

HV Bond/Dividend ETFs as of 09/19/2024

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD %M/A | DD% | |
|--------|---|------------------------|---------|-------|--------|--------|----------|--------|---------|
| XLU | Utilities Select Sector * | Utilities Equities | 13 | 3.74% | 10.70% | 13.22% | 23.20% | 15.10% | -1.42% |
| IDU | Dow Jones US Utilities | Utilities Equities | 12 | 3.00% | 9.77% | 11.42% | 23.70% | 14.22% | -44.16% |
| VPU | Vanguard Utilities VIPERS | Utilities Equities | 12 | 3.65% | 9.92% | 12.10% | 23.10% | 14.89% | -1.34% |
| JXI | iShares S&P Global Utilities | Utilities Equities | 11 | 3.75% | 9.76% | 13.23% | 16.99% | 12.92% | -1.67% |
| SPHD | PowerShares S&P 500 HiDivLowVol | Large Cap Value | 11 | 3.36% | 7.95% | 13.10% | 18.11% | 12.39% | -0.75% |
| FXU | 1st Trust Utilities AlphaDEX | Utilities Equities | 10 | 3.63% | 9.33% | 11.67% | 17.20% | 12.59% | -1.07% |
| FDL | 1st Trust Morningstar Div. Lead's | Large Cap Value | 9 | 3.08% | 4.51% | 11.32% | 16.78% | 10.09% | -0.24% |
| DWX | SPDR S&P International Dividend | Foreign Large Cap Equ | 9 | 3.68% | 8.99% | 13.40% | 9.48% | 9.60% | -9.30% |
| DVY | iShares Select Dividend Index | Large Cap Value | 9 | 3.75% | 5.69% | 12.57% | 15.56% | 11.12% | 0.00% |
| SDOG | ALPS Sector Dividend Dogs | Large Cap Value Equiti | 8 | 2.60% | 5.27% | 10.87% | 13.77% | 9.32% | -0.39% |
| NOBL | ProShares S&P 500 Dividend Aristocrats | Large Cap Value Equiti | 8 | 3.07% | 6.66% | 10.03% | 11.27% | 7.87% | 0.00% |
| HDV | iShares Core High Dividend | Large Cap Value Equiti | 8 | 1.89% | 4.40% | 8.85% | 15.75% | 8.43% | -0.31% |
| DHS | Wisdom Tree High-Yield Equity | Large Cap Value | 8 | 2.73% | 3.47% | 11.36% | 13.71% | 9.59% | 0.00% |
| SDY | SPDR Dividend ETF | Large Value | 8 | 2.91% | 6.56% | 10.81% | 12.91% | 9.19% | -0.10% |
| DGRO | iShares Core Dividend Growth | Large Cap Value Equiti | 8 | 2.79% | 5.60% | 8.67% | 16.26% | 9.19% | 0.00% |
| VYM | Vanguard High Div. Yield Index | Large Cap Value | 8 | 3.11% | 4.93% | 8.25% | 14.73% | 8.33% | 0.00% |
| VIG | Vanguard Div. Appreciation | Large Cap Value Equiti | 8 | 3.05% | 6.30% | 7.70% | 16.10% | 9.33% | 0.00% |
| PGX | PowerShares Preferred Portfolio | Preferred Stock/Conver | 7 | 4.87% | 7.67% | 7.76% | 8.98% | 6.55% | -19.20% |
| DON | Wisdom Tree MidCap Div. | Mid-Cap Value | 7 | 3.93% | 4.29% | 9.60% | 11.64% | 8.19% | -49.73% |
| PGF | PowerShares Fin. Preferred Portf. | Specialty-Financial | 7 | 4.68% | 7.66% | 7.15% | 8.92% | 6.12% | -18.69% |
| SCHD | Schwab US Dividend Equity | All Cap Equities | 7 | 3.07% | 4.55% | 9.84% | 11.48% | 7.70% | 0.00% |
| DES | Wisdom Tree SmallCap Div. | Small Cap Value | 7 | 4.91% | 1.25% | 12.91% | 8.18% | 9.00% | -59.26% |
| PFF | iShares S&P Preferred Stock | Preferred Stock/Conver | 6 | 3.89% | 5.66% | 5.73% | 7.15% | 5.17% | -17.03% |
| IDV | iShares International Select Dividend | Foreign Large Cap Equ | 6 | 3.17% | 5.29% | 9.37% | 8.00% | 6.75% | -15.75% |
| PEY | PowerShares Hi Yields Div. Achiev's | Mid-Cap Value | 6 | 3.16% | 3.11% | 12.54% | 3.55% | 7.29% | -2.62% |
| PCY | PowerShares Emerging Markets Sovereign Debt P | Emerging Markets Bon | 6 | 3.79% | 7.45% | 6.87% | 4.90% | 6.21% | -30.11% |
