

# HV Bond/Dividend ETFs as of 06/13/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	7	-3.00%	8.80%	9.94%	10.71%	10.03%	-10.25%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	-3.22%	8.74%	8.69%	10.68%	10.02%	-10.45%
IDU	Dow Jones US Utilities	Utilities Equities	6	-3.41%	7.52%	7.96%	11.27%	10.11%	-49.77%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	1.11%	7.54%	0.12%	10.98%	11.79%	-0.23%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	4	-0.09%	4.85%	0.74%	10.10%	8.65%	-0.73%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	-4.08%	6.59%	6.22%	6.25%	8.03%	-6.76%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	-2.75%	4.76%	2.25%	6.07%	6.79%	-14.18%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	3	-2.05%	7.51%	3.87%	3.45%	7.80%	-22.02%
JXI	iShares S&P Global Utilities	Utilities Equities	3	-5.40%	6.10%	6.18%	4.67%	5.78%	-9.35%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	3	-0.22%	5.53%	0.14%	7.53%	7.39%	-0.45%
EDV	Vanguard Extended Duration Treasury	Government Bonds	2	3.22%	8.68%	1.37%	-6.64%	3.24%	-57.59%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	-1.98%	3.33%	-0.74%	6.42%	6.12%	-2.23%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	-1.88%	3.62%	-0.50%	6.47%	6.05%	-2.13%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	-2.18%	4.16%	1.21%	4.57%	5.75%	-9.93%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.87%	3.31%	0.06%	-2.07%	1.95%	-22.12%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	1	3.63%	9.20%	1.31%	-8.64%	2.69%	-58.96%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.76%	2.67%	0.32%	-1.44%	1.48%	-18.23%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	1.05%	3.01%	0.36%	-2.09%	1.14%	-23.31%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.21%	1.62%	0.59%	3.55%	3.30%	-9.71%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	0.39%	1.13%	1.02%	1.81%	1.52%	-8.43%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.06%	2.23%	-0.06%	3.14%	3.79%	-16.19%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	1	-0.34%	3.44%	0.10%	-0.87%	3.89%	-33.96%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	-0.21%	2.43%	-0.12%	0.37%	3.08%	-24.23%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.55%	2.61%	0.28%	-0.88%	1.75%	-19.03%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.78%	2.62%	0.33%	-1.36%	1.47%	-18.92%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	1.50%	4.87%	0.39%	-3.85%	2.29%	-38.99%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.88%	2.81%	0.39%	-1.35%	1.55%	-20.15%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	1.13%	3.40%	1.56%	-0.56%	2.56%	-22.75%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	-3.01%	3.06%	-0.34%	5.18%	5.10%	-3.68%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	1.69%	4.98%	0.82%	-3.54%	2.30%	-39.40%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	-2.17%	3.83%	-0.04%	3.73%	5.28%	-7.45%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	1.16%	4.43%	0.09%	-3.33%	2.43%	-31.41%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.76%	2.98%	0.37%	-0.98%	2.15%	-17.18%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.61%	2.15%	0.38%	-0.94%	1.42%	-20.81%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	2.03%	5.69%	0.85%	-5.06%	2.12%	-45.28%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.81%	2.57%	0.24%	-1.52%	1.36%	-19.34%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.06%	1.97%	-0.06%	-0.11%	1.81%	-7.93%
SDY	SPDR Dividend ETF	Large Value	0	-2.91%	2.11%	-0.90%	2.66%	4.06%	-3.14%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.04%	-0.10%	-0.08%	0.69%	0.25%	-0.35%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.16%	0.55%	-0.12%	-0.54%	0.17%	-5.99%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.05%	1.17%	-0.78%	0.00%	0.92%	-12.10%

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DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	0	-2.06%	4.43%	-0.45%	-1.27%	1.69%	-18.20%
VVOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	0	-0.41%	2.20%	-0.25%	-0.35%	2.60%	-23.71%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	0.03%	-0.13%	0.12%	0.08%	-0.81%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	0	-0.68%	2.73%	-1.00%	-0.33%	2.47%	-22.01%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.31%	1.12%	0.16%	-0.42%	0.72%	-7.92%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.14%	0.24%	0.14%	-0.09%	0.36%	-9.65%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.31%	1.24%	0.13%	-0.03%	1.09%	-7.09%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	0.08%	1.09%	-0.20%	-0.67%	0.89%	-18.41%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	0.72%	2.13%	0.12%	-1.55%	0.72%	-16.98%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.31%	1.30%	0.22%	0.10%	1.14%	-6.88%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.80%	2.35%	0.35%	-1.52%	1.08%	-19.82%
PZA	Pshares Insured National Munis	National Munis	0	0.42%	1.62%	0.08%	-1.16%	2.17%	-13.15%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	0	-0.35%	2.73%	-3.01%	1.19%	1.71%	-21.65%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.68%	1.96%	0.25%	-1.14%	0.84%	-13.65%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	0.72%	2.13%	0.19%	-1.45%	0.80%	-17.49%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bond	0	0.17%	1.50%	0.15%	-0.36%	1.11%	-18.59%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.03%	1.85%	-0.75%	-0.21%	1.49%	-70.90%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	0	0.09%	2.65%	-3.41%	1.22%	1.82%	-24.95%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.13%	1.41%	-0.65%	-0.15%	0.99%	-8.82%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.12%	2.00%	-0.54%	-0.04%	1.68%	-13.05%
HDV	iShares Core High Dividend	Large Cap Value Equiti	0	-3.95%	0.25%	-1.04%	4.86%	3.06%	-4.24%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.57%	1.70%	0.25%	-0.74%	0.98%	-12.13%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.27%	2.35%	-3.21%	1.44%	1.45%	-24.27%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.03%	0.55%	-0.76%	-1.33%	0.79%	-9.30%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.12%	0.54%	-0.35%	-1.13%	0.21%	-17.60%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.10%	0.48%	-0.19%	-0.76%	-0.01%	-7.06%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.14%	0.54%	-0.16%	-0.67%	0.08%	-7.06%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	0	-3.56%	2.72%	-2.78%	2.63%	4.84%	-53.79%
DVY	iShares Select Dividend Index	Large Cap Value	0	-4.57%	2.49%	-1.05%	2.19%	3.54%	-9.35%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.00%	1.01%	-0.95%	-0.56%	0.59%	-11.16%
SCHD	Schwab US Dividend Equity	All Cap Equities	-1	-3.61%	1.71%	-3.46%	1.29%	2.31%	-5.89%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	-3.07%	0.67%	-3.10%	1.90%	2.88%	-4.34%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-1	-4.01%	1.08%	-2.51%	1.56%	2.41%	-8.48%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-2	-7.52%	1.62%	-0.36%	-1.14%	1.22%	-22.88%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-1.59%	0.32%	-2.92%	-6.64%	-1.61%	-31.19%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	-4.78%	1.21%	-3.98%	-3.92%	1.43%	-63.82%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-4	-4.84%	0.61%	-2.96%	-7.00%	-1.17%	-12.54%