

HV Bond/Dividend ETFs as of 08/01/2024

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD %M/A | DD% |
|--------|---|------------------------|---------|--------|-------|-------|---------------|---------|
| IDU | Dow Jones US Utilities | Utilities Equities | 9 | 7.18% | 4.88% | 3.78% | 18.22% 13.34% | -46.63% |
| VPU | Vanguard Utilities VIPERS | Utilities Equities | 9 | 8.50% | 5.09% | 3.92% | 17.43% 13.55% | -4.99% |
| DHS | Wisdom Tree High-Yield Equity | Large Cap Value | 8 | 7.84% | 7.04% | 5.17% | 10.10% 8.91% | -0.98% |
| XLU | Utilities Select Sector * | Utilities Equities | 8 | 8.10% | 4.79% | 3.87% | 17.01% 13.19% | -5.15% |
| FDL | 1st Trust Morningstar Div. Lead's | Large Cap Value | 8 | 7.59% | 5.66% | 5.55% | 12.93% 9.81% | -0.73% |
| SPHD | PowerShares S&P 500 HiDivLowVol | Large Cap Value | 8 | 8.12% | 6.36% | 6.53% | 12.36% 10.64% | -3.23% |
| HDV | iShares Core High Dividend | Large Cap Value Equiti | 7 | 6.01% | 4.52% | 3.98% | 12.31% 8.24% | -0.31% |
| DVY | iShares Select Dividend Index | Large Cap Value | 7 | 7.89% | 5.69% | 4.37% | 10.44% 9.23% | -2.03% |
| SDOG | ALPS Sector Dividend Dogs | Large Cap Value Equiti | 7 | 8.11% | 5.29% | 5.53% | 10.20% 9.02% | -1.67% |
| DES | Wisdom Tree SmallCap Div. | Small Cap Value | 7 | 10.57% | 8.52% | 5.22% | 5.35% 8.48% | -60.33% |
| FXU | 1st Trust Utilities AlphaDEX | Utilities Equities | 6 | 7.57% | 4.00% | 2.49% | 11.74% 10.71% | -1.94% |
| PEY | PowerShares Hi Yields Div. Achiev's | Mid-Cap Value | 6 | 10.17% | 7.23% | 4.35% | 0.99% 6.17% | -5.03% |
| DGRO | iShares Core Dividend Growth | Large Cap Value Equiti | 6 | 3.60% | 4.11% | 3.85% | 11.19% 7.55% | -0.78% |
| SDY | SPDR Dividend ETF | Large Value | 5 | 6.55% | 4.14% | 2.91% | 7.85% 6.98% | -0.04% |
| VYM | Vanguard High Div. Yield Index | Large Cap Value | 5 | 3.44% | 3.00% | 2.65% | 9.87% 6.57% | -1.35% |
| DON | Wisdom Tree MidCap Div. | Mid-Cap Value | 5 | 6.39% | 4.40% | 1.76% | 7.51% 6.77% | -51.59% |
| VIG | Vanguard Div. Appreciation | Large Cap Value Equiti | 5 | 2.15% | 3.55% | 4.14% | 10.30% 6.82% | -1.31% |
| JXI | iShares S&P Global Utilities | Utilities Equities | 5 | 5.88% | 1.86% | 1.72% | 10.37% 9.27% | -4.42% |
| SCHD | Schwab US Dividend Equity | All Cap Equities | 5 | 6.15% | 4.71% | 3.28% | 7.40% 6.27% | -1.26% |
| NOBL | ProShares S&P 500 Dividend Aristocrats | Large Cap Value Equiti | 4 | 5.93% | 3.76% | 1.74% | 6.28% 5.35% | -0.23% |
| BAB | PowerShares Build America Bond Portfolio | National Munis | 2 | 1.92% | 1.65% | 2.97% | 0.56% 2.60% | -21.88% |
| IEF | iShares Lehman 7-10 Yr Treasury | Government Bonds | 2 | 2.17% | 2.40% | 3.65% | -0.21% 2.43% | -21.83% |
| GOVT | iShares Core U.S. Treasury Bond | Government Bonds | 2 | 1.72% | 1.86% | 2.90% | 0.00% 2.03% | -18.59% |
| ZROZ | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr | Government Bonds | 2 | 4.52% | 2.15% | 7.28% | -7.63% 2.46% | -58.51% |
| FPE | First Trust Preferred Securities and Income | Preferred Stock | 2 | 0.46% | 1.21% | 2.09% | 4.27% 3.09% | -15.28% |
| AGG | iShares Lehman Aggregate Bond | Intermediate-Term Bon | 2 | 1.68% | 1.78% | 2.88% | -0.03% 2.13% | -17.06% |
