

HV Bond/Dividend ETFs as of 09/14/2023

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|--|--------------------------|---------|--------|--------|--------|--------|--------|---------|
| DEM | WisdomTree Emerg. Mkts Hi-Yld E. | Emerging Mkts Equities | 5 | 5.15% | 1.23% | 0.46% | 11.22% | 3.89% | -21.16% |
| IHDG | WisdomTree International Hedged Dividend Growth | Foreign Large Cap Equi | 4 | 2.38% | 0.63% | -0.05% | 12.07% | 2.24% | -14.02% |
| HDV | iShares Core High Dividend | Large Cap Value Equiti | 2 | 1.85% | 1.35% | 5.00% | 0.13% | 2.22% | -5.04% |
| BKLN | PowerShares Exchange-Traded Fund Trust | High Yield Bonds | 2 | 1.00% | 0.90% | 2.11% | 3.51% | 1.54% | -9.27% |
| CWB | SPDR Barclays Convertible Securities | Convertible Bonds | 2 | 1.18% | -2.36% | 0.20% | 7.88% | 2.51% | -24.72% |
| DGRO | iShares Core Dividend Growth | Large Cap Value Equiti | 2 | 1.44% | -1.29% | 2.72% | 4.30% | 2.76% | -6.97% |
| DWX | SPDR S&P International Dividend | Foreign Large Cap Equi | 2 | 3.18% | -2.03% | 1.17% | 7.46% | 1.19% | -19.06% |
| VIG | Vanguard Div. Appreciation | Large Cap Value Equiti | 2 | 1.65% | -1.51% | 1.63% | 7.21% | 3.73% | -5.46% |
| PEY | PowerShares Hi Yields Div. Achiev's | Mid-Cap Value | 2 | 0.20% | 1.55% | 7.64% | -1.88% | 1.33% | -9.70% |
| SHYG | iShares 0-5 Year High Yield Corporate Bond | High Yield Bonds | 1 | 0.88% | -0.24% | 0.66% | 1.25% | 0.19% | -13.80% |
| SCHD | Schwab US Dividend Equity | All Cap Equities | 1 | 1.31% | -0.61% | 4.09% | -1.59% | 0.82% | -9.28% |
| NOBL | ProShares S&P 500 Dividend Aristocrats | Large Cap Value Equiti | 1 | 0.57% | -2.69% | 1.51% | 4.09% | 1.64% | -5.10% |
| JNK | Barclays Cap. High Yield Bond | High Yield Bond | 1 | 1.19% | -0.41% | 0.77% | 2.09% | 0.19% | -71.71% |
| IDV | iShares International Select Dividend | Foreign Large Cap Equi | 1 | 4.51% | -1.79% | 2.63% | -0.96% | -1.65% | -25.03% |
| SJNK | SPDR Barclays Short Term High Yield Bond | High Yield Bonds | 1 | 0.90% | -0.12% | 0.69% | 1.86% | 0.33% | -12.26% |
| HYG | iShares Lehman Hi-Yield Corp. | High Yield Bond | 1 | 1.19% | -0.35% | 0.81% | 1.75% | 0.18% | -15.79% |
| DON | Wisdom Tree MidCap Div. | Mid-Cap Value | 1 | 0.66% | -2.95% | 3.56% | 3.21% | 1.34% | -58.16% |
| HYS | PIMCO 0-5 Year High Yield Corp Bond | High Yield Bonds | 1 | 0.99% | 0.07% | 0.84% | 2.14% | 0.62% | -10.56% |
| VRP | PowerShares Variable Rate Preferred Portfolio | Preferred Stock | 1 | -0.22% | 0.58% | 2.26% | 0.98% | 0.60% | -14.58% |
| VTIP | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bond | 1 | 0.68% | 0.55% | 0.00% | 1.63% | 0.31% | -10.09% |
| VYM | Vanguard High Div. Yield Index | Large Cap Value | 1 | 1.94% | -0.52% | 3.97% | 0.42% | 1.68% | -5.52% |
| PFF | iShares S&P Preferred Stock | Preferred Stock/Convert | 0 | 1.13% | -0.94% | 0.23% | 0.00% | -1.99% | -24.21% |
| FLOT | iShares Floating Rate Bond | Corporate Bonds | 0 | 0.06% | 0.08% | 0.12% | 0.87% | 0.43% | -0.63% |
| FDL | 1st Trust Morningstar Div. Lead's | Large Cap Value | 0 | 2.24% | 0.06% | 3.35% | -3.86% | -0.95% | -10.29% |
| DES | Wisdom Tree SmallCap Div. | Small Cap Value | 0 | -0.21% | -3.45% | 2.97% | 2.36% | 0.12% | -65.93% |
| PHB | PowerShares High Yield Corp Bond | High Yield Bonds | 0 | 0.75% | -0.97% | 0.52% | 1.64% | 0.02% | -11.54% |
