

HV Bond/Dividend ETFs as of 08/29/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	10	2.19%	10.46%	7.09%	19.56% 13.42%	-3.07%
IDU	Dow Jones US Utilities	Utilities Equities	10	2.17%	9.51%	7.16%	20.78% 13.34%	-45.48%
VPU	Vanguard Utilities VIPERS	Utilities Equities	10	1.78%	10.43%	6.97%	19.52% 13.27%	-3.29%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	10	3.17%	11.55%	9.73%	15.92% 11.84%	-0.16%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	9	2.21%	10.23%	9.40%	12.53% 9.57%	-0.29%
HDV	iShares Core High Dividend	Large Cap Value Equiti	9	2.81%	8.99%	7.46%	15.46% 9.42%	-0.14%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	9	2.71%	11.04%	8.15%	13.19% 9.96%	0.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	9	1.90%	9.64%	7.67%	15.08% 9.82%	0.00%
DVY	iShares Select Dividend Index	Large Cap Value	9	2.70%	10.80%	8.54%	13.42% 10.29%	0.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	8	3.04%	6.75%	7.27%	14.57% 8.89%	0.00%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	2.03%	9.75%	6.11%	14.02% 10.90%	-0.17%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	8	3.46%	5.69%	7.13%	14.12% 8.72%	0.00%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	8	6.71%	10.05%	7.01%	7.76% 8.73%	-10.72%
JXI	iShares S&P Global Utilities	Utilities Equities	8	3.30%	9.37%	5.23%	14.01% 11.28%	-1.26%
SDY	SPDR Dividend ETF	Large Value	8	3.00%	9.75%	7.27%	11.09% 8.55%	0.00%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	7	2.78%	8.87%	6.65%	9.23% 6.85%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	7	2.85%	6.39%	5.94%	13.01% 7.87%	0.00%
SCHD	Schwab US Dividend Equity	All Cap Equities	7	2.57%	8.88%	7.40%	10.15% 7.43%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	7	0.74%	11.39%	9.32%	6.12% 7.68%	-60.04%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	6	1.41%	11.71%	8.74%	2.41% 6.57%	-3.69%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	6	1.67%	8.17%	6.14%	9.30% 6.83%	-50.78%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	4	4.74%	4.71%	0.74%	6.54% 6.03%	-16.89%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	4	3.84%	8.54%	6.08%	-4.08% 5.09%	-56.92%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	4	2.82%	3.10%	3.16%	5.08% 2.84%	-21.56%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	4.27%	-0.09%	2.01%	8.75% 5.43%	-12.01%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	4	3.08%	2.99%	3.34%	5.06% 3.22%	-22.11%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	3	3.11%	0.04%	-0.94%	9.86% 3.93%	-1.39%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	2.84%	-2.43%	0.68%	9.60% 3.50%	-5.55%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.42%	1.89%	2.65%	5.75% 3.59%	-14.07%
EDV	Vanguard Extended Duration Treasury	Government Bonds	3	2.99%	7.45%	5.09%	-2.68% 4.73%	-55.79%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	3	4.13%	2.53%	-0.30%	6.56% 6.19%	-19.68%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	3	1.91%	2.53%	3.08%	2.62% 3.17%	-19.70%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	3	3.42%	6.05%	4.89%	-0.99% 3.42%	-27.03%
BLV	Vanguard Long Term Bond	Long-Term Bond	3	2.20%	4.58%	3.96%	-0.47% 3.56%	-36.84%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	2.23%	2.87%	3.18%	3.32% 3.61%	-22.00%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	3	2.72%	2.68%	2.33%	4.23% 2.74%	-19.29%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	3	2.26%	2.72%	3.00%	2.38% 3.16%	-21.62%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	3	1.56%	4.75%	4.06%	-0.09% 3.81%	-37.24%
TLT	iShares 20+ Treas. Bd	Government Bonds	3	2.33%	5.37%	4.63%	-1.37% 3.93%	-43.15%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	3	1.31%	3.26%	3.39%	2.19% 3.18%	-18.31%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	3	2.74%	2.64%	2.89%	1.79% 3.48%	-32.18%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.03%	2.77%	3.13%	1.25%	2.58%	-15.23%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	2	1.59%	1.92%	2.21%	1.35%	1.65%	-9.45%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	1.80%	2.34%	2.75%	2.19%	2.42%	-70.20%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	2	0.99%	2.06%	2.14%	1.61%	2.15%	-16.54%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	1.51%	2.98%	3.41%	1.97%	3.26%	-14.71%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	2	1.02%	1.89%	2.20%	1.99%	2.12%	-5.21%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	2	1.53%	1.77%	2.21%	1.92%	1.81%	-10.41%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	1.09%	0.50%	1.00%	4.72%	2.22%	-8.69%
BSV	Vanguard Short Term Bond	Total Bond Market	2	0.85%	1.87%	2.18%	1.61%	1.97%	-6.05%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.18%	2.81%	2.90%	1.64%	2.79%	-16.97%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	2	1.28%	2.91%	3.06%	1.31%	2.79%	-16.73%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	1.33%	3.17%	3.52%	1.73%	3.19%	-17.66%
BAB	PowerShares Build America Bond Portfolio	National Munis	2	1.15%	3.09%	2.82%	1.71%	2.97%	-20.99%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	2	2.39%	3.91%	3.46%	-0.41%	3.07%	-29.34%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	1.82%	3.13%	3.33%	0.78%	2.96%	-19.86%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	0.99%	1.66%	1.88%	1.49%	1.85%	-6.46%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	1.35%	3.01%	3.17%	1.18%	2.77%	-17.13%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.02%	2.74%	3.10%	1.13%	2.52%	-14.72%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	1.13%	2.87%	3.01%	1.13%	2.66%	-17.67%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	2	0.96%	2.28%	2.67%	1.61%	2.37%	-10.05%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	2	1.05%	1.92%	1.96%	1.74%	2.20%	-16.87%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	1.76%	2.45%	2.91%	2.51%	2.65%	-10.84%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	2	1.60%	1.78%	2.25%	1.63%	1.78%	-7.19%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	2	1.28%	2.98%	3.09%	1.25%	2.83%	-16.00%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	0.95%	2.59%	2.97%	1.48%	2.54%	-11.36%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	1.27%	3.46%	3.69%	1.06%	3.12%	-20.84%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.74%	1.43%	1.62%	0.70%	1.18%	-5.68%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.44%	2.13%	2.20%	0.89%	1.57%	-15.91%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	0.58%	1.26%	0.95%	2.86%	1.83%	-7.48%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.70%	1.38%	1.59%	0.75%	1.18%	-5.73%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.64%	1.60%	1.87%	1.71%	1.78%	-5.39%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	1	0.49%	0.55%	0.59%	0.62%	0.47%	-0.32%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.71%	1.40%	1.62%	0.91%	1.25%	-4.62%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.33%	0.18%	0.22%	0.77%	0.22%	-0.27%
MUB	iShares S&P National Muni Bond	National Munis	0	0.24%	0.81%	1.08%	-0.53%	0.48%	-8.56%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.29%	-0.19%	-0.52%	-0.66%	-0.27%	-10.16%
PZA	Pshares Insured National Munis	National Munis	0	-0.42%	0.21%	0.46%	-1.24%	0.20%	-13.23%