| DFE | Wisdom Tree Europe SmCap Div. | Europe Stock | 5 | 1.84% | 4.32% | 6.98% | 6.94% | 5.76% | -19.39% |
| EDV | Vanguard Extended Duration Treasury | Government Bonds | 5 | 2.27% | 11.19% | 7.82% | 0.02% | 7.35% | -54.56% |
| FV | First Trust Dorsey Wright Focus 5 | Large Cap Value Equiti | 5 | 2.54% | 4.34% | 0.86% | 11.81% | 4.65% | -3.64% |
| FPE | First Trust Preferred Securities and Income | Preferred Stock | 5 | 2.65% | 4.18% | 4.84% | 7.89% | 5.09% | -12.34% |
| BWX | SPDR Lehman Intl Treasury Bond | World Gov Bond | 5 | 2.06% | 6.82% | 8.71% | 0.69% | 4.98% | -25.79% |
| ZROZ | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr | Government Bonds | 5 | 2.28% | 12.51% | 8.36% | -1.58% | 7.63% | -55.80% |
| EMB | iShares Emerging Markets Bond | Emerging Market Bond | 4 | 2.41% | 5.02% | 5.10% | 5.25% | 5.11% | -20.54% |
| VCLT | Vanguard Long-Term Corporate Bond | Corporate Bonds | 4 | 2.06% | 6.84% | 6.31% | 1.88% | 5.18% | -27.71% |
| VWOB | Vanguard Emerging Markets Gov Bonds | Emerging Markets Bon | 4 | 2.31% | 5.04% | 4.94% | 4.30% | 4.72% | -20.15% |
| LQD | iShares iBoxx \$ Liquid Invest. Gr. | Corporate Bonds | 4 | 1.63% | 4.94% | 5.14% | 2.43% | 4.36% | -18.54% |
| VRP | PowerShares Variable Rate Preferred Portfolio | Preferred Stock | 4 | 2.11% | 3.14% | 2.92% | 6.76% | 3.71% | -6.91% |
| TLT | iShares 20+ Treas. Bd | Government Bonds | 4 | 1.54% | 7.58% | 6.14% | 0.38% | 5.49% | -42.15% |
| BLV | Vanguard Long Term Bond | Long-Term Bond | 4 | 1.76% | 6.95% | 6.22% | 1.50% | 5.31% | -35.59% |
| TLH | iShares Lehman 10-20 Yr Treasury | Government Bonds | 4 | 1.46% | 6.36% | 5.75% | 1.58% | 5.17% | -36.19% |
| CWB | SPDR Barclays Convertible Securities | Convertible Bonds | 4 | 2.65% | 3.74% | 4.47% | 4.53% | 4.66% | -18.20% |

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|--------|--|-------------------------|---------|--------|--------|--------|--------|-------|---------|
| BIV | Vanguard Intermed. Term Bond | Intermediate-Term Bon | 3 | 1.26% | 3.87% | 4.51% | 2.84% | 3.99% | -16.76% |
| BND | Vanguard Total Bond Market | Intermediate-Term Bon | 3 | 1.20% | 3.66% | 4.03% | 2.39% | 3.61% | -15.84% |
| GOVT | iShares Core U.S. Treasury Bond | Government Bonds | 3 | 0.99% | 3.39% | 3.71% | 2.04% | 3.32% | -16.93% |
| DEM | WisdomTree Emerg. Mkts Hi-Yld E. | Emerging Mkts Equities | 3 | 0.30% | 2.71% | 1.25% | 7.13% | 3.14% | -13.33% |
| BAB | PowerShares Build America Bond Portfolio | National Munis | 3 | 1.57% | 4.24% | 4.79% | 3.31% | 4.20% | -19.75% |
| JNK | Barclays Cap. High Yield Bond | High Yield Bond | 3 | 1.33% | 2.47% | 3.30% | 3.06% | 3.02% | -69.94% |
| HYG | iShares Lehman Hi-Yield Corp. | High Yield Bond | 3 | 1.49% | 2.72% | 3.66% | 3.58% | 3.40% | -9.90% |
| IEF | iShares Lehman 7-10 Yr Treasury | Government Bonds | 3 | 1.14% | 4.11% | 4.57% | 2.14% | 3.93% | -20.00% |
| AGG | iShares Lehman Aggregate Bond | Intermediate-Term Bon | 3 | 1.26% | 3.67% | 4.12% | 2.34% | 3.64% | -15.10% |
| TIP | iShares TIPS Bond Fd | Inflation-Protected Bon | 3 | 1.76% | 3.40% | 3.35% | 2.99% | 3.28% | -15.41% |
