

HV Bond/Dividend ETFs as of 06/20/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	0.96%	6.99%	6.09%	9.12% 9.59%	-11.71%
XLU	Utilities Select Sector *	Utilities Equities	5	-1.40%	4.30%	6.32%	10.22% 9.32%	-10.65%
IDU	Dow Jones US Utilities	Utilities Equities	5	-1.51%	3.54%	5.23%	11.27% 9.82%	-49.77%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	1.90%	6.33%	0.03%	11.06% 11.23%	-0.93%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	-1.46%	4.09%	5.99%	10.25% 9.36%	-10.80%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	2.11%	4.85%	1.37%	8.63% 8.14%	0.00%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	4	0.67%	4.23%	0.78%	10.26% 8.43%	-0.58%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	0.77%	2.66%	-0.24%	7.62% 6.92%	-1.08%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	3	-1.15%	6.28%	3.73%	3.94% 8.00%	-21.65%
VYM	Vanguard High Div. Yield Index	Large Cap Value	3	1.05%	2.23%	-0.64%	7.70% 7.13%	-1.06%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	2	5.28%	11.83%	-1.45%	-8.47% 2.84%	-58.89%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	0.42%	1.54%	-0.83%	6.35% 6.07%	-2.60%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.93%	2.00%	0.29%	3.02% 3.49%	-16.29%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	2.14%	4.24%	0.87%	-0.48% 2.53%	-22.69%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	-1.91%	2.26%	3.05%	5.59% 7.14%	-7.34%
JXI	iShares S&P Global Utilities	Utilities Equities	2	-2.97%	2.42%	3.08%	4.14% 5.14%	-9.81%
EDV	Vanguard Extended Duration Treasury	Government Bonds	2	4.51%	10.71%	-1.12%	-6.53% 3.31%	-57.54%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.88%	2.26%	1.01%	4.03% 3.63%	-9.29%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	0.81%	2.72%	0.41%	5.12% 6.09%	-9.46%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	1.27%	2.49%	-0.35%	-0.84% 1.47%	-20.73%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.29%	2.62%	-0.31%	-1.48% 1.07%	-19.79%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.57%	1.09%	0.43%	0.12% 1.09%	-6.86%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	3.13%	7.04%	-0.70%	-4.98% 2.16%	-45.24%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	1.69%	3.39%	-0.35%	-2.14% 1.05%	-23.35%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	1.33%	2.76%	-0.19%	-1.51% 1.34%	-18.29%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	2.55%	5.83%	-0.59%	-3.56% 2.22%	-39.41%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.77%	2.34%	-0.45%	0.24% 2.79%	-24.33%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	1.12%	2.65%	-0.27%	-1.22% 1.80%	-17.37%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.75%	1.38%	1.23%	2.08% 1.74%	-8.18%
HDV	iShares Core High Dividend	Large Cap Value Equiti	1	-0.76%	-1.04%	-1.84%	6.07% 4.16%	-3.13%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	1.36%	2.84%	-0.27%	-0.91% 1.65%	-19.06%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	2.24%	5.53%	-1.01%	-4.00% 2.04%	-39.08%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	1.36%	2.84%	-0.19%	-1.47% 1.36%	-20.25%
SDY	SPDR Dividend ETF	Large Value	1	0.04%	1.02%	-1.55%	3.39% 4.63%	-2.45%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	0.02%	1.74%	-1.56%	3.61% 4.99%	-7.55%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	0.99%	3.66%	-0.44%	-1.21% 3.34%	-34.18%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	1.32%	2.73%	-0.24%	-1.57% 1.26%	-19.38%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	2.02%	1.75%	-2.36%	1.13% 1.64%	-25.02%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.97%	1.99%	0.13%	0.06% 1.50%	-18.25%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	1.27%	2.73%	-0.18%	-1.43% 1.34%	-18.98%
PZA	Pshares Insured National Munis	National Munis	1	1.88%	2.09%	0.29%	-1.16% 2.05%	-13.15%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	1.12%	1.97%	-0.17%	-0.17%	1.65%	-7.98%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	1.18%	2.26%	-0.20%	-1.50%	0.71%	-17.53%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	0	-0.09%	2.45%	-0.26%	-1.38%	1.55%	-18.29%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.66%	1.18%	-0.63%	-0.97%	0.34%	-17.46%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.08%	-0.06%	-0.08%	0.79%	0.34%	-0.25%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.38%	0.57%	0.00%	-0.14%	0.34%	-9.69%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	1.67%	4.51%	-1.39%	-3.76%	1.86%	-31.71%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	0.00%	0.23%	0.17%	0.12%	-0.76%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.59%	1.05%	0.07%	-0.39%	0.69%	-7.90%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.60%	2.17%	-0.53%	-0.38%	2.44%	-23.73%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.51%	1.02%	0.00%	-0.08%	0.97%	-7.14%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.55%	1.12%	-0.77%	-0.27%	1.35%	-70.92%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.62%	1.20%	-0.55%	-0.12%	1.52%	-13.12%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.43%	0.77%	-0.68%	-0.26%	0.84%	-8.92%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.33%	0.52%	-0.21%	-0.52%	0.16%	-5.98%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	1.09%	2.02%	-0.06%	-1.19%	0.75%	-13.69%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.84%	1.60%	-0.20%	-0.27%	1.26%	-18.08%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	1.31%	3.21%	-0.76%	-2.32%	1.59%	-22.32%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	1.16%	2.19%	-0.27%	-1.61%	0.62%	-17.03%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	0.10%	0.64%	-3.19%	2.54%	3.46%	-4.74%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	1.65%	1.44%	-3.02%	1.37%	1.30%	-24.32%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	0.86%	1.42%	-2.20%	1.06%	1.51%	-21.75%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.81%	1.66%	-0.08%	-0.82%	0.84%	-12.21%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.36%	0.64%	-0.75%	0.02%	0.89%	-12.08%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.27%	0.46%	-0.23%	-0.72%	0.02%	-7.02%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.29%	0.45%	-0.22%	-0.67%	0.06%	-7.06%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	0.02%	0.51%	-3.64%	2.65%	3.53%	-3.64%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	0	-0.50%	-0.23%	-2.78%	2.52%	3.31%	-7.61%
DVY	iShares Select Dividend Index	Large Cap Value	0	-1.40%	0.41%	-2.02%	2.96%	4.19%	-8.67%
MUB	iShares S&P National Muni Bond	National Munis	0	0.94%	0.68%	-0.70%	-1.44%	0.62%	-9.40%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.28%	0.44%	-0.95%	-0.64%	0.48%	-11.23%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-0.46%	1.41%	-2.22%	-1.01%	1.68%	-22.54%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	-1.45%	0.62%	-3.90%	2.58%	4.55%	-53.81%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-1	-4.52%	-0.04%	-0.61%	-0.43%	1.91%	-22.32%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-0.46%	0.32%	-2.83%	-6.77%	-1.74%	-31.29%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	-2.19%	-1.25%	-5.66%	-4.17%	1.03%	-63.91%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-4	-0.81%	-1.60%	-4.70%	-6.91%	-0.99%	-12.46%