

# HV Bond/Dividend ETFs as of 05/30/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	10	5.29%	9.99%	12.38%	12.84%	12.91%	-8.53%
IDU	Dow Jones US Utilities	Utilities Equities	10	4.72%	8.85%	11.36%	13.84%	13.55%	-48.61%
VPU	Vanguard Utilities VIPERS	Utilities Equities	10	4.75%	9.55%	12.02%	12.77%	12.85%	-8.76%
JXI	iShares S&P Global Utilities	Utilities Equities	7	4.30%	7.85%	9.69%	7.89%	9.63%	-6.56%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	3.19%	6.60%	8.31%	8.14%	10.69%	-5.10%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	6.27%	6.71%	6.57%	6.37%	11.72%	-19.82%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	2.77%	3.72%	2.72%	7.65%	8.94%	-12.91%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	4	3.94%	4.35%	4.28%	4.50%	7.62%	-18.48%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	2.65%	1.58%	0.80%	8.67%	8.06%	-1.79%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	1.10%	0.89%	2.55%	4.15%	5.85%	-10.30%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	1.38%	-0.50%	0.39%	5.78%	6.06%	-2.82%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	1.39%	0.07%	-0.19%	5.56%	5.71%	-2.97%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-0.01%	-0.66%	1.07%	5.84%	4.36%	-3.34%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	1.74%	-0.38%	1.04%	3.92%	6.74%	-53.21%
DVY	iShares Select Dividend Index	Large Cap Value	2	1.17%	1.01%	2.26%	4.15%	6.01%	-7.61%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	1.01%	0.32%	1.97%	5.55%	6.02%	-3.34%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	1.96%	0.33%	-0.60%	4.84%	5.29%	-2.94%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	1.90%	0.34%	1.20%	3.71%	5.69%	-7.47%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	2	2.68%	-0.20%	-2.77%	7.70%	9.49%	-3.06%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.50%	0.54%	0.82%	1.47%	1.28%	-8.73%
FLOT	iShares Floating Rate Bond	Corporate Bonds	1	0.47%	0.49%	0.55%	0.99%	0.59%	0.00%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.34%	0.23%	0.13%	0.23%	0.21%	-0.70%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.34%	-0.30%	0.13%	2.43%	2.46%	-10.69%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	0	0.01%	-1.08%	0.51%	2.24%	3.38%	-7.86%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.41%	-0.81%	0.06%	2.14%	3.15%	-17.01%
SDY	SPDR Dividend ETF	Large Value	0	-0.24%	-0.54%	-0.16%	2.25%	4.00%	-3.53%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.14%	0.14%	-0.47%	-0.42%	0.03%	-9.95%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.26%	-0.31%	-0.61%	-1.00%	0.19%	-8.46%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	0	1.37%	-0.58%	-0.72%	-0.85%	2.12%	-22.41%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.37%	-0.06%	-0.27%	-0.49%	0.73%	-7.52%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.82%	-0.58%	-0.63%	-1.07%	2.04%	-24.26%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	0	1.04%	0.69%	-1.27%	-1.41%	1.72%	-18.32%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	0.87%	-0.55%	-0.55%	-0.49%	2.42%	-24.88%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.08%	-0.37%	-0.59%	-0.79%	0.32%	-7.72%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.23%	-0.20%	-0.49%	-0.83%	-0.10%	-6.27%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	0.86%	-0.46%	-0.92%	-0.92%	0.60%	-19.05%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.13%	-0.04%	-0.67%	-0.68%	1.17%	-13.61%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.02%	0.11%	-0.97%	-0.69%	0.54%	-9.31%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.12%	-0.01%	-0.75%	-0.82%	1.00%	-71.08%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.07%	-0.07%	-0.68%	-0.33%	0.68%	-12.39%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.24%	-0.19%	-0.48%	-0.93%	-0.17%	-7.30%

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SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.23%	-0.19%	-0.50%	-0.99%	-0.23%	-7.27%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	0.96%	-1.33%	-1.86%	-2.62%	2.35%	-35.12%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-0.06%	-0.56%	-0.94%	-1.21%	0.85%	-8.95%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	0.63%	-0.58%	-1.47%	-2.44%	0.78%	-18.39%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.43%	-1.06%	-1.68%	-2.41%	-0.07%	-21.99%
SCHD	Schwab US Dividend Equity	All Cap Equities	-1	-0.16%	-2.01%	-2.04%	1.34%	2.64%	-5.85%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	0.71%	-0.81%	-1.73%	-2.40%	0.24%	-20.28%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	0.84%	-0.75%	-1.13%	-1.13%	0.48%	-18.78%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.25%	-1.39%	-1.37%	-1.97%	-0.63%	-18.29%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	0.22%	-1.01%	-0.29%	-2.24%	3.56%	-63.19%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.55%	-0.92%	-1.94%	-2.95%	-0.12%	-20.23%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	0.87%	-1.93%	-2.27%	0.87%	1.59%	-21.90%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	-1.05%	-2.65%	-2.24%	1.09%	2.28%	-5.10%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.40%	-1.06%	-2.19%	-3.13%	-0.57%	-21.13%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	0.39%	-0.49%	-1.09%	-1.69%	0.07%	-12.98%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.53%	-0.99%	-2.02%	-3.11%	-0.25%	-20.64%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	0.46%	-1.00%	-2.06%	-3.05%	-0.15%	-21.53%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	0.69%	-0.83%	-2.28%	-2.90%	0.22%	-24.57%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.33%	-1.01%	-1.99%	-2.94%	-0.71%	-18.15%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.37%	-1.00%	-1.97%	-2.87%	-0.64%	-18.67%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.30%	-0.84%	-1.67%	-2.42%	-0.44%	-14.77%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.53%	-0.98%	-2.01%	-3.06%	-0.16%	-19.58%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	0.04%	-0.16%	-0.99%	-0.91%	0.29%	-11.48%
PZA	Pshares Insured National Munis	National Munis	-2	-0.68%	-1.18%	-2.75%	-3.39%	-0.01%	-15.12%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-0.35%	-3.87%	-4.35%	-0.26%	0.53%	-26.05%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-0.07%	-3.75%	-3.94%	0.34%	0.55%	-25.09%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	0.46%	-1.48%	-2.93%	-4.17%	-1.06%	-24.94%
MUB	iShares S&P National Muni Bond	National Munis	-2	-0.73%	-1.19%	-2.40%	-2.61%	-0.48%	-10.48%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	0.72%	-1.00%	-2.25%	-3.83%	0.22%	-23.52%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	0.92%	-1.63%	-3.62%	-5.91%	-0.22%	-33.24%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-0.37%	-2.35%	-4.08%	-6.64%	-1.65%	-31.19%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	0.84%	-2.33%	-4.93%	-6.96%	-1.42%	-41.55%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-3	-1.30%	-1.74%	-0.85%	-6.34%	-0.57%	-11.92%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	0.96%	-2.19%	-4.55%	-6.97%	-1.07%	-40.97%
TLT	iShares 20+ Treas. Bd	Government Bonds	-4	1.01%	-3.06%	-6.32%	-9.14%	-2.47%	-47.64%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-6	1.61%	-3.94%	-8.99%	-12.51%	-3.58%	-60.25%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-7	1.49%	-4.88%	-10.46%	-15.21%	-5.13%	-61.92%