

# HV Bond/Dividend ETFs as of 09/12/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	12	4.51%	10.56%	10.96%	22.30% 14.89%	-0.86%
VPU	Vanguard Utilities VIPERS	Utilities Equities	12	4.07%	9.60%	10.61%	21.94% 14.44%	-1.33%
IDU	Dow Jones US Utilities	Utilities Equities	12	3.93%	8.70%	10.58%	23.05% 14.27%	-44.45%
JXI	iShares S&P Global Utilities	Utilities Equities	11	5.27%	9.92%	11.96%	16.60% 13.00%	0.00%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	9	3.07%	8.18%	9.48%	15.59% 11.52%	0.00%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	9	3.34%	6.22%	11.17%	16.86% 11.70%	-0.38%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	8	5.30%	8.69%	10.58%	9.06% 9.47%	-9.65%
DVY	iShares Select Dividend Index	Large Cap Value	7	2.79%	3.75%	9.50%	12.75% 8.78%	-1.42%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	2.77%	2.84%	8.07%	14.94% 8.76%	-0.89%
HDV	iShares Core High Dividend	Large Cap Value Equiti	7	1.21%	3.04%	7.79%	14.33% 7.49%	-1.53%
SDY	SPDR Dividend ETF	Large Value	7	2.84%	4.68%	7.57%	11.22% 7.91%	-0.64%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	2.34%	3.05%	8.08%	11.98% 7.93%	-1.96%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	6	3.26%	4.63%	6.86%	9.68% 6.63%	-0.37%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	6	4.86%	11.39%	9.22%	-0.04% 9.27%	-55.10%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	1.62%	2.73%	5.92%	13.99% 7.45%	-1.27%
EDV	Vanguard Extended Duration Treasury	Government Bonds	6	4.71%	10.47%	8.50%	1.42% 8.85%	-53.92%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	2.06%	3.19%	5.11%	14.18% 7.92%	-0.78%
TLT	iShares 20+ Treas. Bd	Government Bonds	5	3.13%	7.14%	6.58%	1.27% 6.46%	-41.63%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	5	3.52%	3.65%	5.55%	7.00% 4.41%	-20.12%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	5	4.06%	4.51%	5.95%	7.15% 4.94%	-20.56%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	0.82%	1.45%	8.02%	10.74% 7.04%	-2.29%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	1.27%	1.26%	3.87%	11.86% 5.96%	-1.96%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	5	3.02%	3.20%	6.46%	6.00% 4.99%	-17.31%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	4	3.50%	3.04%	4.19%	5.29% 3.51%	-18.47%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	1.27%	1.25%	5.85%	8.54% 5.13%	-2.25%
BLV	Vanguard Long Term Bond	Long-Term Bond	4	2.61%	5.81%	5.84%	1.61% 5.46%	-35.52%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	4	2.34%	4.90%	5.37%	1.41% 4.72%	-28.05%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	4	2.71%	5.99%	5.88%	2.12% 5.81%	-35.85%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	4	2.39%	5.85%	7.17%	-0.09% 4.22%	-26.36%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	3	1.54%	3.41%	4.01%	3.13% 3.87%	-17.56%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	1.55%	3.42%	3.45%	3.06% 3.57%	-21.10%
BAB	PowerShares Build America Bond Portfolio	National Munis	3	2.05%	3.80%	4.07%	3.57% 4.57%	-19.54%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	3	1.64%	3.33%	3.74%	2.21% 3.57%	-16.78%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	1.61%	3.50%	3.76%	4.01% 3.99%	-21.48%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	3	1.66%	1.32%	2.04%	6.15% 3.27%	-7.44%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	3	1.71%	3.55%	4.33%	2.80% 4.04%	-16.80%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	3	1.46%	3.01%	3.70%	2.14% 3.31%	-14.48%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	1.87%	4.02%	4.62%	2.39% 4.26%	-19.80%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	3	1.36%	2.80%	3.55%	2.32% 3.22%	-10.63%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	1.63%	3.30%	4.15%	2.88% 3.91%	-13.94%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	3	1.80%	3.75%	4.41%	1.99% 3.98%	-18.89%

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PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	2.11%	4.06%	4.32%	3.06%	4.45%	-31.34%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	0.66%	1.19%	8.03%	0.57%	4.28%	-5.43%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	3	1.61%	3.25%	3.83%	2.35%	3.64%	-15.87%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	3	1.54%	2.93%	3.47%	2.53%	3.46%	-16.25%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.58%	2.22%	3.51%	6.64%	4.05%	-13.35%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	3	1.66%	3.34%	3.86%	2.23%	3.64%	-16.27%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	3	1.48%	3.00%	3.72%	2.05%	3.29%	-13.94%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	3	1.65%	3.34%	3.87%	2.30%	3.69%	-15.13%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	1.40%	1.09%	3.49%	2.44%	2.67%	-19.84%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	-0.06%	-0.69%	3.80%	6.48%	3.42%	-52.05%
BNDX	Vanguard Total International Bond	Total Bond Market	2	0.78%	2.14%	2.68%	1.68%	2.33%	-15.25%
BSV	Vanguard Short Term Bond	Total Bond Market	2	0.96%	1.89%	2.48%	2.08%	2.29%	-5.62%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	2	1.04%	1.67%	2.31%	2.44%	2.35%	-4.71%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.99%	1.57%	1.26%	3.37%	2.20%	-7.03%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	1.26%	2.39%	3.12%	2.27%	2.86%	-9.47%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	1.04%	1.76%	2.73%	2.61%	2.53%	-10.75%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	2	1.01%	1.84%	2.44%	2.37%	2.32%	-4.86%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	0.94%	1.54%	2.42%	2.14%	2.17%	-70.21%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	1.51%	2.32%	2.68%	2.40%	2.76%	-15.89%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	0.65%	1.43%	2.10%	1.93%	2.11%	-6.05%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	2	1.33%	1.95%	2.24%	2.30%	2.59%	-16.42%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	1	-0.39%	-2.66%	6.65%	2.21%	3.15%	-61.51%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.68%	1.25%	1.69%	1.01%	1.36%	-5.49%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.87%	1.27%	2.00%	1.35%	1.52%	-9.45%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.82%	1.15%	1.87%	1.89%	1.64%	-10.43%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.70%	1.31%	1.74%	1.21%	1.46%	-4.34%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.70%	1.26%	1.68%	0.95%	1.36%	-5.45%
PZA	Pshares Insured National Munis	National Munis	1	1.00%	0.88%	0.96%	-0.21%	1.16%	-12.32%
MUB	iShares S&P National Muni Bond	National Munis	1	0.59%	0.93%	1.41%	-0.05%	0.92%	-8.12%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.79%	1.20%	1.83%	1.57%	1.57%	-7.25%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	0	-1.08%	-1.62%	-3.11%	6.83%	0.57%	-4.10%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.18%	0.27%	0.37%	0.54%	0.36%	-0.40%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	0	0.02%	-1.89%	-0.48%	3.44%	2.49%	-22.03%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	-0.16%	-0.24%	0.55%	-0.02%	-0.49%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.29%	-0.33%	-0.28%	-0.42%	-0.06%	-9.95%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	0	-1.44%	-3.27%	-3.39%	7.29%	0.65%	-7.54%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-1	-1.84%	-1.87%	-4.05%	4.70%	0.99%	-15.29%