

HV Bond/Dividend ETFs as of 07/18/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	5.08%	5.53%	6.71%	11.76% 9.91%	-0.84%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	7	4.67%	5.52%	7.51%	10.02% 9.53%	-5.24%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	7	6.48%	5.95%	6.24%	9.16% 9.00%	-1.62%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	7	9.57%	7.17%	8.20%	5.00% 9.46%	-60.46%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	3.11%	3.90%	5.85%	10.96% 8.50%	-0.98%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	4.88%	4.90%	6.70%	8.66% 8.66%	-3.05%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	4.61%	3.82%	3.52%	10.96% 7.88%	-0.25%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	1.86%	4.01%	6.80%	10.65% 8.30%	-1.00%
DVY	iShares Select Dividend Index	Large Cap Value	6	5.54%	4.07%	5.97%	8.67% 8.62%	-3.60%
IDU	Dow Jones US Utilities	Utilities Equities	5	1.73%	0.20%	5.33%	13.20% 9.72%	-48.90%
SCHD	Schwab US Dividend Equity	All Cap Equities	5	4.55%	4.66%	5.22%	7.20% 7.05%	-0.85%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	2.58%	3.66%	4.86%	10.47% 8.26%	-0.76%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	-0.12%	1.78%	6.20%	10.92% 8.12%	-4.41%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	4.52%	3.01%	5.17%	7.22% 7.70%	-51.72%
SDY	SPDR Dividend ETF	Large Value	4	2.76%	2.80%	3.82%	6.25% 6.34%	-0.60%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	1.44%	0.27%	7.80%	5.43% 7.74%	-20.53%
XLU	Utilities Select Sector *	Utilities Equities	4	0.36%	-1.05%	4.68%	10.61% 8.04%	-10.33%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	6.76%	5.90%	5.05%	-0.61% 5.29%	-6.54%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	0.92%	-0.55%	5.05%	11.26% 8.68%	-9.98%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	2.13%	2.15%	2.65%	4.83% 4.75%	-1.59%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	3	1.38%	3.43%	3.16%	2.53% 2.17%	-23.98%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	1.20%	-0.73%	3.49%	6.85% 6.85%	-6.23%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	3	1.83%	3.51%	3.29%	3.22% 2.36%	-22.94%
JXI	iShares S&P Global Utilities	Utilities Equities	3	1.86%	-1.16%	4.32%	6.07% 5.85%	-8.13%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	3	0.71%	1.60%	2.98%	4.77% 3.52%	-8.65%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.27%	2.21%	3.29%	4.33% 3.78%	-15.23%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	1.74%	1.65%	4.24%	0.34% 2.72%	-16.87%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	2.37%	1.90%	3.81%	1.33% 3.33%	-20.70%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	2	3.16%	-1.51%	3.12%	2.72% 4.12%	-19.87%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	2	-1.51%	-0.85%	2.66%	8.60% 4.94%	-2.52%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	0.26%	2.40%	4.52%	-0.22% 2.23%	-22.49%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-2.23%	-1.30%	4.60%	6.69% 5.46%	-13.68%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	1.11%	1.98%	2.54%	2.18% 1.92%	-20.88%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.67%	1.85%	2.94%	-0.84% 1.12%	-16.98%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.35%	1.19%	1.95%	0.07% 1.26%	-17.80%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.87%	1.43%	2.00%	0.59% 1.69%	-70.66%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.26%	1.03%	2.60%	0.49% 2.18%	-24.13%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	-0.11%	2.45%	5.72%	-3.66% 1.53%	-39.48%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	-0.52%	2.59%	6.48%	-5.47% 1.07%	-45.52%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.58%	1.85%	3.08%	-0.27% 1.68%	-20.28%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.82%	1.95%	3.49%	-0.41% 2.01%	-16.69%

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SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.72%	1.00%	1.17%	0.08%	0.91%	-10.59%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.60%	1.11%	1.62%	0.52%	1.25%	-6.58%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.63%	1.20%	1.72%	0.75%	1.42%	-6.28%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.31%	0.44%	1.07%	1.77%	1.15%	-8.47%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.57%	1.17%	1.63%	0.18%	1.03%	-7.37%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.52%	1.89%	3.38%	-0.39%	1.72%	-18.63%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.53%	1.19%	1.72%	-0.45%	0.66%	-17.02%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.57%	1.84%	3.32%	-0.87%	1.49%	-18.52%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	0.03%	2.27%	5.56%	-3.97%	1.40%	-39.06%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.76%	2.13%	3.62%	-0.72%	1.67%	-19.65%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	0.03%	0.63%	2.20%	-0.35%	1.69%	-23.71%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.44%	2.12%	4.97%	-3.33%	1.55%	-31.41%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.58%	2.29%	3.99%	-1.57%	1.31%	-22.90%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.66%	1.79%	2.65%	0.50%	1.70%	-7.37%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	0.25%	1.24%	3.92%	-0.97%	2.41%	-34.02%
PZA	Pshares Insured National Munis	National Munis	1	0.08%	1.96%	2.18%	-1.08%	1.42%	-13.08%
MUB	iShares S&P National Muni Bond	National Munis	1	0.48%	1.42%	1.16%	-0.97%	0.68%	-8.97%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.64%	1.96%	3.87%	-1.70%	1.62%	-21.83%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.51%	1.85%	3.29%	-1.01%	1.44%	-17.87%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.73%	1.83%	2.77%	-0.46%	1.22%	-13.06%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.29%	1.26%	2.28%	0.34%	1.43%	-18.02%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.62%	1.06%	1.40%	0.37%	1.12%	-8.35%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.71%	1.07%	1.36%	0.73%	1.23%	-11.45%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.96%	1.59%	2.17%	0.84%	1.91%	-12.29%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.43%	0.76%	0.95%	-0.10%	0.48%	-5.58%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.50%	1.83%	3.25%	-1.07%	1.37%	-18.97%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.70%	1.86%	2.90%	-0.93%	1.08%	-16.45%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	0.40%	1.70%	3.03%	-1.09%	1.16%	-19.47%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.71%	1.52%	2.39%	-0.11%	1.26%	-11.58%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.42%	0.69%	0.88%	-0.31%	0.37%	-6.63%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.05%	0.43%	0.62%	-0.09%	0.33%	-9.65%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.43%	0.73%	0.88%	-0.24%	0.40%	-6.66%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	0	-1.95%	3.24%	9.65%	-10.25%	0.21%	-59.69%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.08%	-0.16%	-0.14%	0.71%	0.22%	-0.33%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.10%	0.08%	0.10%	0.27%	0.19%	-0.66%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	-1.78%	2.65%	8.74%	-8.19%	0.73%	-58.29%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	1.25%	0.78%	1.58%	-5.61%	-0.72%	-30.43%