| IEI | iShares Lehman 3-7 Yr. Treasury | Government Bonds | 2 | 1.62% | 2.00% | 2.76% | 0.52% 2.03% | -12.20% |
| BIV | Vanguard Intermed. Term Bond | Intermediate-Term Bon | 2 | 1.82% | 2.16% | 3.30% | 0.39% 2.48% | -18.75% |
| SCHR | Schwab Intermediate-Term U.S. Treasury | Government Bonds | 2 | 1.70% | 2.05% | 2.85% | 0.10% 1.93% | -15.59% |
| VGIT | Vanguard Intermediate-Term Gov Bonds | Government Bonds | 2 | 1.73% | 2.08% | 2.87% | 0.22% 2.00% | -16.09% |
| BOND | PIMCO Total Return Active Exchange-Traded | Total Bond Market | 2 | 1.61% | 1.70% | 2.62% | 0.45% 2.22% | -17.94% |
| VCIT | Vanguard Intermediate-Term Corporate Bond | Corporate Bonds | 2 | 1.45% | 1.87% | 2.90% | 0.46% 2.46% | -15.97% |
| TOTL | SPDR DoubleLine Total Return Tactical | Total Bond Market | 2 | 1.93% | 2.06% | 2.92% | 0.87% 2.52% | -19.36% |
| TLT | iShares 20+ Treas. Bd | Government Bonds | 2 | 2.97% | 2.25% | 5.16% | -3.61% 2.54% | -44.45% |
| TLH | iShares Lehman 10-20 Yr Treasury | Government Bonds | 2 | 3.14% | 2.46% | 4.92% | -1.63% 3.18% | -38.20% |
| BND | Vanguard Total Bond Market | Intermediate-Term Bon | 2 | 1.62% | 1.76% | 2.78% | 0.03% 2.09% | -17.78% |
| DWX | SPDR S&P International Dividend | Foreign Large Cap Equ | 2 | 3.13% | 0.28% | 1.64% | 0.98% 2.81% | -16.34% |
| EDV | Vanguard Extended Duration Treasury | Government Bonds | 2 | 4.33% | 2.04% | 6.64% | -5.50% 2.98% | -57.07% |
| GVI | iShares Lehman Intern. Govt/Credit | Total Bond Market | 1 | 1.31% | 1.70% | 2.33% | 0.65% 1.83% | -10.91% |
| CWB | SPDR Barclays Convertible Securities | Convertible Bonds | 1 | 0.61% | 1.14% | 1.34% | 0.69% 2.10% | -21.20% |
| HYG | iShares Lehman Hi-Yield Corp. | High Yield Bond | 1 | 0.68% | 1.13% | 1.22% | 0.74% 1.40% | -12.37% |

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|--|-------------------------|---------|--------|--------|--------|--------|--------|---------|
| BLV | Vanguard Long Term Bond | Long-Term Bond | 1 | 2.32% | 1.72% | 4.05% | -2.61% | 2.28% | -38.20% |
| FLTB | Fidelity Limited Term Bond | Corporate Bonds | 1 | 0.95% | 1.22% | 1.55% | 1.06% | 1.53% | -5.99% |
| BNDX | Vanguard Total International Bond | Total Bond Market | 1 | 1.68% | 1.74% | 1.64% | 0.45% | 1.40% | -16.28% |
| EMB | iShares Emerging Markets Bond | Emerging Market Bond | 1 | 0.63% | 0.93% | 1.28% | 1.07% | 2.22% | -23.70% |
| BSV | Vanguard Short Term Bond | Total Bond Market | 1 | 1.02% | 1.32% | 1.73% | 0.75% | 1.45% | -6.84% |
| SCHP | Schwab U.S. TIPs | Inflation-Protected Bon | 1 | 0.86% | 0.90% | 1.74% | 0.69% | 1.56% | -17.73% |
| VWOB | Vanguard Emerging Markets Gov Bonds | Emerging Markets Bon | 1 | 0.46% | 0.73% | 0.95% | 0.13% | 1.68% | -23.35% |
| VTIP | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bon | 1 | 0.68% | 0.37% | 1.00% | 2.27% | 1.53% | -8.01% |
| VRP | PowerShares Variable Rate Preferred Portfolio | Preferred Stock | 1 | -0.58% | -0.08% | 0.38% | 3.60% | 1.84% | -9.67% |
| VGSH | Vanguard Short-Term Government | Government Bonds | 1 | 0.67% | 0.88% | 1.02% | 0.05% | 0.64% | -6.38% |
| VCSH | Vanguard Short-Term Corporate Bond | Corporate Bonds | 1 | 0.85% | 1.17% | 1.51% | 0.96% | 1.48% | -6.17% |