| BNDX | Vanguard Total International Bond | Total Bond Market | 0 | 0.71% | -0.57% | -0.33% | 2.09% | -0.24% | -18.24% |
| DHS | Wisdom Tree High-Yield Equity | Large Cap Value | 0 | 1.84% | -0.69% | 3.48% | -5.33% | -1.28% | -10.66% |
| BSV | Vanguard Short Term Bond | Total Bond Market | 0 | 0.04% | -0.46% | -0.42% | 0.03% | -0.69% | -9.60% |
| FV | First Trust Dorsey Wright Focus 5 | Large Cap Value Equiti | 0 | 1.83% | -3.41% | 0.90% | -0.77% | 0.30% | -10.35% |
| VCSH | Vanguard Short-Term Corporate Bond | Corporate Bonds | 0 | 0.13% | -0.48% | -0.30% | 0.24% | -0.51% | -9.47% |
| PGX | PowerShares Preferred Portfolio | Preferred Stock/Convert | 0 | 1.09% | -1.33% | 0.00% | -0.09% | -3.27% | -27.80% |
| PGF | PowerShares Fin. Preferred Portf. | Specialty-Financial | 0 | 1.28% | -0.90% | 0.00% | -0.90% | -2.98% | -26.93% |
| VGSH | Vanguard Short-Term Government | Government Bonds | 0 | -0.10% | -0.29% | -0.38% | -0.42% | -0.73% | -7.64% |
| FTSM | First Trust Enhanced Short Maturity | Total Bond Market | 0 | -0.07% | -0.12% | -0.08% | 0.19% | -0.02% | -1.11% |
| FPE | First Trust Preferred Securities and Income | Preferred Stock | 0 | 0.56% | 0.19% | 1.83% | -3.69% | -1.84% | -22.02% |
| SCHO | Schwab Short-Term U.S. Treasury | Government Bonds | 0 | -0.10% | -0.40% | -0.50% | -0.75% | -0.91% | -7.44% |
| FLT | Fidelity Limited Term Bond | Corporate Bonds | 0 | 0.13% | -0.35% | -0.25% | 0.17% | -0.49% | -9.13% |
| PCY | PowerShares Emerging Markets Sovereign Debt Po | Emerging Markets Bond | 0 | 0.79% | -3.15% | -0.99% | 1.98% | -0.92% | -38.48% |
| SHY | iShares Lehman 1-3 Year Treasury | Government Bonds | 0 | -0.05% | -0.23% | -0.26% | -0.28% | -0.63% | -6.75% |
| BAB | PowerShares Build America Bond Portfolio | National Munis | -1 | 1.02% | -2.52% | -2.30% | 0.62% | -2.38% | -25.32% |

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|--------|--|--------------------------|---------|--------|---------|---------|--------|---------|---------|
| EMB | iShares Emerging Markets Bond | Emerging Market Bond | -1 | 0.63% | -2.32% | -1.43% | 0.15% | -1.24% | -28.19% |
| BIV | Vanguard Intermed. Term Bond | Intermediate-Term Bon | -1 | 0.26% | -2.29% | -2.33% | -1.14% | -2.66% | -22.15% |
| BND | Vanguard Total Bond Market | Intermediate-Term Bon | -1 | 0.30% | -2.26% | -2.30% | -1.27% | -2.55% | -20.73% |
| JXI | iShares S&P Global Utilities | Utilities Equities | -1 | 3.50% | -3.51% | -1.72% | -2.26% | -1.60% | -12.86% |
| BOND | PIMCO Total Return Active Exchange-Traded | Total Bond Market | -1 | 0.36% | -2.08% | -2.04% | -0.95% | -2.34% | -20.82% |
| VWOB | Vanguard Emerging Markets Gov Bonds | Emerging Markets Bond | -1 | 0.66% | -2.39% | -1.81% | -0.34% | -1.63% | -27.02% |
| DVY | iShares Select Dividend Index | Large Cap Value | -1 | 1.97% | -2.51% | 2.04% | -5.36% | -2.37% | -13.62% |
| IEI | iShares Lehman 3-7 Yr. Treasury | Government Bonds | -1 | 0.01% | -1.33% | -1.45% | -0.85% | -1.85% | -15.06% |
| GVI | iShares Lehman Inter. Govt/Credit | Total Bond Market | -1 | 0.07% | -1.10% | -1.14% | -0.54% | -1.45% | -13.89% |
| LQD | iShares iBoxx \$ Liquid Invest. Gr. | Corporate Bonds | -1 | 0.79% | -3.02% | -2.67% | -0.85% | -2.88% | -24.88% |
