

HV Bond/Dividend ETFs as of 08/15/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDU	Dow Jones US Utilities	Utilities Equities	9	4.59%	6.40%	4.80%	18.39%	12.28%	-46.55%
XLU	Utilities Select Sector *	Utilities Equities	8	5.80%	6.17%	4.69%	17.02%	12.08%	-5.13%
VPU	Vanguard Utilities VIPERS	Utilities Equities	8	5.32%	6.29%	4.73%	17.18%	12.15%	-5.19%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	8	2.79%	7.58%	8.46%	13.09%	10.23%	-2.60%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	4.96%	6.22%	4.19%	12.15%	10.07%	-1.58%
HDV	iShares Core High Dividend	Large Cap Value Equiti	7	1.81%	6.51%	5.70%	12.97%	7.99%	0.00%
DVY	iShares Select Dividend Index	Large Cap Value	6	0.93%	6.53%	5.04%	9.68%	7.59%	-2.70%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	0.07%	5.16%	5.61%	11.85%	7.73%	-1.69%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	1.09%	4.23%	5.03%	12.17%	7.58%	0.00%
JXI	iShares S&P Global Utilities	Utilities Equities	6	4.42%	6.36%	3.20%	10.76%	8.86%	-4.07%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	6	0.62%	7.15%	6.61%	9.84%	7.84%	-1.21%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	5	0.70%	5.61%	5.63%	9.42%	7.27%	-2.37%
SDY	SPDR Dividend ETF	Large Value	5	1.78%	4.60%	4.64%	8.15%	6.46%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	1.11%	2.99%	5.16%	11.88%	7.48%	0.00%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	0.52%	7.32%	6.45%	-0.09%	4.49%	-6.05%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	1.32%	3.48%	3.50%	6.22%	4.57%	-0.29%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	4	6.23%	4.16%	9.67%	-4.66%	5.04%	-57.18%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	-0.02%	4.52%	4.63%	7.17%	5.30%	-1.46%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	4	3.22%	5.02%	4.93%	3.57%	5.02%	-14.19%
EDV	Vanguard Extended Duration Treasury	Government Bonds	4	5.50%	3.62%	8.29%	-3.15%	4.83%	-56.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	-0.02%	2.56%	3.64%	10.45%	6.32%	-0.83%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	3	-2.28%	7.07%	4.73%	2.61%	4.89%	-61.36%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	0.63%	1.90%	2.85%	4.98%	3.32%	-14.70%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	-0.63%	3.86%	2.35%	6.54%	5.00%	-52.03%
BLV	Vanguard Long Term Bond	Long-Term Bond	3	3.11%	3.14%	5.45%	-0.98%	3.47%	-37.16%
TLT	iShares 20+ Treas. Bd	Government Bonds	3	3.88%	3.34%	6.57%	-1.80%	3.92%	-43.41%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	3	3.19%	3.08%	5.72%	-0.58%	3.75%	-37.54%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	2.11%	2.70%	4.44%	0.51%	2.84%	-21.27%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	2	2.50%	2.96%	4.68%	-0.91%	2.99%	-29.69%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	1.62%	2.19%	3.49%	0.73%	2.50%	-17.20%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	1.42%	2.16%	3.28%	0.95%	2.22%	-11.83%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	0.70%	1.67%	2.30%	1.55%	1.98%	-11.67%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	1.84%	2.43%	3.73%	1.57%	2.87%	-18.81%
GVI	iShares Lehman Interm. Govt/Credit	Total Bond Market	2	1.12%	1.84%	2.66%	1.00%	1.96%	-10.60%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	1.67%	2.07%	3.39%	0.56%	2.33%	-18.13%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	1.81%	2.58%	3.97%	1.07%	2.83%	-18.19%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.71%	1.98%	4.16%	1.49%	3.12%	-21.16%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	1.85%	2.12%	2.90%	2.36%	3.09%	-22.73%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	1.84%	1.87%	2.49%	1.49%	2.66%	-22.30%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.53%	2.21%	3.41%	0.67%	2.21%	-15.71%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	1.64%	2.48%	3.63%	1.23%	2.85%	-15.32%

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SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.50%	2.21%	3.39%	0.56%	2.16%	-15.20%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	1.91%	2.56%	3.91%	0.18%	2.70%	-20.33%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	2	1.91%	2.16%	3.17%	0.92%	3.12%	-32.76%
BNDX	Vanguard Total International Bond	Total Bond Market	2	1.34%	1.88%	2.55%	0.89%	1.69%	-15.91%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.37%	1.90%	3.29%	0.97%	2.41%	-17.52%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	0.13%	1.96%	3.65%	3.36%	1.54%	-22.84%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	2	0.43%	1.81%	3.87%	2.96%	1.59%	-23.66%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	0.77%	1.44%	2.57%	1.27%	1.87%	-6.66%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	3.38%	4.67%	4.19%	-2.42%	2.16%	-28.08%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	1.65%	2.16%	3.51%	0.56%	2.42%	-17.64%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	1.66%	2.18%	3.53%	0.63%	2.49%	-16.51%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	-0.02%	-2.25%	-1.32%	6.66%	4.05%	-13.70%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.92%	1.50%	2.10%	1.10%	1.63%	-6.52%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	-0.30%	2.06%	1.59%	1.03%	2.01%	-20.94%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.56%	0.98%	1.25%	0.25%	0.80%	-6.11%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.58%	0.27%	1.02%	2.36%	1.47%	-7.94%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.33%	0.37%	1.26%	4.42%	2.31%	-8.95%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.57%	1.00%	1.30%	0.33%	0.83%	-6.13%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.82%	1.42%	1.94%	1.34%	1.66%	-5.81%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.80%	1.15%	1.99%	0.87%	1.63%	-17.14%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.40%	1.12%	1.41%	0.48%	0.94%	-10.23%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.33%	1.04%	1.40%	1.07%	1.14%	-11.16%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.60%	1.03%	1.36%	0.50%	0.92%	-5.01%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-0.55%	-2.05%	-1.39%	8.00%	2.82%	-3.06%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.61%	0.90%	1.88%	0.96%	1.62%	-17.51%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	-0.44%	0.67%	1.54%	1.73%	0.61%	-21.23%
MUB	iShares S&P National Muni Bond	National Munis	1	0.34%	0.81%	1.76%	-0.64%	0.50%	-8.67%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.60%	1.47%	2.03%	1.19%	1.69%	-70.49%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	1	0.17%	3.34%	-1.34%	2.89%	2.94%	-19.73%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.41%	1.03%	1.47%	0.77%	1.10%	-7.98%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	1	-1.85%	-1.97%	-0.11%	8.87%	3.79%	-6.19%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.63%	1.26%	1.84%	1.38%	1.65%	-5.69%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.08%	0.18%	0.17%	0.35%	0.23%	-0.58%
PZA	Pshares Insured National Munis	National Munis	0	-0.13%	-0.04%	1.83%	-1.20%	0.48%	-13.19%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.20%	-0.27%	-0.35%	0.51%	-0.01%	-0.53%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	0	-1.91%	-0.50%	-1.64%	3.42%	3.76%	-22.05%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.61%	-0.57%	-0.19%	-0.71%	-0.32%	-10.20%