

HV Bond/Dividend ETFs as of 09/05/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
XLU	Utilities Select Sector *	Utilities Equities	11	4.47%	8.34%	9.31%	21.02%	14.24%	-1.89%
IDU	Dow Jones US Utilities	Utilities Equities	11	3.99%	7.31%	9.56%	21.91%	13.79%	-44.97%
VPU	Vanguard Utilities VIPERS	Utilities Equities	11	4.15%	8.07%	9.16%	20.81%	13.93%	-2.25%
JXI	iShares S&P Global Utilities	Utilities Equities	10	5.80%	8.47%	10.69%	15.86%	12.68%	0.00%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	10	4.13%	9.13%	11.54%	16.65%	12.01%	-0.34%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	9	7.17%	8.95%	10.26%	8.86%	9.56%	-9.81%
DVY	iShares Select Dividend Index	Large Cap Value	9	5.20%	6.97%	10.80%	13.23%	9.64%	-1.00%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	8	3.48%	5.95%	9.96%	11.67%	8.29%	-1.47%
HDV	iShares Core High Dividend	Large Cap Value Equiti	8	2.81%	6.78%	9.26%	14.57%	8.12%	-1.33%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	3.42%	6.79%	7.93%	14.68%	11.08%	-0.30%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	8	3.81%	6.27%	9.11%	14.77%	9.03%	-1.03%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	8	4.32%	7.12%	8.61%	12.66%	8.98%	-1.37%
SDY	SPDR Dividend ETF	Large Value	8	3.94%	7.26%	8.00%	10.88%	7.94%	-0.94%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	7	7.51%	10.75%	8.93%	-0.48%	8.94%	-55.30%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	3.70%	4.11%	6.58%	13.47%	7.36%	-1.72%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	3.78%	3.23%	5.08%	11.83%	6.29%	-1.98%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	6	5.94%	3.69%	7.63%	6.40%	5.61%	-17.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	3.86%	3.63%	5.06%	12.98%	7.16%	-1.83%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	6	3.58%	6.15%	6.68%	8.71%	5.98%	-1.26%
EDV	Vanguard Extended Duration Treasury	Government Bonds	6	6.92%	9.42%	7.83%	0.67%	8.22%	-54.27%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	3.10%	4.94%	7.26%	8.64%	5.56%	-2.15%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	5	3.56%	6.32%	9.46%	1.80%	5.69%	-4.27%
BLV	Vanguard Long Term Bond	Long-Term Bond	4	4.10%	5.24%	5.10%	1.06%	5.03%	-35.87%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	2.45%	2.13%	4.14%	6.87%	4.07%	-51.88%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	4	3.55%	2.79%	4.46%	5.97%	3.59%	-20.89%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	4	3.38%	5.31%	5.19%	1.47%	5.30%	-36.26%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	4	3.23%	2.97%	4.48%	5.75%	3.77%	-21.59%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	4	2.88%	3.77%	7.64%	3.42%	4.57%	-61.06%
TLT	iShares 20+ Treas. Bd	Government Bonds	4	4.46%	6.45%	6.06%	0.70%	6.00%	-41.97%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	4	2.67%	6.16%	6.79%	-0.30%	4.08%	-26.52%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	3	2.69%	1.60%	2.76%	3.98%	2.36%	-19.49%
BAB	PowerShares Build America Bond Portfolio	National Munis	3	2.63%	3.59%	3.62%	3.05%	4.19%	-19.95%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.82%	1.65%	2.88%	6.11%	3.74%	-13.78%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	3	1.97%	3.25%	3.77%	2.37%	3.73%	-17.15%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	3	1.86%	2.98%	3.32%	1.92%	3.32%	-16.23%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	2.03%	3.66%	4.07%	1.90%	3.89%	-20.19%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	3	2.96%	3.32%	3.70%	1.55%	3.66%	-19.24%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	3	1.88%	3.00%	3.31%	1.82%	3.32%	-15.52%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	2.37%	2.26%	3.07%	3.45%	3.58%	-21.90%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	3.43%	2.53%	3.28%	2.38%	3.91%	-31.79%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	3	1.57%	3.27%	3.61%	2.63%	3.50%	-17.95%

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VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	2.20%	2.97%	3.52%	2.50%	3.67%	-14.26%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	3	4.31%	4.42%	4.34%	0.86%	4.28%	-28.43%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	2	1.63%	2.72%	3.03%	2.13%	3.17%	-16.58%
BNDX	Vanguard Total International Bond	Total Bond Market	2	0.83%	2.13%	2.42%	1.26%	1.92%	-15.60%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	2	0.94%	1.70%	1.99%	2.09%	2.10%	-5.03%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	2	3.56%	-0.83%	0.44%	3.91%	3.19%	-21.68%
BSV	Vanguard Short Term Bond	Total Bond Market	2	0.84%	1.77%	2.23%	1.80%	2.10%	-5.87%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	1.65%	2.99%	3.35%	1.78%	3.24%	-17.14%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	1.34%	2.72%	3.21%	1.61%	2.94%	-14.31%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	2.11%	2.06%	2.72%	2.37%	3.00%	-21.63%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	1.50%	1.00%	1.92%	5.55%	2.86%	-7.97%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	1.33%	2.76%	3.22%	1.72%	2.99%	-14.83%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	2	1.01%	1.69%	2.13%	2.11%	2.15%	-5.11%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	1.39%	1.94%	2.48%	1.80%	2.25%	-16.38%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	2	1.82%	3.06%	3.31%	1.74%	3.25%	-16.67%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	1.17%	2.22%	2.69%	1.94%	2.62%	-9.77%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	2	1.22%	1.59%	2.10%	1.72%	2.10%	-16.89%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	1.20%	2.59%	3.11%	1.93%	2.93%	-10.97%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	1.62%	1.88%	2.43%	2.39%	2.42%	-10.94%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	1.63%	1.76%	2.21%	2.00%	2.12%	-70.25%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	1.26%	1.54%	1.93%	1.82%	2.09%	-6.15%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.66%	1.24%	1.08%	2.91%	1.81%	-7.44%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.44%	1.19%	1.47%	0.79%	1.18%	-5.69%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	1.29%	1.34%	1.55%	1.40%	1.46%	-7.41%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.42%	1.19%	1.48%	0.94%	1.24%	-4.60%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	1.93%	0.30%	1.91%	1.57%	1.92%	-20.52%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	2.31%	-4.07%	-0.58%	5.46%	1.94%	-14.68%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	1.32%	1.25%	1.71%	1.71%	1.52%	-10.60%
MUB	iShares S&P National Muni Bond	National Munis	1	0.61%	0.88%	1.09%	-0.25%	0.74%	-8.31%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.43%	1.16%	1.46%	0.68%	1.13%	-5.70%
PZA	Pshares Insured National Munis	National Munis	1	1.01%	0.80%	0.71%	-0.45%	0.96%	-12.54%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	1.40%	1.44%	1.72%	1.15%	1.38%	-9.63%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.13%	0.28%	0.30%	0.42%	0.26%	-0.51%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	0	1.53%	-3.97%	-3.74%	5.98%	-0.07%	-4.87%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.08%	-0.22%	-0.29%	0.40%	-0.17%	-0.65%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.29%	-0.52%	-0.61%	-0.71%	-0.34%	-10.20%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-1	2.53%	-6.12%	-4.49%	5.99%	-0.34%	-8.66%