| SCHP | Schwab U.S. TIPs | Inflation-Protected Bond | -1 | 0.43% | -2.14% | -2.15% | -0.93% | -2.23% | -19.69% |
| SCHR | Schwab Intermediate-Term U.S. Treasury | Government Bonds | -1 | -0.06% | -1.83% | -2.06% | -1.71% | -2.53% | -17.93% |
| SCHZ | Schwab US Aggregate Bond | Total Bond Market | -1 | 0.22% | -2.26% | -2.39% | -1.40% | -2.67% | -20.92% |
| AGG | iShares Lehman Aggregate Bond | Intermediate-Term Bon | -1 | 0.31% | -2.26% | -2.31% | -1.32% | -2.58% | -19.99% |
| MUB | iShares S&P National Muni Bond | National Munis | -1 | -0.47% | -2.15% | -1.75% | -0.71% | -1.66% | -11.17% |
| SDOG | ALPS Sector Dividend Dogs | Large Cap Value Equiti | -1 | 0.67% | -2.33% | 1.63% | -3.21% | -2.48% | -13.33% |
| SDY | SPDR Dividend ETF | Large Value | -1 | 0.42% | -3.66% | 0.82% | -2.88% | -1.93% | -8.18% |
| VGIT | Vanguard Intermediate-Term Gov Bonds | Government Bonds | -1 | 0.02% | -1.74% | -1.92% | -1.39% | -2.36% | -18.60% |
| TIP | iShares TIPS Bond Fd | Inflation-Protected Bond | -1 | 0.45% | -2.08% | -2.10% | -1.01% | -2.28% | -19.48% |
| SPHD | PowerShares S&P 500 HiDivLowVol | Large Cap Value | -1 | 1.05% | -2.55% | 1.82% | -5.75% | -2.27% | -16.10% |
| VCIT | Vanguard Intermediate-Term Corporate Bond | Corporate Bonds | -1 | 0.44% | -2.13% | -1.82% | -0.25% | -2.12% | -20.43% |
| PZA | Pshares Insured National Munis | National Munis | -2 | -1.08% | -3.74% | -2.76% | -0.17% | -2.44% | -16.79% |
| XLU | Utilities Select Sector * | Utilities Equities | -2 | 3.26% | -3.31% | -1.18% | -7.49% | -2.87% | -16.51% |
| GOVT | iShares Core U.S. Treasury Bond | Government Bonds | -2 | 0.00% | -2.32% | -2.53% | -1.63% | -2.78% | -21.02% |
| TOTL | SPDR DoubleLine Total Return Tactical | Total Bond Market | -2 | 0.03% | -2.72% | -2.74% | -1.77% | -2.93% | -21.89% |
| IEF | iShares Lehman 7-10 Yr Treasury | Government Bonds | -2 | 0.06% | -3.09% | -3.43% | -2.51% | -3.86% | -24.12% |
| VCLT | Vanguard Long-Term Corporate Bond | Corporate Bonds | -2 | 1.49% | -4.70% | -4.23% | -1.73% | -4.48% | -34.14% |
| IDU | Dow Jones US Utilities | Utilities Equities | -2 | 3.25% | -3.70% | -1.27% | -6.41% | -2.38% | -54.26% |
| FXU | 1st Trust Utilities AlphaDEX | Utilities Equities | -2 | 3.30% | -5.36% | -1.97% | -5.84% | -3.21% | -13.38% |
| BWX | SPDR Lehman Intl Treasury Bond | World Gov Bond | -3 | -0.91% | -5.37% | -3.86% | -3.30% | -4.25% | -31.03% |
| VPU | Vanguard Utilities VIPERS | Utilities Equities | -3 | 3.18% | -3.74% | -2.41% | -8.02% | -3.44% | -16.73% |
| DFE | Wisdom Tree Europe SmCap Div. | Europe Stock | -3 | -0.80% | -6.01% | -4.72% | -0.29% | -5.26% | -31.03% |
| TLH | iShares Lehman 10-20 Yr Treasury | Government Bonds | -4 | 0.03% | -6.07% | -6.83% | -4.80% | -6.90% | -40.24% |
| BLV | Vanguard Long Term Bond | Long-Term Bond | -4 | 0.76% | -5.84% | -5.91% | -3.45% | -6.10% | -40.49% |
| TLT | iShares 20+ Treas. Bd | Government Bonds | -6 | 0.10% | -8.03% | -8.58% | -6.06% | -8.70% | -45.49% |
| ZROZ | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra | Government Bonds | -8 | 0.53% | -11.84% | -12.97% | -9.41% | -12.77% | -58.36% |
| EDV | Vanguard Extended Duration Treasury | Government Bonds | -8 | 0.37% | -10.76% | -12.15% | -8.56% | -11.96% | -57.54% |