

# HV Bond/Dividend ETFs as of 07/25/2024

| Ticker | ETF Name                                    | Orientation            | M-Index | 4 wk   | 8 wk   | 12 wk | YTD %M/A     | DD%     |
|--------|---|------------------------|---------|--------|--------|-------|--------------|---------|
| DES    | Wisdom Tree SmallCap Div.                   | Small Cap Value        | 9       | 11.52% | 9.28%  | 9.53% | 6.84% 10.77% | -59.77% |
| FDL    | 1st Trust Morningstar Div. Lead's           | Large Cap Value        | 8       | 6.51%  | 5.86%  | 6.94% | 11.73% 9.32% | -0.87%  |
| DHS    | Wisdom Tree High-Yield Equity               | Large Cap Value        | 8       | 7.63%  | 7.50%  | 7.51% | 9.91% 9.30%  | -0.95%  |
| DVY    | iShares Select Dividend Index               | Large Cap Value        | 7       | 6.52%  | 4.98%  | 6.21% | 9.34% 8.77%  | -3.00%  |
| SPHD   | PowerShares S&P 500 HiDivLowVol             | Large Cap Value        | 6       | 4.76%  | 5.05%  | 6.20% | 9.41% 8.37%  | -5.77%  |
| DGRO   | iShares Core Dividend Growth                | Large Cap Value Equiti | 6       | 2.90%  | 4.30%  | 5.75% | 10.09% 7.11% | -1.76%  |
| SDOG   | ALPS Sector Dividend Dogs                   | Large Cap Value Equiti | 6       | 5.32%  | 4.21%  | 6.19% | 8.08% 7.56%  | -3.57%  |
| PEY    | PowerShares Hi Yields Div. Achiev's         | Mid-Cap Value          | 6       | 9.15%  | 7.22%  | 5.83% | 0.43% 6.05%  | -5.56%  |
| HDV    | iShares Core High Dividend                  | Large Cap Value Equiti | 6       | 4.26%  | 4.74%  | 4.73% | 10.86% 7.38% | -0.33%  |
| DON    | Wisdom Tree MidCap Div.                     | Mid-Cap Value          | 5       | 5.09%  | 3.01%  | 4.80% | 7.05% 6.97%  | -51.80% |
| SCHD   | Schwab US Dividend Equity                   | All Cap Equities       | 5       | 5.06%  | 5.22%  | 5.06% | 6.63% 6.06%  | -1.37%  |
| VIG    | Vanguard Div. Appreciation                  | Large Cap Value Equiti | 5       | 1.32%  | 4.18%  | 6.22% | 9.22% 6.36%  | -2.28%  |
| VYM    | Vanguard High Div. Yield Index              | Large Cap Value        | 5       | 3.16%  | 3.36%  | 4.79% | 9.33% 6.64%  | -1.79%  |
| SDY    | SPDR Dividend ETF                           | Large Value            | 4       | 3.98%  | 3.62%  | 3.37% | 5.95% 5.61%  | -0.88%  |
| VPU    | Vanguard Utilities VIPERS                   | Utilities Equities     | 4       | 1.98%  | -0.69% | 4.03% | 11.99% 8.84% | -9.39%  |
| IDU    | Dow Jones US Utilities                      | Utilities Equities     | 4       | 1.50%  | -1.01% | 3.66% | 12.69% 8.62% | -49.13% |
| XLU    | Utilities Select Sector *                   | Utilities Equities     | 4       | 2.28%  | -1.37% | 3.85% | 11.29% 8.19% | -9.78%  |
| NOBL   | ProShares S&P 500 Dividend Aristocrats      | Large Cap Value Equiti | 3       | 3.17%  | 3.20%  | 2.12% | 4.33% 3.87%  | -2.06%  |
| JXI    | iShares S&P Global Utilities                | Utilities Equities     | 3       | 3.16%  | -1.21% | 3.04% | 6.59% 5.95%  | -7.69%  |