| VCLT | Vanguard Long-Term Corporate Bond | Corporate Bonds | 1 | 1.48% | 1.05% | 2.97% | -2.73% | 1.59% | -30.98% |
| TIP | iShares TIPS Bond Fd | Inflation-Protected Bon | 1 | 1.06% | 1.14% | 1.82% | 0.61% | 1.59% | -17.35% |
| SCHZ | Schwab US Aggregate Bond | Total Bond Market | 1 | 1.64% | 1.79% | 2.74% | -0.17% | 1.98% | -18.24% |
| SCHO | Schwab Short-Term U.S. Treasury | Government Bonds | 1 | 0.69% | 0.87% | 0.96% | -0.04% | 0.59% | -6.38% |
| PHB | PowerShares High Yield Corp Bond | High Yield Bonds | 1 | 0.66% | 0.89% | 1.00% | 0.50% | 1.32% | -7.37% |
| PGF | PowerShares Fin. Preferred Portf. | Specialty-Financial | 1 | 0.27% | 0.34% | 1.43% | 2.19% | 0.73% | -23.71% |
| JNK | Barclays Cap. High Yield Bond | High Yield Bond | 1 | 0.53% | 0.93% | 0.90% | 0.38% | 1.09% | -70.72% |
| LQD | iShares iBoxx \$ Liquid Invest. Gr. | Corporate Bonds | 1 | 1.29% | 1.48% | 2.70% | -1.02% | 1.86% | -21.29% |
| SHY | iShares Lehman 1-3 Year Treasury | Government Bonds | 1 | 0.69% | 0.91% | 1.06% | 0.21% | 0.72% | -5.29% |
| PGX | PowerShares Preferred Portfolio | Preferred Stock/Conver | 1 | -0.09% | 0.26% | 1.56% | 1.92% | 0.92% | -24.43% |
| SJNK | SPDR Barclays Short Term High Yield Bond | High Yield Bonds | 0 | 0.32% | 0.60% | 0.44% | -0.24% | 0.35% | -10.87% |
| MUB | iShares S&P National Muni Bond | National Munis | 0 | 0.57% | 0.83% | 0.50% | -0.77% | 0.60% | -8.78% |
| FTSM | First Trust Enhanced Short Maturity | Total Bond Market | 0 | 0.07% | 0.10% | 0.10% | 0.13% | 0.04% | -0.80% |
| BWX | SPDR Lehman Intl Treasury Bond | World Gov Bond | 0 | 2.54% | 1.42% | 1.60% | -4.27% | 0.48% | -29.44% |
| SHYG | iShares 0-5 Year High Yield Corporate Bond | High Yield Bonds | 0 | 0.24% | 0.67% | 0.45% | 0.38% | 0.60% | -11.76% |
| PFF | iShares S&P Preferred Stock | Preferred Stock/Conver | 0 | -0.03% | -0.38% | 0.86% | 1.47% | 0.66% | -21.43% |
| HYS | PIMCO 0-5 Year High Yield Corp Bond | High Yield Bonds | 0 | 0.17% | 0.64% | 0.49% | 0.03% | 0.51% | -8.65% |
| PZA | Pshares Insured National Munis | National Munis | 0 | 0.63% | 0.88% | 1.01% | -0.83% | 1.22% | -12.86% |
| PCY | PowerShares Emerging Markets Sovereign Debt P | Emerging Markets Bon | 0 | -0.10% | 0.15% | 0.84% | -0.92% | 1.75% | -33.99% |
| FV | First Trust Dorsey Wright Focus 5 | Large Cap Value Equiti | 0 | -5.13% | -2.10% | -0.85% | 6.58% | 2.46% | -8.16% |
| FLOT | iShares Floating Rate Bond | Corporate Bonds | 0 | -0.16% | -0.12% | -0.24% | 0.43% | -0.08% | -0.61% |
| DFE | Wisdom Tree Europe SmCap Div. | Europe Stock | -1 | -1.53% | -4.25% | -0.62% | 2.33% | 3.39% | -22.87% |
| IHDG | WisdomTree International Hedged Dividend Growt | Foreign Large Cap Equ | -1 | -2.97% | -3.93% | -2.38% | 6.55% | 2.00% | -4.36% |
| BKLN | PowerShares Exchange-Traded Fund Trust | High Yield Bonds | -1 | -0.47% | -0.80% | -1.08% | -0.94% | -0.57% | -10.42% |
| IDV | iShares International Select Dividend | Foreign Large Cap Equ | -1 | -0.04% | -3.82% | -1.49% | 1.71% | 2.29% | -20.65% |
| DEM | WisdomTree Emerg. Mkts Hi-Yld E. | Emerging Mkts Equities | -1 | -4.18% | -2.17% | -2.26% | 4.30% | 2.28% | -15.61% |