

HV Bond/Dividend ETFs as of 08/22/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	10	6.71%	9.14%	5.25%	18.76%	13.21%	-3.73%
IDU	Dow Jones US Utilities	Utilities Equities	10	6.57%	8.17%	5.50%	20.09%	13.30%	-45.79%
VPU	Vanguard Utilities VIPERS	Utilities Equities	10	6.05%	8.15%	5.32%	18.76%	13.12%	-3.91%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	9	4.44%	9.42%	9.71%	14.27%	10.84%	-1.58%
HDV	iShares Core High Dividend	Large Cap Value Equiti	8	2.47%	6.83%	7.33%	13.60%	8.13%	-0.12%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	5.51%	7.76%	4.58%	13.10%	10.52%	-0.75%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	8	1.40%	8.00%	7.34%	13.29%	8.64%	-0.42%
JXI	iShares S&P Global Utilities	Utilities Equities	8	5.79%	9.14%	4.52%	12.76%	10.47%	-2.34%
DVY	iShares Select Dividend Index	Large Cap Value	7	1.87%	8.51%	6.95%	11.39%	8.81%	-1.19%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	7	5.12%	9.38%	7.10%	5.60%	6.84%	-12.51%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	2.60%	8.06%	6.92%	10.89%	8.24%	-1.06%
SDY	SPDR Dividend ETF	Large Value	7	3.55%	7.67%	7.30%	9.71%	7.62%	-0.15%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	7	0.72%	8.40%	8.27%	10.70%	8.25%	-0.45%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	2.73%	5.71%	7.15%	13.10%	7.99%	-0.16%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	7	3.16%	4.52%	7.47%	12.67%	7.79%	-0.33%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	1.43%	6.56%	6.73%	8.16%	5.89%	-0.56%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	6	10.01%	5.95%	13.49%	-3.77%	5.74%	-56.78%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	6	3.47%	6.75%	6.79%	7.95%	5.95%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	1.77%	4.99%	5.19%	11.27%	6.67%	-0.27%
EDV	Vanguard Extended Duration Treasury	Government Bonds	6	8.73%	5.43%	11.79%	-2.20%	5.57%	-55.57%
TLT	iShares 20+ Treas. Bd	Government Bonds	5	5.94%	4.52%	8.80%	-1.14%	4.41%	-43.03%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	-0.05%	9.10%	7.17%	0.38%	4.75%	-5.60%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	0.35%	5.46%	3.37%	7.42%	5.46%	-51.63%
BLV	Vanguard Long Term Bond	Long-Term Bond	4	5.10%	4.38%	7.22%	-0.25%	4.01%	-36.71%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	4	4.68%	4.17%	6.10%	-0.17%	3.54%	-29.17%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	4	4.84%	4.23%	7.60%	0.12%	4.27%	-37.10%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	4	4.67%	6.52%	5.68%	-1.34%	3.19%	-27.28%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	2.94%	3.39%	5.38%	0.99%	3.20%	-20.90%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	3	2.06%	6.01%	0.17%	4.68%	4.48%	-18.34%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	3	2.44%	5.05%	-1.28%	5.01%	5.04%	-20.84%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	3	-3.49%	7.62%	5.47%	3.11%	5.06%	-61.17%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.49%	2.13%	2.90%	5.10%	3.21%	-14.60%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	3	2.37%	2.69%	4.30%	1.04%	2.70%	-17.74%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	3	2.44%	2.80%	4.26%	1.18%	2.82%	-16.83%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	3	2.58%	3.21%	4.75%	1.56%	3.18%	-17.80%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	1.76%	-1.64%	1.24%	9.04%	3.49%	-6.03%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	3	2.17%	2.61%	3.99%	1.49%	2.79%	-17.10%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	3	2.39%	2.83%	4.26%	1.07%	2.80%	-16.15%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	2.54%	2.62%	3.28%	2.77%	3.29%	-22.41%
BAB	PowerShares Build America Bond Portfolio	National Munis	3	2.62%	3.17%	4.75%	1.71%	3.16%	-20.99%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	3	2.85%	2.36%	3.69%	4.05%	2.05%	-22.32%

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TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	3	2.65%	3.06%	4.61%	2.09%	3.25%	-18.39%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	2.50%	3.13%	4.31%	1.77%	3.24%	-14.87%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	2.35%	-0.28%	0.04%	8.72%	3.19%	-2.42%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	3	2.67%	2.76%	4.20%	3.92%	2.35%	-22.95%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	3	2.46%	2.79%	4.23%	0.99%	2.73%	-17.29%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	3.53%	2.96%	3.78%	1.07%	3.01%	-32.67%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	3	3.26%	3.45%	4.80%	0.79%	3.15%	-19.85%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	2.67%	2.57%	3.04%	1.95%	2.92%	-21.95%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.99%	2.69%	4.01%	1.03%	2.47%	-15.41%
BSV	Vanguard Short Term Bond	Total Bond Market	2	1.09%	1.76%	2.37%	1.35%	1.80%	-6.29%
BNDX	Vanguard Total International Bond	Total Bond Market	2	1.49%	2.19%	2.96%	0.93%	1.68%	-15.87%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	1.00%	0.79%	2.07%	4.55%	2.26%	-8.84%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	1.06%	1.77%	2.70%	1.83%	2.61%	-20.31%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	2.40%	0.95%	-0.78%	6.81%	3.88%	-13.58%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	1.62%	1.57%	2.36%	1.21%	1.87%	-16.87%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	1.12%	1.95%	2.55%	1.71%	2.08%	-70.34%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	2.03%	2.72%	4.00%	0.95%	2.46%	-14.87%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	2	1.12%	1.77%	2.18%	1.68%	1.91%	-5.50%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	1.10%	1.78%	2.35%	1.10%	1.59%	-6.81%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	1.83%	2.58%	3.80%	1.28%	2.46%	-11.54%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	1.20%	2.13%	2.76%	2.05%	2.34%	-11.23%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	1.55%	2.18%	3.10%	1.36%	2.22%	-10.28%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	2	1.42%	1.32%	2.24%	1.30%	1.88%	-17.23%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	2	0.91%	1.96%	2.54%	1.73%	1.90%	-5.37%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	1.71%	1.77%	2.26%	3.14%	1.86%	-20.13%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.87%	1.52%	1.89%	0.95%	1.34%	-9.81%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.73%	1.20%	1.55%	0.71%	1.09%	-4.82%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.75%	1.42%	1.85%	1.52%	1.51%	-10.76%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.86%	1.58%	2.07%	1.36%	1.61%	-7.44%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.74%	1.17%	1.51%	0.57%	1.03%	-5.90%
MUB	iShares S&P National Muni Bond	National Munis	1	0.70%	0.93%	2.11%	-0.55%	0.52%	-8.59%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.77%	0.37%	1.04%	2.53%	1.57%	-7.78%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.74%	1.23%	1.50%	0.50%	1.02%	-5.88%
PZA	Pshares Insured National Munis	National Munis	0	0.17%	0.55%	2.14%	-1.32%	0.23%	-13.30%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.15%	0.25%	0.27%	0.50%	0.37%	-0.43%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.10%	-0.20%	-0.25%	0.73%	0.19%	-0.31%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.33%	-0.67%	-0.95%	-1.37%	-0.98%	-10.80%