| FXU    | 1st Trust Utilities AlphaDEX                | Utilities Equities     | 3       | 2.14%  | -0.88% | 2.29% | 7.20% 6.73%  | -5.93%  |
| FPE    | First Trust Preferred Securities and Income | Preferred Stock        | 2       | 0.63%  | 1.39%  | 1.81% | 3.56% 2.70%  | -15.86% |
| IDV    | iShares International Select Dividend       | Foreign Large Cap Equ  | 2       | 3.87%  | -1.85% | 2.03% | 2.57% 3.59%  | -19.98% |
| DWX    | SPDR S&P International Dividend             | Foreign Large Cap Equ  | 2       | 4.05%  | 1.88%  | 2.94% | 0.45% 2.58%  | -16.78% |
| CWB    | SPDR Barclays Convertible Securities        | Convertible Bonds      | 2       | 0.71%  | 1.62%  | 3.02% | 0.76% 2.47%  | -21.15% |
| GVI    | iShares Lehman Intern. Govt/Credit          | Total Bond Market      | 1       | 0.63%  | 1.52%  | 1.92% | -0.19% 1.08% | -11.65% |
| IEF    | iShares Lehman 7-10 Yr Treasury             | Government Bonds       | 1       | 0.44%  | 2.37%  | 2.84% | -1.90% 0.83% | -23.16% |
| BAB    | PowerShares Build America Bond Portfolio    | National Munis         | 1       | 0.53%  | 2.07%  | 2.77% | -0.89% 1.32% | -23.01% |
| BIV    | Vanguard Intermed. Term Bond                | Intermediate-Term Bon  | 1       | 0.61%  | 2.12%  | 2.59% | -1.00% 1.22% | -19.87% |
| BND    | Vanguard Total Bond Market                  | Intermediate-Term Bon  | 1       | 0.36%  | 1.78%  | 2.34% | -1.22% 0.97% | -18.81% |
| HYS    | PIMCO 0-5 Year High Yield Corp Bond         | High Yield Bonds       | 1       | 0.72%  | 1.20%  | 1.18% | 0.50% 1.12%  | -8.22%  |
| BNDX   | Vanguard Total International Bond           | Total Bond Market      | 1       | 0.70%  | 1.45%  | 1.20% | -0.55% 0.47% | -17.11% |
| EMB    | iShares Emerging Markets Bond               | Emerging Market Bond   | 1       | 0.08%  | 0.72%  | 1.59% | 0.22% 1.63%  | -24.34% |
| BOND   | PIMCO Total Return Active Exchange-Traded   | Total Bond Market      | 1       | 0.44%  | 1.78%  | 2.51% | -0.66% 1.26% | -18.85% |
| IEI    | iShares Lehman 3-7 Yr. Treasury             | Government Bonds       | 1       | 0.73%  | 1.93%  | 2.24% | -0.54% 1.05% | -13.12% |
| GOVT   | iShares Core U.S. Treasury Bond             | Government Bonds       | 1       | 0.31%  | 1.88%  | 2.29% | -1.30% 0.82% | -19.65% |
| BSV    | Vanguard Short Term Bond                    | Total Bond Market      | 1       | 0.66%  | 1.27%  | 1.54% | 0.26% 1.03%  | -7.30%  |
| FV     | First Trust Dorsey Wright Focus 5           | Large Cap Value Equiti | 1       | -3.34% | -0.50% | 2.16% | 7.16% 3.74%  | -7.66%  |
| DFE    | Wisdom Tree Europe SmCap Div.               | Europe Stock           | 1       | 2.55%  | -3.63% | 2.41% | 2.52% 4.18%  | -22.73% |
| FLT    | Fidelity Limited Term Bond                  | Corporate Bonds        | 1       | 1.04%  | 1.62%  | 1.70% | 0.81% 1.39%  | -6.22%  |
| HYG    | iShares Lehman Hi-Yield Corp.               | High Yield Bond        | 1       | 0.92%  | 1.54%  | 1.67% | 0.84% 1.71%  | -12.29% |
