

# HV Bond/Dividend ETFs as of 07/13/2023

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	7	2.69%	7.10%	6.94%	10.83% 7.03%	-22.66%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	3.59%	8.43%	8.12%	3.59% 4.60%	-6.41%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	3.17%	7.47%	5.43%	5.25% 4.03%	-57.33%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	2.10%	7.48%	4.85%	4.11% 2.23%	-65.34%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	4	2.06%	5.54%	4.27%	6.05% 4.73%	-36.03%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	0.64%	3.88%	3.94%	7.11% 5.62%	-5.56%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	1.20%	3.95%	3.18%	5.60% 4.44%	-3.72%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	1.53%	3.88%	3.11%	3.38% 2.87%	-25.87%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	0.82%	3.59%	2.07%	3.74% 3.42%	-7.47%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	-1.97%	2.77%	2.29%	10.41% 5.92%	-21.74%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	1.40%	3.59%	2.25%	3.05% 2.51%	-24.53%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	0.20%	1.84%	0.91%	9.78% 5.88%	-17.32%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	0.68%	2.03%	1.05%	3.10% 1.48%	-71.43%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	0.91%	2.02%	1.20%	3.21% 2.13%	-10.17%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	0.71%	2.06%	1.19%	2.74% 1.43%	-14.97%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	2	0.71%	1.92%	1.36%	2.68% 1.46%	-10.09%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	2	-2.12%	-2.15%	-0.85%	11.34% 2.26%	-14.58%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	1.58%	2.85%	1.09%	3.12% 2.76%	-26.45%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	2	0.95%	1.93%	0.91%	3.12% 1.47%	-9.61%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.38%	1.45%	-0.59%	2.71% 0.94%	-22.18%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.38%	0.63%	-0.61%	2.41% 0.90%	-18.31%
JXI	iShares S&P Global Utilities	Utilities Equities	1	1.51%	1.53%	-1.85%	1.56% 2.49%	-9.45%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.58%	1.61%	0.90%	1.91% 1.02%	-13.24%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	1	-0.68%	0.60%	-1.34%	7.42% 3.67%	-25.70%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.90%	2.56%	0.45%	0.18% 0.16%	-15.26%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.23%	2.34%	-0.94%	3.37% 0.79%	-30.72%
VYM	Vanguard High Div. Yield Index	Large Cap Value	1	0.32%	3.51%	0.36%	-0.76% 0.60%	-6.63%
MUB	iShares S&P National Muni Bond	National Munis	1	0.19%	0.88%	-0.01%	1.41% 0.85%	-9.27%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	1.69%	4.45%	0.00%	-3.67% -1.12%	-14.26%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.27%	0.29%	0.25%	2.72% 0.52%	-17.73%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	1.27%	3.36%	-1.08%	1.64% -0.77%	-22.96%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	0.79%	2.70%	-2.56%	2.15% -1.82%	-26.18%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.53%	1.68%	0.89%	2.43% 1.17%	-11.76%
PZA	Pshares Insured National Munis	National Munis	1	0.42%	1.37%	0.51%	3.31% 1.70%	-13.88%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	-0.11%	0.11%	-0.78%	3.50% 0.97%	-23.18%
SCHD	Schwab US Dividend Equity	All Cap Equities	1	0.57%	4.62%	0.64%	-2.33% -0.11%	-9.96%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	-0.21%	1.17%	-1.65%	2.98% 0.14%	-36.53%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	1.11%	4.51%	-0.02%	-0.41% 0.12%	-10.83%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	0.23%	-0.12%	-0.39%	0.83% 0.39%	-8.53%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	0	1.05%	3.25%	-1.74%	-1.48% 0.49%	-9.36%
SDY	SPDR Dividend ETF	Large Value	0	0.10%	1.84%	-0.43%	-0.98% -0.30%	-6.39%

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DVY	iShares Select Dividend Index	Large Cap Value	0	1.64%	3.95%	-1.67%	-3.62%	-1.54%	-12.04%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.07%	0.02%	-0.66%	1.32%	0.04%	-19.42%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.16%	-0.39%	-0.58%	0.86%	0.31%	-8.85%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.34%	0.16%	-0.26%	1.06%	0.59%	-8.72%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.03%	-0.08%	-0.10%	0.25%	0.12%	-1.05%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.04%	-0.38%	-1.11%	1.75%	0.30%	-19.87%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.02%	0.04%	-0.92%	1.45%	0.19%	-18.64%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-0.04%	0.11%	-0.94%	1.46%	0.22%	-17.74%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.03%	0.05%	-0.95%	1.49%	0.24%	-18.52%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	0.26%	0.40%	0.70%	0.49%	-0.80%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.30%	0.03%	-0.84%	1.46%	0.22%	-18.89%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	0.49%	2.18%	-2.62%	0.69%	-2.22%	-25.76%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.02%	-0.62%	-0.84%	0.16%	-0.18%	-7.11%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.50%	-0.69%	-0.80%	1.33%	-0.21%	-10.36%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.12%	-0.34%	-0.82%	1.02%	0.21%	-12.54%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-0.08%	-0.94%	-1.29%	0.97%	-0.09%	-16.65%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	-0.29%	-1.01%	-1.82%	1.28%	-0.36%	-21.17%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.07%	-0.56%	-0.74%	0.26%	-0.11%	-6.24%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	-0.10%	-1.00%	-1.39%	0.73%	-0.26%	-15.89%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-0.27%	-0.81%	-1.65%	1.33%	-0.32%	-17.86%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.00%	-0.70%	-0.90%	-0.08%	-0.35%	-6.82%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	1.44%	3.95%	-1.05%	-4.54%	-1.97%	-12.14%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-0.32%	-0.79%	-1.81%	1.18%	-0.28%	-17.70%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.02%	-0.88%	-1.13%	1.09%	0.11%	-13.39%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	-1.08%	0.07%	-2.95%	2.34%	-1.13%	-40.61%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.17%	-0.61%	-1.37%	1.14%	-0.11%	-18.80%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.88%	2.22%	0.44%	-3.99%	-2.99%	-22.27%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-1	1.19%	-0.04%	-3.57%	0.41%	0.72%	-24.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-1	-0.03%	2.54%	-1.74%	-2.81%	-0.89%	-7.83%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-1	-2.17%	0.78%	-4.06%	2.37%	-2.54%	-52.95%
IDU	Dow Jones US Utilities	Utilities Equities	-1	1.24%	1.84%	-2.55%	-3.57%	-0.26%	-52.87%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-1	0.58%	3.30%	-2.04%	-5.79%	-2.95%	-11.09%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	-2.29%	-0.05%	-3.81%	2.46%	-2.23%	-52.42%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-0.70%	-0.50%	-2.68%	1.82%	-0.77%	-36.08%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-2	0.08%	1.23%	-3.45%	-5.01%	-1.40%	-14.01%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-2	-0.32%	2.15%	-3.29%	-5.03%	-3.11%	-11.38%
XLU	Utilities Select Sector *	Utilities Equities	-2	0.25%	1.36%	-3.33%	-4.81%	-1.03%	-14.09%