

# HV Bond/Dividend ETFs as of 08/08/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	7	4.81%	7.13%	4.79%	12.03%	9.77%	-3.51%
IDU	Dow Jones US Utilities	Utilities Equities	7	3.19%	5.35%	1.76%	17.23%	11.79%	-47.08%
XLU	Utilities Select Sector *	Utilities Equities	6	3.70%	4.64%	1.49%	15.84%	11.52%	-6.09%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	3.76%	4.81%	1.44%	16.00%	11.61%	-6.14%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	3.87%	6.27%	2.07%	11.44%	6.98%	-1.08%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	2.37%	5.11%	1.95%	10.56%	7.01%	-2.82%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	2.38%	6.25%	1.99%	7.91%	6.37%	-2.95%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	3.26%	4.37%	0.11%	10.89%	9.39%	-2.69%
JXI	iShares S&P Global Utilities	Utilities Equities	4	2.53%	4.63%	-1.02%	9.51%	8.04%	-5.16%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	2.69%	4.12%	1.86%	8.00%	6.38%	-3.64%
SDY	SPDR Dividend ETF	Large Value	4	3.20%	3.91%	0.89%	6.68%	5.42%	-1.12%
DVY	iShares Select Dividend Index	Large Cap Value	4	1.68%	5.33%	0.51%	7.64%	6.03%	-4.52%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	0.39%	2.77%	0.84%	9.42%	5.39%	-2.35%
SCHD	Schwab US Dividend Equity	All Cap Equities	3	1.78%	4.03%	0.27%	5.37%	3.90%	-3.12%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	2.48%	2.99%	-0.17%	4.95%	3.67%	-1.48%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	3	-0.23%	1.16%	0.94%	8.77%	4.90%	-2.68%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	-0.17%	1.04%	1.09%	4.21%	2.80%	-15.33%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	2.67%	5.70%	0.58%	-1.70%	3.10%	-7.56%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	3.40%	4.02%	2.36%	-2.89%	1.80%	-28.43%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	-0.53%	1.25%	-0.75%	7.76%	4.13%	-3.25%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	2	1.37%	1.89%	2.58%	0.73%	2.11%	-12.02%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	1.60%	2.00%	3.07%	-0.12%	2.34%	-21.77%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	2	1.66%	2.88%	0.75%	1.58%	3.22%	-15.85%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.41%	1.86%	2.60%	0.39%	2.04%	-15.95%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	1.25%	1.77%	2.66%	0.39%	2.30%	-18.75%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	1.68%	2.01%	2.62%	1.04%	2.51%	-19.23%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.36%	1.84%	2.57%	0.26%	1.97%	-15.45%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.32%	1.67%	2.49%	0.13%	2.01%	-18.48%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	-0.31%	1.64%	-1.97%	4.31%	3.22%	-53.03%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.26%	0.80%	0.92%	0.76%	1.32%	-12.35%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	1.10%	1.41%	2.18%	-0.05%	1.94%	-17.08%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.75%	1.04%	1.34%	1.14%	1.50%	-5.92%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	-0.10%	0.68%	0.47%	1.06%	2.00%	-23.71%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	1	0.87%	4.63%	-0.37%	0.53%	3.14%	-62.14%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	1.04%	1.51%	2.09%	0.76%	1.83%	-10.81%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.54%	1.08%	1.16%	0.40%	1.26%	-17.53%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	0.93%	0.97%	2.12%	0.41%	2.22%	-22.00%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.58%	0.41%	0.81%	2.23%	1.42%	-8.05%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.50%	0.42%	0.21%	3.99%	2.06%	-9.33%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.74%	1.02%	1.16%	0.34%	0.89%	-6.11%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.67%	1.11%	1.43%	1.09%	1.51%	-6.05%

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VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.75%	1.29%	2.07%	0.30%	2.09%	-16.11%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	1.90%	1.53%	3.60%	-3.60%	2.25%	-44.44%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.28%	0.66%	0.72%	0.55%	1.27%	-7.32%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	1.87%	1.75%	3.48%	-1.85%	2.66%	-38.34%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.92%	1.38%	1.70%	0.96%	1.57%	-6.65%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	1.10%	1.43%	2.22%	0.05%	1.95%	-17.76%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.76%	1.05%	1.22%	0.51%	0.98%	-5.00%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	1.22%	1.46%	2.28%	-0.09%	1.91%	-18.17%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.36%	0.87%	1.04%	0.50%	1.27%	-17.89%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.73%	1.02%	1.12%	0.25%	0.84%	-6.11%
BNDX	Vanguard Total International Bond	Total Bond Market	1	1.29%	1.58%	1.45%	0.43%	1.29%	-16.30%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	-0.25%	1.21%	1.29%	2.44%	1.27%	-24.05%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	1	-0.73%	0.88%	0.61%	2.33%	0.71%	-23.60%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	1.08%	1.39%	1.94%	0.50%	2.09%	-17.91%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	2.33%	0.85%	4.09%	-5.85%	2.20%	-57.23%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	1.09%	0.96%	2.48%	-2.92%	1.67%	-38.40%
MUB	iShares S&P National Muni Bond	National Munis	0	0.26%	0.48%	0.45%	-0.86%	0.38%	-8.87%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.15%	0.17%	0.15%	0.28%	0.17%	-0.65%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-0.05%	0.60%	0.19%	0.25%	1.61%	-23.25%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.05%	0.26%	0.39%	0.11%	0.52%	-8.58%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.13%	0.57%	0.60%	0.36%	0.97%	-70.73%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	0	3.01%	1.32%	5.00%	-7.43%	2.29%	-58.42%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.35%	0.72%	1.59%	-1.36%	1.30%	-21.56%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.04%	0.32%	0.32%	-0.24%	0.29%	-10.87%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.07%	0.38%	0.33%	0.38%	0.54%	-11.76%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	0.10%	0.03%	1.19%	-3.31%	0.72%	-31.39%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.29%	-0.37%	-0.41%	0.32%	-0.20%	-0.72%
PZA	Pshares Insured National Munis	National Munis	0	-0.21%	-0.29%	0.13%	-1.45%	0.37%	-13.41%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	-1.07%	0.06%	-0.28%	1.25%	0.31%	-21.60%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.80%	-0.90%	-1.04%	-0.99%	-0.61%	-10.46%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	-0.87%	-0.15%	-0.49%	-1.02%	1.40%	-34.05%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-1.60%	-0.03%	-0.70%	-0.36%	0.84%	-22.03%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-2	-2.12%	1.59%	-6.05%	0.43%	0.75%	-21.66%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-3	-5.42%	-5.19%	-5.27%	4.38%	-0.35%	-6.31%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-3	-4.24%	-3.02%	-5.00%	0.34%	1.02%	-24.37%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-3	-6.24%	-2.83%	-5.50%	3.07%	0.84%	-16.61%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-4	-8.44%	-6.85%	-5.81%	3.38%	-1.03%	-10.92%