| SHYG   | iShares 0-5 Year High Yield Corporate Bond  | High Yield Bonds       | 1       | 0.66%  | 1.09%  | 1.17% | 0.76% 1.11%  | -11.43% |

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|--------|--|-------------------------|---------|--------|--------|--------|---------|--------|---------|
| VTIP   | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bon | 1       | -0.39% | 0.27%  | 0.77%  | 1.75%   | 1.07%  | -8.48%  |
| VRP    | PowerShares Variable Rate Preferred Portfolio      | Preferred Stock         | 1       | -0.21% | 1.06%  | 0.72%  | 3.51%   | 2.02%  | -9.75%  |
| VGSH   | Vanguard Short-Term Government                     | Government Bonds        | 1       | 0.43%  | 0.76%  | 1.01%  | -0.17%  | 0.44%  | -6.59%  |
| VGIT   | Vanguard Intermediate-Term Gov Bonds               | Government Bonds        | 1       | 0.69%  | 1.98%  | 2.35%  | -0.94%  | 0.91%  | -17.06% |
| VCSH   | Vanguard Short-Term Corporate Bond                 | Corporate Bonds         | 1       | 0.65%  | 1.05%  | 1.42%  | 0.56%   | 1.18%  | -6.55%  |
| VCIT   | Vanguard Intermediate-Term Corporate Bond          | Corporate Bonds         | 1       | 0.61%  | 1.77%  | 2.41%  | -0.71%  | 1.48%  | -16.95% |
| TOTL   | SPDR DoubleLine Total Return Tactical              | Total Bond Market       | 1       | 0.40%  | 1.91%  | 2.35%  | -0.55%  | 1.24%  | -20.50% |
| SJNK   | SPDR Barclays Short Term High Yield Bond           | High Yield Bonds        | 1       | 0.64%  | 1.00%  | 1.04%  | 0.08%   | 0.79%  | -10.59% |
| AGG    | iShares Lehman Aggregate Bond                      | Intermediate-Term Bon   | 1       | 0.43%  | 1.83%  | 2.37%  | -1.29%  | 0.99%  | -18.11% |
| SHY    | iShares Lehman 1-3 Year Treasury                   | Government Bonds        | 1       | 0.47%  | 0.81%  | 1.05%  | -0.02%  | 0.52%  | -5.51%  |
| SCHZ   | Schwab US Aggregate Bond                           | Total Bond Market       | 1       | 0.33%  | 1.73%  | 2.27%  | -1.44%  | 0.84%  | -19.27% |
| SCHR   | Schwab Intermediate-Term U.S. Treasury             | Government Bonds        | 1       | 0.68%  | 1.93%  | 2.27%  | -1.07%  | 0.84%  | -16.57% |
| PGF    | PowerShares Fin. Preferred Portf.                  | Specialty-Financial     | 1       | -0.47% | 0.82%  | 0.75%  | 1.17%   | 0.01%  | -24.48% |
| JNK    | Barclays Cap. High Yield Bond                      | High Yield Bond         | 1       | 0.81%  | 1.42%  | 1.53%  | 0.58%   | 1.48%  | -70.67% |
| PFF    | iShares S&P Preferred Stock                        | Preferred Stock/Conver  | 1       | 0.06%  | 0.54%  | 1.41%  | 1.41%   | 0.88%  | -21.47% |
| SCHP   | Schwab U.S. TIPs                                   | Inflation-Protected Bon | 1       | -0.10% | 0.81%  | 1.68%  | -0.11%  | 0.85%  | -18.39% |
| PGX    | PowerShares Preferred Portfolio                    | Preferred Stock/Conver  | 1       | 0.09%  | 1.49%  | 1.13%  | 1.22%   | 0.55%  | -24.95% |
| PZA    | Pshares Insured National Munis                     | National Munis          | 1       | 0.38%  | 1.97%  | 1.28%  | -1.49%  | 0.78%  | -13.44% |
