%	-14.24%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	1.28%	-0.78%	-0.50%	-0.28%	1.08%	-8.94%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	0	1.12%	-0.32%	-0.02%	-1.30%	0.52%	-12.63%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	3.23%	-0.86%	-0.14%	-5.15%	0.42%	-40.41%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	1.95%	-1.35%	-0.81%	-5.13%	-0.09%	-30.08%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	1.94%	-0.68%	-0.22%	-3.10%	0.01%	-24.10%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	3.58%	-1.16%	-0.67%	-6.95%	-0.29%	-46.37%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	3.32%	-1.09%	-0.46%	-5.27%	0.75%	-39.89%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	3.23%	-1.06%	-0.52%	-4.44%	1.47%	-32.20%
MUB	iShares S&P National Muni Bond	National Munis	-1	0.57%	-0.73%	-0.59%	-1.30%	0.92%	-9.28%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	5.29%	-1.80%	-0.91%	-9.55%	-0.58%	-58.91%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-3	5.38%	-2.24%	-1.62%	-11.84%	-1.73%	-60.40%