

# HV Bond/Dividend ETFs as of 05/23/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	10	5.78%	7.83%	13.99%	11.78%	12.21%	-9.38%
IDU	Dow Jones US Utilities	Utilities Equities	10	5.12%	6.84%	13.21%	12.97%	13.14%	-49.00%
VPU	Vanguard Utilities VIPERS	Utilities Equities	10	5.63%	7.56%	14.13%	11.88%	12.33%	-9.47%
JXI	iShares S&P Global Utilities	Utilities Equities	8	5.55%	6.23%	12.34%	7.32%	9.33%	-7.05%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	4.25%	5.05%	11.69%	7.64%	10.52%	-5.54%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	5.98%	5.09%	6.44%	8.09%	9.79%	-12.55%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	7.51%	4.94%	8.08%	5.15%	10.91%	-20.74%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	5	4.70%	4.10%	6.38%	4.29%	7.77%	-18.65%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	4	3.53%	0.11%	2.91%	9.53%	9.36%	-1.01%
DVY	iShares Select Dividend Index	Large Cap Value	3	1.83%	-0.63%	5.10%	4.42%	6.54%	-7.37%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	1.12%	-1.25%	4.37%	5.91%	6.68%	-3.01%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	1.89%	-0.41%	4.39%	4.27%	6.20%	-10.19%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	4.35%	-1.83%	1.24%	8.98%	11.42%	-1.90%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	2.68%	-0.73%	1.63%	6.38%	7.18%	-1.51%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	1.16%	-1.67%	3.08%	6.58%	7.18%	-2.09%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	1.88%	-1.00%	2.31%	6.80%	7.28%	-1.83%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	2.10%	-2.48%	3.06%	4.09%	7.29%	-53.13%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-0.28%	-1.09%	3.35%	6.88%	5.56%	-2.39%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	1.72%	-1.58%	2.89%	3.59%	5.78%	-7.57%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	0.27%	-2.30%	3.41%	3.03%	4.35%	-7.15%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	1	2.54%	-0.17%	1.56%	-1.29%	1.93%	-18.22%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	1.06%	-0.64%	0.53%	2.08%	3.28%	-17.06%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	0.63%	0.48%	1.05%	1.33%	1.18%	-8.86%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	1.36%	0.13%	0.76%	3.12%	3.32%	-10.09%
SDY	SPDR Dividend ETF	Large Value	1	0.99%	-1.58%	2.77%	3.35%	5.31%	-2.49%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.02%	0.25%	0.25%	0.18%	0.17%	-0.75%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	0.54%	-3.29%	0.44%	2.43%	3.92%	-4.83%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	1.56%	-1.20%	0.33%	-0.53%	2.51%	-24.90%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.00%	0.00%	0.87%	0.48%	-0.08%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.51%	-0.14%	0.18%	-0.45%	0.73%	-7.39%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.19%	-0.38%	-0.24%	-0.52%	-0.05%	-10.03%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.46%	-0.52%	-0.35%	-0.97%	0.26%	-8.44%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	0	1.87%	-1.77%	0.10%	-0.55%	2.55%	-22.18%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.51%	-0.50%	-0.14%	-0.58%	0.70%	-7.60%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	0	1.56%	-1.13%	0.30%	-0.97%	2.24%	-24.19%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	0.76%	-1.02%	-0.38%	-1.10%	0.53%	-18.76%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.18%	-0.54%	-0.49%	-0.85%	-0.11%	-6.29%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.58%	-1.17%	-0.66%	-0.74%	1.20%	-13.66%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.16%	-0.52%	-0.53%	-0.96%	-0.19%	-7.33%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	0	2.65%	-1.42%	0.10%	-2.18%	2.98%	-34.83%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.29%	-1.10%	-0.73%	-0.33%	0.73%	-12.39%

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SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	0	1.02%	-0.82%	-0.12%	-0.90%	0.64%	-19.03%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	0.49%	-3.66%	0.38%	2.63%	3.96%	-3.66%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.19%	-0.50%	-0.56%	-0.99%	-0.23%	-7.27%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	0.85%	-1.27%	-0.44%	-1.27%	0.89%	-9.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	0.96%	-3.55%	0.57%	-2.02%	4.03%	-63.10%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	1.46%	-1.61%	-0.88%	-2.24%	0.43%	-20.14%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.52%	-1.28%	-0.35%	-1.62%	-0.28%	-18.00%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	1.51%	-1.38%	-0.49%	-2.31%	0.98%	-18.29%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	1.21%	-1.60%	-0.91%	-2.09%	0.26%	-21.73%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	1.45%	-1.43%	-0.87%	-2.66%	0.19%	-19.99%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-1	0.55%	-3.04%	-2.89%	0.19%	1.02%	-22.42%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	1.46%	-1.53%	-0.95%	-2.79%	0.15%	-21.32%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	1.67%	-2.01%	-1.55%	-3.77%	-0.66%	-24.62%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	1.02%	-1.41%	-1.16%	-2.74%	-0.51%	-17.98%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	1.31%	-1.58%	-1.06%	-2.73%	-0.16%	-20.81%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	-1	0.85%	-0.88%	-0.54%	-1.61%	0.17%	-12.91%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	2.06%	-1.24%	-1.06%	-2.56%	0.61%	-24.31%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	1.87%	-2.05%	-0.90%	-3.59%	0.52%	-23.33%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	0.34%	-1.11%	-0.86%	-0.69%	0.59%	-9.31%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	0.57%	-1.31%	-0.71%	-0.82%	1.08%	-71.08%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	1.39%	-1.54%	-1.07%	-2.85%	0.03%	-20.43%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	1.07%	-1.37%	-1.13%	-2.65%	-0.42%	-18.49%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.92%	-1.14%	-0.95%	-2.25%	-0.25%	-14.62%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	1.42%	-1.50%	-0.90%	-2.80%	0.13%	-19.36%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	0.16%	-1.23%	-1.07%	-0.91%	0.33%	-11.48%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-0.21%	-4.59%	-4.28%	-0.27%	0.04%	-25.55%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	3.21%	-3.18%	-2.11%	-6.10%	-0.16%	-40.42%
PZA	Pshares Insured National Munis	National Munis	-2	0.21%	-1.55%	-2.01%	-2.98%	0.48%	-14.75%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-2	-0.26%	-4.29%	-4.29%	-0.87%	0.02%	-26.50%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	2.79%	-3.02%	-1.49%	-5.34%	0.43%	-32.83%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	3.19%	-3.07%	-2.12%	-5.96%	-0.41%	-40.92%
MUB	iShares S&P National Muni Bond	National Munis	-2	-0.25%	-1.62%	-1.95%	-2.35%	-0.19%	-10.24%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	0.79%	-2.38%	-2.16%	-6.34%	-1.36%	-30.97%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	3.79%	-3.71%	-3.26%	-7.86%	-1.20%	-46.90%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-3	-0.80%	-3.92%	0.61%	-6.15%	-0.37%	-11.74%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	5.93%	-5.39%	-4.34%	-10.56%	-1.59%	-59.37%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-5	6.21%	-6.40%	-5.47%	-13.07%	-2.96%	-60.95%