| PHB    | PowerShares High Yield Corp Bond                   | High Yield Bonds        | 1       | 0.67%  | 1.23%  | 1.17%  | 0.00%   | 1.01%  | -7.83%  |
| IHDG   | WisdomTree International Hedged Dividend Growt     | Foreign Large Cap Equ   | 0       | -2.58% | -2.26% | 0.34%  | 6.22%   | 2.16%  | -4.66%  |
| TIP    | iShares TIPS Bond Fd                               | Inflation-Protected Bon | 0       | -0.05% | 0.73%  | 1.58%  | -0.40%  | 0.67%  | -18.19% |
| TLH    | iShares Lehman 10-20 Yr Treasury                   | Government Bonds        | 0       | -0.58% | 2.64%  | 3.50%  | -4.50%  | 0.40%  | -40.00% |
| VWOB   | Vanguard Emerging Markets Gov Bonds                | Emerging Markets Bon    | 0       | -0.09% | 0.36%  | 1.18%  | -0.71%  | 1.08%  | -23.98% |
| SCHO   | Schwab Short-Term U.S. Treasury                    | Government Bonds        | 0       | 0.48%  | 0.75%  | 0.98%  | -0.25%  | 0.41%  | -6.57%  |
| FLOT   | iShares Floating Rate Bond                         | Corporate Bonds         | 0       | -0.10% | -0.16% | 0.31%  | 0.83%   | 0.32%  | -0.22%  |
| FTSM   | First Trust Enhanced Short Maturity                | Total Bond Market       | 0       | 0.10%  | 0.12%  | 0.45%  | 0.35%   | 0.26%  | -0.58%  |
| LQD    | iShares iBoxx \$ Liquid Invest. Gr.                | Corporate Bonds         | 0       | 0.19%  | 1.49%  | 2.22%  | -2.39%  | 0.66%  | -22.38% |
| MUB    | iShares S&P National Muni Bond                     | National Munis          | 0       | 0.22%  | 1.40%  | 0.66%  | -1.25%  | 0.26%  | -9.23%  |
| VCLT   | Vanguard Long-Term Corporate Bond                  | Corporate Bonds         | 0       | -0.49% | 1.35%  | 2.29%  | -4.64%  | -0.13% | -32.34% |
| BLV    | Vanguard Long Term Bond                            | Long-Term Bond          | 0       | -0.69% | 2.02%  | 3.00%  | -5.10%  | -0.07% | -39.78% |
| DEM    | WisdomTree Emerg. Mkts Hi-Yld E.                   | Emerging Mkts Equities  | 0       | -1.42% | -3.11% | -0.42% | 4.30%   | 2.69%  | -15.61% |
| PCY    | PowerShares Emerging Markets Sovereign Debt P      | Emerging Markets Bon    | 0       | -0.54% | 0.25%  | 1.21%  | -2.38%  | 0.59%  | -34.96% |
| TLT    | iShares 20+ Treas. Bd                              | Government Bonds        | 0       | -1.34% | 2.70%  | 3.74%  | -6.68%  | -0.49% | -46.22% |
| BKLN   | PowerShares Exchange-Traded Fund Trust             | High Yield Bonds        | -1      | -0.33% | -0.62% | -0.76% | -1.04%  | -0.64% | -10.50% |
| EDV    | Vanguard Extended Duration Treasury                | Government Bonds        | -1      | -3.03% | 2.82%  | 4.47%  | -10.05% | -1.66% | -59.13% |
| BWX    | SPDR Lehman Intl Treasury Bond                     | World Gov Bond          | -1      | 1.77%  | 0.97%  | 0.60%  | -5.74%  | -0.95% | -30.52% |
| ZROZ   | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr      | Government Bonds        | -2      | -3.69% | 3.17%  | 4.70%  | -12.53% | -2.67% | -60.71% |