

HV Bond/Dividend ETFs as of 06/06/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	8	-0.88%	9.31%	11.58%	11.65% 11.27%	-9.49%
IDU	Dow Jones US Utilities	Utilities Equities	8	-1.05%	8.24%	10.57%	12.71% 11.91%	-49.12%
VPU	Vanguard Utilities VIPERS	Utilities Equities	8	-1.12%	9.17%	11.33%	11.74% 11.37%	-9.59%
JXI	iShares S&P Global Utilities	Utilities Equities	7	-0.14%	9.36%	10.97%	8.35% 9.75%	-6.16%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	3.79%	6.93%	8.05%	6.88% 11.80%	-19.44%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	-1.45%	6.94%	8.82%	7.45% 9.55%	-5.71%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	5	2.42%	6.78%	6.32%	5.75% 8.59%	-17.50%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	1.61%	3.05%	2.80%	10.91% 9.89%	0.00%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	0.16%	3.54%	3.66%	5.64% 7.10%	-9.02%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	-0.09%	1.86%	3.41%	6.61% 7.60%	-13.74%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	-0.10%	2.59%	2.16%	6.88% 7.09%	-2.12%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	1.28%	-0.50%	0.83%	8.87% 10.20%	-2.01%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	0.58%	2.06%	0.84%	6.52% 6.70%	-1.39%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	-0.33%	1.00%	1.20%	6.67% 6.66%	-2.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	-0.24%	1.57%	0.93%	6.80% 6.68%	-1.83%
DVY	iShares Select Dividend Index	Large Cap Value	2	-1.25%	2.90%	2.93%	4.50% 6.10%	-7.30%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	1.36%	4.31%	1.42%	0.70% 3.82%	-16.57%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.46%	1.23%	0.97%	3.68% 3.57%	-9.60%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-0.52%	1.24%	1.47%	7.45% 5.78%	-1.87%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	0.22%	2.48%	2.03%	4.66% 6.47%	-6.61%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.62%	1.34%	1.49%	1.90% 1.65%	-8.35%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.87%	1.11%	0.40%	3.02% 3.87%	-16.29%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	1.24%	0.95%	-0.81%	1.86% 2.49%	-21.13%
EDV	Vanguard Extended Duration Treasury	Government Bonds	1	4.51%	5.94%	0.62%	-7.39% 2.27%	-57.93%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	-1.74%	0.61%	0.90%	2.86% 3.86%	-7.30%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	1.29%	2.58%	0.83%	-1.08% 2.07%	-23.15%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.35%	1.11%	0.67%	0.13% 2.95%	-24.40%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.84%	3.67%	0.38%	-1.17% 1.20%	-20.99%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	2.39%	3.65%	0.62%	-3.99% 1.79%	-39.69%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.83%	1.50%	0.83%	-0.21% 1.29%	-18.47%
SDY	SPDR Dividend ETF	Large Value	1	-1.18%	1.57%	0.99%	3.56% 5.16%	-2.30%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.12%	-0.06%	-0.10%	0.55% 0.13%	-0.49%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	1.90%	2.59%	0.13%	-3.74% 2.05%	-31.70%
GVI	iShares Lehman Interm. Govt/Credit	Total Bond Market	0	0.62%	1.21%	0.20%	-1.03% 0.71%	-12.40%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	1.03%	1.71%	0.22%	-1.82% 0.77%	-20.07%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.22%	0.84%	0.46%	-0.60% 2.43%	-23.90%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	-1.36%	0.19%	-0.95%	2.56% 3.74%	-4.71%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.41%	0.90%	0.21%	-0.56% 0.61%	-8.06%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.33%	0.84%	0.37%	-0.16% 0.92%	-7.13%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.91%	1.83%	0.41%	-1.22% 1.43%	-19.31%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.34%	0.88%	0.27%	-0.21% 0.96%	-7.26%

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TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.67%	1.12%	0.51%	-0.52%	1.06%	-18.29%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	2.85%	3.79%	0.26%	-5.73%	1.31%	-45.67%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	0	-2.53%	-0.15%	0.71%	2.98%	5.48%	-53.63%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	1.01%	1.88%	0.41%	-1.39%	1.80%	-17.52%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	1.23%	2.19%	0.14%	-2.54%	0.66%	-23.66%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	1.01%	1.77%	0.33%	-1.70%	1.15%	-19.20%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	0.78%	1.53%	0.05%	-1.82%	0.43%	-17.80%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.11%	1.01%	0.28%	-0.39%	1.61%	-8.19%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	1.30%	0.69%	-2.02%	1.66%	2.38%	-24.63%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	1.09%	0.54%	-2.11%	1.85%	1.97%	-23.96%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	1.12%	2.00%	0.33%	-1.73%	1.19%	-20.46%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	0.69%	1.64%	0.54%	-1.07%	3.84%	-34.09%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.93%	1.74%	0.18%	-1.93%	0.96%	-19.68%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	2.29%	3.16%	0.27%	-4.26%	1.84%	-39.25%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.09%	0.89%	-0.04%	-0.39%	1.40%	-13.35%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	1.20%	1.99%	0.14%	-2.47%	1.59%	-22.44%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	0	5.02%	6.18%	0.22%	-9.57%	1.44%	-59.39%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	1.08%	1.77%	0.38%	-1.78%	1.15%	-18.52%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.74%	1.47%	0.17%	-1.45%	0.54%	-13.92%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	0.79%	1.50%	0.00%	-1.91%	0.35%	-17.28%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.03%	0.81%	-0.15%	-0.55%	1.21%	-71.00%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.28%	0.19%	-0.28%	-0.14%	0.32%	-9.69%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.10%	0.04%	-0.16%	-1.28%	0.07%	-17.71%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	0	0.20%	-0.36%	-0.48%	-0.44%	2.46%	-22.09%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.16%	0.28%	-0.68%	-0.84%	0.34%	-11.41%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.21%	0.41%	-0.47%	-0.28%	0.68%	-12.35%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	0.03%	-0.08%	0.03%	0.00%	-0.90%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.15%	0.48%	-0.42%	-0.60%	0.58%	-9.23%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.14%	0.40%	-0.14%	-0.82%	-0.07%	-7.20%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	-1.95%	-0.53%	-1.39%	2.43%	3.53%	-3.85%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.08%	0.33%	-0.15%	-0.91%	-0.15%	-7.19%
PZA	Pshares Insured National Munis	National Munis	0	0.13%	1.24%	-0.83%	-1.70%	1.69%	-13.63%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.15%	0.38%	-0.09%	-0.69%	0.02%	-6.14%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	-3.04%	-0.22%	0.61%	-2.92%	2.66%	-63.44%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.34%	0.44%	-0.95%	-1.59%	0.55%	-9.54%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	0.18%	0.14%	-2.32%	-5.61%	-0.53%	-30.43%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-2	-2.69%	0.45%	0.50%	-5.82%	0.06%	-11.43%