

# HV Bond/Dividend ETFs as of 10/03/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	15	6.26%	11.01%	15.13%	28.60% 18.60%	-0.04%
IDU	Dow Jones US Utilities	Utilities Equities	14	5.51%	9.72%	13.23%	28.63% 17.25%	-41.93%
VPU	Vanguard Utilities VIPERS	Utilities Equities	14	5.76%	10.15%	14.29%	27.77% 17.75%	-0.11%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	13	6.50%	10.13%	13.73%	22.13% 16.12%	-0.08%
JXI	iShares S&P Global Utilities	Utilities Equities	12	4.18%	10.22%	13.01%	20.70% 15.35%	-0.73%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	9	1.37%	5.56%	10.63%	18.25% 11.50%	-0.95%
HDV	iShares Core High Dividend	Large Cap Value Equiti	7	1.04%	3.87%	7.89%	15.76% 7.65%	-0.59%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	0.92%	4.76%	7.25%	15.83% 8.32%	-1.19%
SDY	SPDR Dividend ETF	Large Value	7	1.43%	5.42%	8.79%	12.47% 8.06%	-1.05%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	1.13%	5.49%	8.33%	13.93% 8.71%	-0.97%
DVY	iShares Select Dividend Index	Large Cap Value	7	0.49%	5.71%	7.50%	13.79% 8.59%	-1.74%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	7	3.75%	6.29%	5.96%	10.88% 6.84%	-50.07%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	1.93%	5.71%	6.12%	15.66% 7.78%	-0.81%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	7	1.85%	5.79%	5.55%	15.07% 7.52%	-1.09%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	7	1.82%	5.46%	8.08%	10.68% 6.68%	-1.30%
VYM	Vanguard High Div. Yield Index	Large Cap Value	7	2.20%	6.07%	5.51%	14.30% 7.17%	-0.48%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	7	1.79%	5.33%	7.84%	13.67% 8.81%	-0.45%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	1.95%	5.11%	6.98%	10.76% 6.43%	-0.87%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	6	2.47%	5.79%	5.52%	8.37% 5.50%	-19.65%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	5.18%	7.84%	-1.25%	11.48% 3.76%	-3.93%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	5	2.59%	5.35%	4.23%	6.67% 4.32%	-17.40%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	4.00%	6.01%	4.31%	5.63% 5.46%	-17.34%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	5	2.07%	5.70%	4.92%	8.16% 4.94%	-19.25%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	3.22%	5.60%	-0.98%	8.85% 4.33%	-11.93%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	4	1.32%	4.24%	5.15%	4.79% 5.23%	-60.54%
FPE	First Trust Preferred Securities and Income	Preferred Stock	4	1.57%	3.41%	3.24%	7.77% 4.57%	-12.43%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.79%	3.18%	3.07%	4.27% 3.86%	-21.29%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	-2.61%	4.38%	6.11%	6.02% 5.61%	-12.16%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	-0.33%	3.22%	5.98%	1.47% 4.95%	-4.58%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	3	-0.84%	5.05%	2.82%	5.50% 3.84%	-17.70%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	0.99%	4.46%	3.55%	3.39% 4.46%	-31.11%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	2	-0.37%	1.59%	2.87%	1.99% 2.97%	-17.45%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	0.43%	2.07%	2.20%	2.44% 2.23%	-70.12%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	0.57%	2.19%	2.46%	2.97% 2.60%	-10.43%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	2	-0.22%	2.73%	3.09%	1.33% 3.09%	-19.42%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	0.81%	2.94%	2.89%	3.20% 3.41%	-20.99%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.35%	1.01%	1.60%	3.26% 1.83%	-7.12%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.45%	1.96%	1.45%	6.02% 2.66%	-7.56%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	2	-0.43%	3.86%	3.97%	0.42% 3.56%	-28.74%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	2	-0.01%	2.18%	2.95%	2.49% 3.23%	-14.27%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	2	-0.36%	1.20%	2.90%	2.26% 2.73%	-18.25%

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IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	2	1.55%	3.10%	-2.48%	7.62%	0.74%	-3.40%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	0.66%	2.06%	2.61%	2.47%	2.61%	-15.83%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	2	0.75%	1.98%	2.35%	2.49%	2.56%	-16.26%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	-1.33%	2.72%	3.84%	-0.28%	3.37%	-36.72%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	-0.36%	1.26%	2.35%	1.76%	2.47%	-16.88%
BSV	Vanguard Short Term Bond	Total Bond Market	1	-0.01%	0.82%	1.75%	1.79%	1.81%	-5.88%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	1	-1.00%	1.64%	5.10%	-1.29%	2.86%	-27.25%
MUB	iShares S&P National Muni Bond	National Munis	1	0.31%	0.93%	1.19%	0.06%	1.01%	-8.02%
PZA	Pshares Insured National Munis	National Munis	1	0.66%	1.68%	1.47%	0.21%	1.56%	-11.95%
VGSH	Vanguard Short-Term Government	Government Bonds	1	-0.03%	0.41%	1.15%	0.75%	1.00%	-5.73%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	1	-0.86%	2.67%	-1.68%	3.02%	1.56%	-22.35%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.40%	0.92%	2.35%	1.31%	2.29%	-15.17%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.10%	1.11%	1.79%	2.21%	1.94%	-5.01%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	-0.90%	1.70%	2.65%	2.12%	2.84%	-20.67%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.02%	0.45%	1.18%	0.70%	1.00%	-5.68%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	-0.45%	1.42%	2.54%	1.37%	2.53%	-15.90%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	0.22%	1.17%	1.92%	2.32%	2.03%	-4.82%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	-0.32%	0.87%	2.26%	1.61%	2.29%	-11.25%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.11%	1.37%	1.65%	1.93%	1.92%	-6.05%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.36%	1.19%	2.49%	1.62%	2.18%	-15.30%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	-0.82%	1.18%	2.81%	1.06%	2.71%	-20.84%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	-1.58%	1.74%	3.64%	-0.14%	3.30%	-37.27%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.43%	1.83%	1.87%	1.59%	1.60%	-9.24%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.23%	1.56%	1.49%	1.94%	1.48%	-10.39%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	-0.64%	1.00%	2.33%	1.13%	2.28%	-17.67%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	-0.12%	1.04%	2.10%	1.81%	2.19%	-9.88%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	-0.01%	0.41%	1.17%	0.93%	1.06%	-4.61%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	-0.44%	1.37%	2.61%	1.29%	2.48%	-17.04%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.46%	1.75%	1.80%	1.86%	1.69%	-6.99%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	-0.40%	0.94%	2.32%	1.21%	2.25%	-14.65%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	-0.43%	1.43%	2.54%	1.48%	2.55%	-16.58%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.08%	0.16%	-0.14%	0.47%	-0.17%	-0.57%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	0.13%	0.28%	0.42%	0.20%	-0.51%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.24%	0.05%	-0.76%	-0.94%	-0.54%	-10.42%
TLT	iShares 20+ Treas. Bd	Government Bonds	0	-2.84%	1.49%	3.42%	-2.16%	2.81%	-43.61%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	-4.68%	1.91%	4.29%	-4.05%	3.01%	-56.41%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-1	-5.39%	1.71%	4.77%	-5.85%	3.13%	-57.71%