

HV Bond/Dividend ETFs as of 06/27/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	2.94%	5.70%	2.73%	10.86%	10.29%	-1.11%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	2.82%	4.83%	3.16%	7.80%	6.88%	-0.86%
IDU	Dow Jones US Utilities	Utilities Equities	4	-2.47%	2.13%	6.16%	11.02%	9.25%	-49.88%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	-2.62%	2.01%	6.68%	9.81%	8.68%	-11.15%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	4	0.33%	2.99%	1.91%	9.03%	6.76%	-1.70%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	1.36%	2.77%	1.43%	6.99%	5.92%	-1.66%
XLU	Utilities Select Sector *	Utilities Equities	3	-3.57%	1.53%	6.06%	8.81%	7.66%	-11.79%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	0.46%	0.45%	-0.20%	6.33%	4.25%	-2.89%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	0.27%	1.37%	1.16%	4.43%	5.10%	-10.05%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	2	7.12%	8.71%	1.89%	-9.18%	1.99%	-59.21%
EDV	Vanguard Extended Duration Treasury	Government Bonds	2	6.04%	7.74%	1.86%	-7.23%	2.44%	-57.85%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-1.71%	1.01%	1.94%	5.80%	5.92%	-14.40%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	0.19%	1.58%	-0.30%	5.98%	5.09%	-2.63%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	1.27%	0.93%	0.97%	3.73%	3.15%	-9.56%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	1.50%	1.97%	0.48%	-1.60%	1.14%	-20.36%
JXI	iShares S&P Global Utilities	Utilities Equities	1	-4.23%	-0.12%	3.28%	3.32%	4.17%	-10.52%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	1.39%	1.93%	0.40%	-1.71%	1.06%	-18.46%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	1.93%	2.39%	0.42%	-2.32%	0.80%	-23.49%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	1.53%	2.24%	0.68%	-1.41%	1.45%	-23.41%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.64%	1.51%	0.09%	0.15%	2.53%	-24.40%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	1	-2.95%	0.15%	3.45%	4.96%	6.23%	-7.89%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	0.91%	2.30%	0.32%	0.06%	2.63%	-21.70%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.75%	1.17%	-0.06%	2.91%	3.16%	-16.39%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	-0.61%	0.40%	-0.29%	4.91%	4.30%	-3.93%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	2.72%	3.71%	0.48%	-4.44%	1.47%	-39.36%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	1.41%	1.97%	0.49%	-1.58%	1.11%	-19.10%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	1.34%	2.06%	0.52%	-1.09%	1.38%	-19.21%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.57%	1.98%	0.49%	-1.61%	0.88%	-19.89%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.91%	1.77%	0.44%	-0.02%	1.36%	-18.31%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.66%	1.17%	1.21%	2.15%	1.74%	-8.13%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.78%	1.63%	0.03%	-0.35%	1.11%	-18.15%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	1.15%	1.79%	0.56%	-1.32%	1.58%	-17.45%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	1.50%	1.94%	0.43%	-0.94%	1.31%	-20.81%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	3.24%	4.10%	0.83%	-3.94%	1.72%	-39.66%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	4.10%	5.15%	0.91%	-5.42%	1.61%	-45.49%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.43%	0.50%	0.36%	0.09%	0.89%	-12.01%
PZA	Pshares Insured National Munis	National Munis	0	1.58%	0.89%	0.38%	-1.86%	1.17%	-13.77%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.36%	0.40%	0.20%	-0.56%	0.51%	-11.16%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.60%	0.71%	0.59%	-0.23%	1.29%	-70.90%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	0.41%	0.43%	0.93%	0.47%	-0.12%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.34%	0.58%	0.15%	-0.49%	0.17%	-5.94%

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DHS	Wisdom Tree High-Yield Equity	Large Cap Value	0	-0.12%	-0.11%	-1.20%	2.12%	2.73%	-7.97%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.02%	0.35%	0.25%	0.25%	0.20%	-0.68%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	1.86%	2.80%	0.20%	-4.17%	1.31%	-32.00%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.60%	0.87%	0.29%	-0.40%	0.63%	-7.91%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.40%	0.77%	0.34%	-0.09%	0.89%	-7.15%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	1.28%	1.65%	0.27%	-1.62%	0.54%	-17.63%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.33%	0.57%	0.14%	-0.60%	0.11%	-6.99%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.46%	1.28%	-0.13%	-0.61%	2.06%	-23.91%
DVY	iShares Select Dividend Index	Large Cap Value	0	-1.44%	-0.29%	-0.45%	2.65%	3.66%	-8.94%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	1.40%	1.05%	-2.52%	1.13%	1.50%	-25.02%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	0.48%	1.35%	-1.47%	1.35%	1.69%	-21.52%
MUB	iShares S&P National Muni Bond	National Munis	0	1.17%	0.43%	-0.03%	-1.47%	0.52%	-9.43%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	0.57%	0.66%	0.20%	-0.22%	0.67%	-7.19%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	1.30%	1.23%	-2.50%	1.65%	1.45%	-24.12%
SDY	SPDR Dividend ETF	Large Value	0	-0.34%	-0.59%	-0.89%	1.90%	2.87%	-3.87%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	0.80%	1.76%	-0.54%	-1.84%	2.46%	-34.60%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.27%	0.50%	0.08%	-0.72%	0.01%	-7.02%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	1.31%	2.03%	0.29%	-2.58%	1.22%	-22.52%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	1.19%	1.49%	0.34%	-1.26%	0.62%	-13.76%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	1.24%	1.58%	0.23%	-1.73%	0.46%	-17.13%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.56%	0.50%	0.00%	-0.66%	1.00%	-8.44%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	1.39%	1.94%	0.39%	-1.76%	0.99%	-19.54%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.48%	0.45%	0.58%	-0.21%	0.82%	-8.88%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.61%	0.74%	0.57%	-0.08%	1.44%	-13.08%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-1.05%	0.82%	-0.72%	2.61%	3.68%	-8.44%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.89%	1.29%	0.40%	-0.81%	0.79%	-12.20%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	0.16%	0.00%	-1.85%	1.50%	2.17%	-5.70%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.74%	0.49%	-0.65%	-1.24%	0.03%	-17.68%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.28%	-0.43%	-0.14%	-0.71%	-0.24%	-10.20%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	0.03%	-1.02%	-2.62%	1.12%	1.78%	-5.07%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-1	-6.02%	-0.13%	0.29%	-0.03%	3.51%	-24.65%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	-1.98%	-0.28%	-2.35%	1.86%	3.46%	-54.13%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-2	-2.08%	-1.07%	-1.41%	-3.46%	-0.68%	-20.02%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-2	-5.50%	-1.78%	-1.39%	-1.25%	0.97%	-22.97%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-0.79%	-1.15%	-3.11%	-7.38%	-2.39%	-31.73%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-3	-2.00%	-1.78%	-2.99%	-4.20%	0.78%	-63.92%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-4	-1.77%	-3.04%	-3.47%	-7.99%	-2.18%	-13.48%