

# HV Bond/Dividend ETFs as of 07/11/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	7	1.73%	2.86%	9.40%	12.90%	10.85%	-0.60%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	3.64%	0.79%	8.57%	9.93%	9.16%	-11.06%
IDU	Dow Jones US Utilities	Utilities Equities	6	2.09%	-1.39%	9.77%	13.60%	10.71%	-48.72%
XLU	Utilities Select Sector *	Utilities Equities	5	0.90%	-2.13%	9.78%	11.70%	9.62%	-9.45%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	1.01%	-2.24%	9.83%	11.80%	9.73%	-9.54%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	1.39%	1.17%	6.99%	9.02%	7.19%	0.00%
DVY	iShares Select Dividend Index	Large Cap Value	4	3.58%	-1.16%	6.16%	5.85%	6.24%	-6.10%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	4	2.21%	-0.02%	6.46%	6.89%	6.84%	-7.94%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	2.68%	-0.41%	5.82%	8.00%	6.67%	-1.10%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	4	0.24%	0.15%	5.10%	10.36%	7.16%	-0.49%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	2.37%	0.45%	6.08%	8.99%	7.06%	0.00%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	1.28%	-0.79%	8.89%	4.78%	7.65%	-21.02%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	1.79%	-0.22%	5.18%	8.33%	6.62%	-0.48%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	3.79%	-0.38%	4.90%	5.40%	5.57%	-5.01%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	1.39%	-0.81%	5.27%	5.17%	5.60%	-6.16%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	1.07%	-3.05%	7.73%	7.39%	7.86%	-5.76%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	2.32%	-1.72%	2.58%	7.29%	4.64%	-2.01%
JXI	iShares S&P Global Utilities	Utilities Equities	3	2.04%	-3.46%	8.27%	6.81%	7.01%	-7.50%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	3	1.62%	1.35%	4.01%	3.09%	2.52%	-23.04%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.21%	1.27%	3.47%	4.39%	4.13%	-15.18%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	2	1.14%	0.79%	3.91%	2.34%	2.34%	-20.75%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	2	3.79%	-4.01%	5.47%	2.61%	4.37%	-19.96%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	1.96%	-1.67%	4.73%	4.64%	5.58%	-52.88%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.92%	0.71%	2.55%	4.51%	3.50%	-8.88%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	3.72%	-1.23%	4.98%	-0.34%	4.31%	-62.47%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	2	1.46%	1.55%	4.16%	2.70%	2.66%	-23.85%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	1.60%	0.91%	4.37%	1.26%	3.51%	-20.76%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	2.22%	-1.48%	3.97%	3.53%	3.72%	-3.81%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.50%	1.39%	3.33%	-0.85%	1.67%	-19.75%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	0.35%	1.16%	2.71%	-1.17%	1.17%	-19.54%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	0.04%	1.17%	3.44%	-0.52%	2.09%	-22.72%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.44%	0.48%	2.31%	0.23%	1.50%	-70.77%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.53%	1.30%	3.53%	-0.46%	2.14%	-16.73%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.28%	0.59%	1.58%	0.39%	1.14%	-6.62%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.44%	0.75%	1.69%	0.41%	1.24%	-6.68%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.78%	0.57%	3.23%	1.16%	3.12%	-23.63%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	-0.17%	0.23%	0.96%	1.64%	1.09%	-8.58%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.44%	1.17%	2.59%	-1.01%	1.03%	-17.12%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.54%	0.66%	2.56%	0.50%	1.75%	-12.58%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	-0.13%	1.37%	4.74%	-3.97%	1.61%	-39.06%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.46%	1.03%	2.17%	-0.28%	1.18%	-11.73%

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BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.33%	1.11%	2.96%	-1.03%	1.45%	-18.65%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.31%	0.86%	2.92%	-0.57%	1.68%	-18.78%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	1	0.65%	0.24%	2.86%	0.30%	2.59%	-23.21%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.46%	0.77%	1.58%	0.04%	0.96%	-7.50%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	1	1.20%	-0.89%	5.68%	-0.08%	2.51%	-17.22%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.31%	1.07%	2.98%	-1.14%	1.44%	-17.98%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.33%	0.93%	2.49%	-0.62%	1.44%	-20.56%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.39%	0.44%	2.36%	0.28%	1.65%	-7.57%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.20%	0.33%	1.61%	0.05%	0.92%	-8.63%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.37%	1.24%	3.69%	-1.71%	1.80%	-21.83%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	1	0.50%	0.67%	2.01%	0.13%	1.31%	-18.19%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	1	0.53%	0.62%	1.63%	-0.14%	1.13%	-17.97%
PCY	PowerShares Emerging Markets Sovereign Debt Pc	Emerging Markets Bond	1	0.73%	0.39%	4.20%	-0.15%	3.63%	-33.47%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.47%	1.19%	2.61%	-1.09%	0.99%	-16.59%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.24%	1.05%	2.82%	-1.29%	1.27%	-19.15%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.51%	1.19%	2.48%	-0.64%	1.12%	-13.21%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.39%	1.45%	3.42%	-1.70%	1.27%	-23.01%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	-0.11%	1.58%	4.86%	-3.65%	1.72%	-39.47%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.45%	0.40%	1.63%	0.45%	1.07%	-11.70%
SDY	SPDR Dividend ETF	Large Value	1	0.69%	-2.23%	2.82%	3.38%	3.82%	-2.47%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.28%	0.28%	1.29%	-0.28%	0.65%	-10.91%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.29%	0.40%	0.77%	-0.47%	0.23%	-6.79%
PZA	Pshares Insured National Munis	National Munis	0	-0.08%	0.34%	1.53%	-1.24%	1.43%	-13.23%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.29%	0.16%	0.82%	-0.85%	0.31%	-17.36%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	2.95%	-2.03%	3.58%	-4.26%	1.64%	-9.96%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	0.49%	-2.59%	1.17%	2.41%	2.62%	-3.87%
MUB	iShares S&P National Muni Bond	National Munis	0	0.22%	0.19%	0.76%	-1.12%	0.65%	-9.11%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.08%	-0.12%	-0.18%	0.61%	0.13%	-0.43%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	-0.08%	1.08%	4.35%	-3.41%	1.71%	-31.46%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.02%	0.00%	0.05%	0.13%	0.07%	-0.80%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.29%	0.45%	0.85%	-0.24%	0.37%	-5.71%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	-0.36%	1.66%	5.30%	-5.40%	1.32%	-45.48%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.28%	0.41%	0.82%	-0.39%	0.28%	-6.80%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	-1.45%	1.72%	7.10%	-8.00%	1.18%	-58.20%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.09%	-0.24%	0.14%	-0.19%	0.25%	-9.74%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	0.60%	-1.00%	0.93%	-6.08%	-1.13%	-30.78%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-1	-1.64%	1.93%	7.41%	-10.14%	0.55%	-59.64%