| SCHZ | Schwab US Aggregate Bond | Total Bond Market | 3 | 1.23% | 3.72% | 4.06% | 2.23% | 3.56% | -16.27% |
| TOTL | SPDR DoubleLine Total Return Tactical | Total Bond Market | 3 | 1.00% | 3.67% | 4.09% | 3.11% | 3.75% | -17.58% |
| VCIT | Vanguard Intermediate-Term Corporate Bond | Corporate Bonds | 3 | 1.40% | 3.94% | 4.58% | 3.20% | 4.13% | -13.68% |
| SHYG | iShares 0-5 Year High Yield Corporate Bond | High Yield Bonds | 2 | 1.14% | 1.90% | 2.58% | 2.68% | 2.35% | -9.74% |
| SJNK | SPDR Barclays Short Term High Yield Bond | High Yield Bonds | 2 | 1.26% | 2.15% | 2.80% | 2.23% | 2.36% | -8.67% |
| IHDG | WisdomTree International Hedged Dividend Growt | Foreign Large Cap Equ | 2 | -0.77% | 1.57% | -1.05% | 7.88% | 1.36% | -3.16% |
| BOND | PIMCO Total Return Active Exchange-Traded | Total Bond Market | 2 | 0.72% | 2.91% | 3.36% | 2.23% | 3.07% | -16.50% |
| BNDX | Vanguard Total International Bond | Total Bond Market | 2 | 0.68% | 2.18% | 2.89% | 1.62% | 2.27% | -15.30% |
| VCSH | Vanguard Short-Term Corporate Bond | Corporate Bonds | 2 | 0.92% | 2.04% | 2.70% | 2.61% | 2.49% | -4.64% |
| VGIT | Vanguard Intermediate-Term Gov Bonds | Government Bonds | 2 | 1.05% | 3.06% | 3.77% | 2.09% | 3.19% | -14.52% |
| VTIP | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bon | 2 | 1.25% | 2.03% | 1.63% | 3.81% | 2.57% | -6.63% |
| BSV | Vanguard Short Term Bond | Total Bond Market | 2 | 0.86% | 1.96% | 2.63% | 2.22% | 2.37% | -5.49% |
| SCHR | Schwab Intermediate-Term U.S. Treasury | Government Bonds | 2 | 1.04% | 3.09% | 3.79% | 1.99% | 3.16% | -13.99% |
| SCHP | Schwab U.S. TIPS | Inflation-Protected Bon | 2 | 0.81% | 2.24% | 2.15% | 2.13% | 2.35% | -16.56% |
| PHB | PowerShares High Yield Corp Bond | High Yield Bonds | 2 | 1.42% | 2.54% | 3.22% | 2.54% | 2.65% | -5.49% |
| FLTB | Fidelity Limited Term Bond | Corporate Bonds | 2 | 0.90% | 1.81% | 2.87% | 2.64% | 2.48% | -4.52% |
| IEI | iShares Lehman 3-7 Yr. Treasury | Government Bonds | 2 | 1.03% | 2.88% | 3.63% | 2.32% | 3.14% | -10.63% |
| GVI | iShares Lehman Inter. Govt/Credit | Total Bond Market | 2 | 1.03% | 2.59% | 3.23% | 2.40% | 2.91% | -9.36% |
| HYS | PIMCO 0-5 Year High Yield Corp Bond | High Yield Bonds | 2 | 1.00% | 1.86% | 2.59% | 2.37% | 2.32% | -6.51% |
| SCHO | Schwab Short-Term U.S. Treasury | Government Bonds | 1 | 0.62% | 1.37% | 1.85% | 1.11% | 1.49% | -5.30% |
| PZA | Pshares Insured National Munis | National Munis | 1 | 1.13% | 1.30% | 1.69% | -0.21% | 1.15% | -12.32% |
| MUB | iShares S&P National Muni Bond | National Munis | 1 | 0.55% | 1.25% | 1.48% | -0.01% | 0.95% | -8.09% |
| BKLN | PowerShares Exchange-Traded Fund Trust | High Yield Bonds | 1 | 1.20% | 0.86% | 0.52% | -0.19% | 0.19% | -9.74% |
| VGSH | Vanguard Short-Term Government | Government Bonds | 1 | 0.66% | 1.41% | 1.85% | 1.23% | 1.55% | -5.28% |
| SHY | iShares Lehman 1-3 Year Treasury | Government Bonds | 1 | 0.68% | 1.41% | 1.89% | 1.39% | 1.60% | -4.17% |
| FLOT | iShares Floating Rate Bond | Corporate Bonds | 0 | -0.04% | -0.14% | -0.23% | 0.69% | 0.09% | -0.35% |
| FTSM | First Trust Enhanced Short Maturity | Total Bond Market | 0 | 0.17% | 0.32% | 0.42% | 0.67% | 0.49% | -0.27% |