

HV Bond/Dividend ETFs as of 10/10/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	11	1.43%	6.00%	12.15%	24.05%	13.69%	-3.57%
IDU	Dow Jones US Utilities	Utilities Equities	10	1.34%	5.33%	10.16%	24.70%	12.96%	-43.71%
VPU	Vanguard Utilities VIPERS	Utilities Equities	10	1.20%	5.31%	10.91%	23.40%	13.03%	-3.52%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	9	2.46%	5.60%	10.84%	18.43%	12.03%	-3.10%
JXI	iShares S&P Global Utilities	Utilities Equities	8	0.48%	5.78%	10.45%	17.16%	11.44%	-3.64%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	7	6.17%	4.63%	2.69%	13.91%	5.60%	-1.84%
VYM	Vanguard High Div. Yield Index	Large Cap Value	7	3.12%	4.44%	4.42%	15.35%	7.77%	-0.29%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	7	1.85%	3.94%	5.09%	16.29%	8.22%	-0.39%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	2.27%	3.93%	5.06%	16.57%	8.20%	-0.25%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	7	0.40%	3.75%	6.64%	17.33%	10.18%	-1.72%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	2.02%	4.40%	5.13%	14.24%	8.64%	-0.70%
SDY	SPDR Dividend ETF	Large Value	6	0.86%	3.73%	5.58%	12.18%	7.43%	-1.30%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	1.12%	2.34%	4.20%	15.62%	7.15%	-0.71%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	1.26%	4.06%	4.14%	16.39%	8.46%	-0.71%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	6	4.13%	4.07%	3.41%	10.88%	6.50%	-50.07%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	6	2.89%	3.73%	4.38%	13.94%	8.71%	-0.55%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	3.64%	5.09%	4.77%	6.17%	5.77%	-16.92%
DVY	iShares Select Dividend Index	Large Cap Value	5	0.48%	3.29%	4.25%	13.29%	7.75%	-2.17%
SCHD	Schwab US Dividend Equity	All Cap Equities	5	2.41%	3.71%	3.69%	11.15%	6.52%	-0.52%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	0.99%	4.28%	5.66%	10.77%	6.44%	-1.23%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	4	0.08%	4.15%	4.59%	7.24%	4.19%	-20.49%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	4	0.61%	4.13%	3.67%	5.93%	3.43%	-17.97%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	3	-0.06%	3.45%	3.59%	6.93%	3.55%	-20.17%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	0.67%	2.26%	2.90%	7.35%	3.96%	-12.77%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	3.01%	1.11%	1.08%	7.84%	3.07%	-12.75%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	2	1.18%	0.09%	-0.46%	8.10%	0.94%	-2.97%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	1.41%	2.08%	2.62%	1.99%	5.42%	-4.09%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	-0.74%	0.86%	2.73%	3.23%	2.67%	-22.06%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	2.49%	2.09%	-0.24%	4.76%	4.96%	-60.55%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	2	-3.25%	1.87%	5.16%	5.51%	4.94%	-12.58%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	2	-0.57%	2.43%	2.61%	5.39%	3.58%	-17.78%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	-0.37%	1.29%	0.95%	5.76%	2.25%	-7.78%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	-0.59%	0.41%	1.23%	1.76%	1.42%	-5.43%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	1	-0.55%	0.96%	1.77%	1.84%	1.92%	-16.35%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	-0.14%	0.68%	1.01%	1.75%	1.22%	-10.56%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	-0.06%	0.98%	1.69%	2.55%	2.08%	-10.80%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	-0.13%	0.66%	1.07%	1.44%	1.21%	-7.37%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.00%	0.87%	1.27%	1.35%	1.31%	-9.45%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	-1.39%	0.22%	1.87%	1.45%	2.10%	-15.14%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	-0.52%	0.52%	1.15%	1.91%	1.56%	-5.20%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	-0.31%	0.68%	1.26%	3.05%	1.54%	-7.31%

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VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	1	-0.76%	0.77%	2.63%	2.27%	2.34%	-21.70%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	1	-0.39%	0.93%	1.55%	1.90%	1.90%	-16.75%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	1	-1.18%	0.91%	2.84%	1.84%	2.73%	-32.15%
BNDX	Vanguard Total International Bond	Total Bond Market	1	-0.54%	0.24%	1.59%	1.13%	1.63%	-15.70%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	-0.20%	0.74%	1.34%	1.94%	1.65%	-70.27%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.63%	0.05%	0.62%	0.38%	0.60%	-6.08%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	0.02%	-0.18%	0.53%	-0.12%	-0.51%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-0.65%	0.00%	0.77%	1.27%	1.19%	-6.66%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.85%	0.10%	1.02%	1.21%	1.18%	-6.42%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.13%	0.05%	0.13%	0.40%	0.18%	-0.53%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	-1.25%	-0.01%	1.11%	0.99%	1.32%	-10.60%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.67%	0.02%	0.62%	0.52%	0.63%	-4.99%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	-1.80%	-0.03%	1.88%	0.15%	1.83%	-20.35%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.65%	0.04%	0.60%	0.29%	0.58%	-6.07%
PZA	Pshares Insured National Munis	National Munis	0	-0.33%	0.67%	0.54%	-0.54%	0.81%	-12.61%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.09%	0.38%	-0.24%	-0.33%	0.08%	-9.86%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-1.84%	-0.32%	1.04%	0.65%	1.29%	-17.79%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-2.01%	-0.59%	0.94%	0.08%	1.01%	-16.20%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-2.03%	-0.41%	1.24%	0.22%	1.32%	-16.85%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.51%	0.08%	0.42%	-0.55%	0.39%	-8.59%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	-1.75%	-0.41%	0.99%	0.53%	1.16%	-12.19%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	-2.01%	-0.56%	0.93%	0.00%	1.01%	-15.67%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-2.07%	-0.56%	1.27%	0.99%	1.40%	-19.27%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	-2.09%	-0.41%	1.38%	0.65%	1.56%	-18.53%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-2.06%	-0.43%	1.21%	0.13%	1.27%	-17.99%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-1.95%	-0.38%	1.23%	0.35%	1.36%	-17.51%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-2.80%	-0.81%	0.89%	0.67%	1.32%	-21.80%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	-2.50%	-0.18%	3.20%	-2.59%	1.52%	-28.20%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-1	-0.92%	-0.91%	-2.80%	2.48%	0.85%	-22.75%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-2.29%	-0.69%	0.97%	-0.13%	0.97%	-18.69%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	-2.63%	-0.35%	2.14%	-1.26%	1.76%	-29.94%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-2.90%	-1.08%	1.00%	-0.58%	1.01%	-22.13%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	-4.57%	-1.98%	1.15%	-2.55%	0.78%	-38.78%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-4.02%	-1.52%	1.55%	-2.48%	1.06%	-38.12%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	-6.05%	-3.11%	0.65%	-4.85%	0.00%	-45.17%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-5	-9.08%	-4.79%	0.44%	-7.79%	-0.96%	-58.11%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-6	-9.74%	-5.36%	0.54%	-9.77%	-1.09%	-59.47%