

# HV Bond/Dividend ETFs as of 10/17/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	14	4.43%	8.34%	15.61%	28.66%	17.22%	-0.89%
VPU	Vanguard Utilities VIPERS	Utilities Equities	14	3.99%	7.78%	14.31%	28.01%	16.56%	-0.91%
IDU	Dow Jones US Utilities	Utilities Equities	14	4.28%	7.41%	14.47%	28.99%	16.15%	-41.77%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	12	4.20%	7.98%	13.93%	22.13%	14.93%	-1.12%
JXI	iShares S&P Global Utilities	Utilities Equities	11	3.32%	7.19%	13.40%	20.87%	14.48%	-0.87%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	9	1.54%	4.95%	9.61%	19.92%	12.15%	-0.29%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	8	1.36%	4.48%	5.94%	18.37%	9.86%	-0.23%
VYM	Vanguard High Div. Yield Index	Large Cap Value	8	2.65%	5.84%	7.72%	17.77%	9.60%	0.00%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	8	2.69%	5.37%	8.10%	16.84%	10.67%	-0.43%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	8	1.65%	4.75%	8.05%	18.02%	9.38%	-0.11%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	8	1.97%	4.81%	7.68%	18.54%	9.58%	0.00%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	8	2.86%	5.66%	6.42%	16.96%	11.16%	-0.03%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	7	1.71%	4.84%	8.48%	13.17%	8.43%	-0.06%
SDY	SPDR Dividend ETF	Large Value	7	1.47%	4.42%	8.13%	14.56%	9.35%	-0.24%
HDV	iShares Core High Dividend	Large Cap Value Equiti	7	0.94%	2.85%	5.39%	16.83%	7.89%	-0.10%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	7	2.53%	5.14%	6.99%	14.65%	5.86%	-1.34%
DVY	iShares Select Dividend Index	Large Cap Value	7	0.82%	4.60%	6.55%	16.51%	10.40%	-0.41%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	7	2.41%	6.44%	6.81%	14.34%	9.45%	-48.52%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	5	-0.32%	4.53%	7.32%	8.63%	5.38%	-19.46%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	1.55%	6.54%	2.82%	9.85%	9.78%	-58.63%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	2.57%	5.29%	6.41%	7.22%	6.59%	-16.10%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	5	-0.38%	4.28%	7.25%	8.50%	4.92%	-19.00%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	1.69%	4.90%	4.85%	5.30%	8.69%	-0.98%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	4	0.09%	3.98%	5.75%	7.25%	4.57%	-16.96%
FPE	First Trust Preferred Securities and Income	Preferred Stock	4	-0.16%	2.48%	4.01%	7.71%	4.13%	-12.48%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	3	-0.04%	2.07%	3.10%	6.72%	3.03%	-6.95%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	-3.21%	0.35%	5.49%	5.96%	5.25%	-12.21%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-0.57%	-0.28%	2.12%	6.51%	1.53%	-13.82%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	2	-2.18%	0.92%	3.00%	5.64%	3.65%	-17.59%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	2	0.29%	-0.48%	1.86%	8.19%	0.83%	-2.89%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	-1.71%	0.67%	3.23%	3.46%	2.79%	-21.90%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-1.37%	0.36%	1.98%	1.57%	1.61%	-16.57%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	-0.58%	0.56%	1.32%	2.08%	1.52%	-10.26%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	-0.69%	0.80%	2.01%	2.87%	2.34%	-10.52%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	-0.65%	0.34%	1.20%	1.71%	1.45%	-7.12%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	-0.91%	0.49%	1.60%	1.60%	1.49%	-6.35%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	-0.54%	0.71%	1.59%	1.67%	1.60%	-9.17%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	-0.84%	0.48%	1.61%	2.20%	1.86%	-70.19%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	1	-0.67%	0.22%	1.13%	1.95%	1.56%	-5.16%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	-0.77%	0.14%	1.26%	1.82%	1.45%	-5.37%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.81%	0.43%	1.20%	2.97%	1.39%	-7.39%

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VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	-1.79%	0.48%	3.16%	2.43%	2.42%	-21.58%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	-2.50%	1.20%	4.77%	2.28%	3.08%	-31.86%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.02%	0.70%	2.20%	1.64%	2.10%	-15.28%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.09%	1.29%	0.95%	-0.09%	0.33%	-9.65%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.80%	-0.14%	0.60%	0.43%	0.65%	-6.03%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	-0.10%	-0.20%	0.63%	-0.03%	-0.41%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.17%	0.00%	0.15%	0.50%	0.27%	-0.43%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.94%	-0.09%	1.00%	1.26%	1.21%	-6.37%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	-1.61%	-0.23%	2.27%	1.54%	2.14%	-15.07%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	-2.18%	-0.58%	2.66%	0.20%	1.86%	-20.32%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	-1.33%	-0.32%	1.22%	1.03%	1.33%	-10.57%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.79%	-0.12%	0.61%	0.59%	0.69%	-4.93%
PZA	Pshares Insured National Munis	National Munis	0	-0.50%	0.63%	0.80%	-0.70%	0.66%	-12.75%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	-2.59%	-1.06%	1.54%	0.63%	1.27%	-21.82%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	-2.08%	-0.84%	1.72%	0.71%	1.59%	-18.49%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-2.01%	-0.83%	1.58%	0.34%	1.34%	-17.52%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-1.64%	-0.93%	1.22%	0.55%	1.17%	-17.87%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.50%	0.05%	0.75%	-0.51%	0.45%	-8.55%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-1.95%	-0.92%	1.06%	0.10%	1.03%	-16.19%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	-3.06%	-1.06%	3.57%	-1.24%	1.81%	-29.92%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-2.09%	-0.86%	1.51%	0.20%	1.29%	-16.87%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	-1.72%	-0.71%	1.11%	0.56%	1.19%	-12.16%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-2.10%	-1.12%	1.50%	0.94%	1.32%	-19.30%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-2.66%	-1.55%	1.34%	-0.58%	1.02%	-22.13%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-1	-3.97%	-2.20%	0.18%	2.70%	0.94%	-22.59%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	-3.68%	-1.71%	2.88%	-3.02%	1.10%	-28.52%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-2.13%	-1.16%	1.19%	-0.13%	0.97%	-18.69%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	-4.26%	-2.86%	1.84%	-2.74%	0.61%	-38.90%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-3.98%	-2.29%	2.70%	-2.53%	1.04%	-38.15%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	-5.50%	-4.04%	1.66%	-5.14%	-0.22%	-45.33%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-5	-8.11%	-6.02%	2.18%	-8.08%	-1.16%	-58.24%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-6	-8.69%	-6.61%	2.73%	-10.14%	-1.34%	-59.64%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-50	-50.25%	-49.85%	-49.14%	-49.20%	-48.54%	-58.49%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-50	-50.98%	-50.47%	-49.46%	-50.00%	-48.83%	-57.84%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-50	-51.03%	-50.42%	-49.21%	-49.94%	-48.70%	-59.00%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-50	-50.38%	-50.07%	-49.70%	-49.82%	-49.02%	-53.01%
SCHD	Schwab US Dividend Equity	All Cap Equities	-64	-66.05%	-65.01%	-64.51%	-62.16%	-63.17%	-66.13%