

HV Bond/Dividend ETFs as of 10/24/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	12	2.46%	7.75%	10.11%	28.83%	16.48%	-0.75%
IDU	Dow Jones US Utilities	Utilities Equities	12	2.34%	6.70%	9.02%	28.88%	15.18%	-41.82%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	11	2.32%	7.53%	9.72%	22.60%	14.61%	-0.74%
VPU	Vanguard Utilities VIPERS	Utilities Equities	11	1.45%	7.07%	8.98%	27.97%	15.65%	-0.94%
JXI	iShares S&P Global Utilities	Utilities Equities	9	0.01%	5.49%	8.98%	20.27%	13.22%	-1.36%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	7	3.19%	3.38%	5.67%	16.34%	10.07%	-0.56%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	7	1.02%	2.91%	6.17%	19.29%	10.98%	-0.94%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	1.63%	2.64%	5.57%	15.99%	7.48%	-1.51%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	0.72%	1.71%	4.46%	15.12%	8.56%	-1.90%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	-0.10%	1.78%	5.30%	16.15%	7.21%	-1.79%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	2.18%	0.73%	3.56%	16.31%	6.98%	-0.62%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	1.09%	2.03%	5.13%	16.89%	7.58%	-1.53%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	1.64%	1.99%	3.92%	17.36%	8.44%	-1.08%
SDY	SPDR Dividend ETF	Large Value	5	-0.09%	1.53%	4.58%	12.79%	7.23%	-1.90%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	-0.97%	2.99%	5.92%	12.88%	3.90%	-2.85%
DVY	iShares Select Dividend Index	Large Cap Value	5	0.73%	1.59%	4.33%	15.23%	8.69%	-1.50%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	1.02%	2.82%	4.54%	12.39%	7.16%	-49.39%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	1.44%	4.42%	6.41%	7.15%	6.27%	-16.15%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	-0.52%	1.58%	4.40%	10.96%	5.93%	-2.16%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	3	-1.77%	1.41%	4.53%	6.54%	3.17%	-21.01%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	3	-1.37%	1.60%	4.36%	5.90%	3.10%	-18.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	0.73%	0.50%	1.24%	6.65%	6.20%	-59.84%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	-0.37%	1.20%	2.30%	5.98%	2.18%	-7.59%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	0.46%	0.65%	2.06%	3.07%	6.13%	-3.07%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	-2.53%	0.78%	3.62%	5.90%	2.23%	-20.94%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	-0.77%	0.95%	2.39%	6.76%	3.02%	-13.25%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	-1.00%	0.04%	1.80%	2.55%	1.93%	-10.80%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	-0.58%	0.08%	1.69%	1.72%	1.40%	-7.11%
BNDX	Vanguard Total International Bond	Total Bond Market	1	-0.44%	0.44%	0.89%	1.34%	1.71%	-15.54%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	-1.06%	-0.30%	1.49%	1.88%	1.47%	-70.29%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	-0.93%	-0.08%	0.49%	2.78%	1.13%	-7.56%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	1	-2.35%	-2.56%	0.47%	7.05%	-0.44%	-3.91%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	-0.66%	0.08%	1.67%	1.43%	1.31%	-9.38%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	-0.67%	0.00%	1.53%	1.92%	1.29%	-10.41%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	-0.95%	-0.06%	0.58%	1.65%	1.20%	-5.45%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.95%	-0.39%	0.63%	1.59%	1.17%	-5.59%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-2.14%	-0.83%	1.39%	2.47%	1.67%	-22.64%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	0.00%	0.33%	0.77%	0.11%	-0.27%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.22%	-0.07%	0.42%	0.55%	0.32%	-0.38%
VWO	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	0	-2.27%	-0.98%	1.25%	1.38%	1.25%	-22.39%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-1.40%	-0.76%	0.22%	0.72%	0.55%	-7.17%

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TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	-1.55%	-0.60%	0.38%	1.00%	0.97%	-17.04%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	0	-4.36%	-3.34%	3.15%	4.16%	3.25%	-13.70%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	-1.53%	-0.98%	-0.03%	0.62%	0.88%	-10.93%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.24%	-0.14%	0.14%	-0.80%	-0.38%	-10.29%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.83%	-0.41%	0.29%	0.50%	0.58%	-5.01%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	0	-4.15%	-2.35%	2.28%	4.04%	1.85%	-18.84%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.88%	-0.44%	0.26%	0.31%	0.52%	-6.14%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	-4.53%	-2.80%	1.34%	5.70%	0.47%	-14.48%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-1.11%	-0.58%	0.27%	1.03%	0.94%	-6.59%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-2.17%	-1.63%	-0.62%	-0.40%	0.49%	-16.61%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-2.33%	-1.61%	-0.35%	-0.33%	0.62%	-18.07%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-2.45%	-1.78%	-0.61%	-0.16%	0.41%	-18.45%
PCY	PowerShares Emerging Markets Sovereign Debt Pc	Emerging Markets Bond	-1	-3.74%	-1.81%	0.88%	-0.05%	0.59%	-33.41%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-2.15%	-1.25%	0.23%	0.69%	1.22%	-15.78%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-2.42%	-1.71%	-0.40%	-0.01%	0.82%	-19.07%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-2.39%	-1.69%	-0.43%	-0.46%	0.58%	-17.42%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-2.30%	-1.76%	-0.65%	-0.65%	0.41%	-19.12%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-1.95%	-1.35%	-0.42%	0.10%	0.69%	-12.57%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-2.87%	-1.75%	0.04%	-0.98%	0.62%	-21.26%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.38%	-0.90%	-0.66%	-1.42%	-0.48%	-9.39%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-2.73%	-2.07%	-0.79%	0.07%	0.39%	-20.00%
PZA	Pshares Insured National Munis	National Munis	-2	-1.83%	-0.92%	-1.33%	-2.15%	-0.84%	-14.03%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-2.96%	-2.37%	-1.13%	-1.34%	0.23%	-22.72%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-2.76%	-2.19%	-1.07%	-0.52%	0.06%	-22.72%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-4.03%	-2.54%	-0.22%	-2.94%	0.03%	-31.13%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-4.60%	-3.53%	-1.40%	-3.98%	-0.48%	-39.07%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-4.58%	-2.92%	0.41%	-3.88%	0.18%	-29.16%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-3	-5.73%	-5.43%	-1.52%	0.77%	-1.15%	-24.04%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-4	-4.44%	-3.77%	-2.27%	-3.86%	-0.57%	-39.60%
TLT	iShares 20+ Treas. Bd	Government Bonds	-5	-5.51%	-4.99%	-2.78%	-6.29%	-1.43%	-45.99%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-7	-7.99%	-7.14%	-4.36%	-9.63%	-2.80%	-58.94%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-8	-8.39%	-7.97%	-4.43%	-11.72%	-3.05%	-60.35%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	-50	-50.73%	-50.35%	-49.83%	-49.48%	-48.18%	-58.73%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-50	-50.43%	-50.24%	-49.87%	-49.89%	-48.42%	-53.06%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-51	-51.09%	-50.80%	-50.29%	-50.24%	-48.41%	-58.04%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-51	-51.21%	-50.88%	-50.21%	-50.30%	-48.42%	-59.29%
SCHD	Schwab US Dividend Equity	All Cap Equities	-65	-66.17%	-66.22%	-65.35%	-62.79%	-63.20%	-66.69%