

# HV Bond/Dividend ETFs as of 10/31/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	9	-0.93%	5.51%	9.11%	20.99%	12.41%	-2.04%
XLU	Utilities Select Sector *	Utilities Equities	9	-1.88%	4.27%	8.93%	26.18%	13.29%	-2.80%
IDU	Dow Jones US Utilities	Utilities Equities	9	-1.58%	3.85%	7.99%	26.60%	12.37%	-42.85%
VPU	Vanguard Utilities VIPERS	Utilities Equities	9	-1.80%	3.85%	8.16%	25.47%	12.61%	-2.88%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	1.18%	2.11%	6.00%	17.20%	7.91%	-1.22%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	7	1.93%	3.75%	7.36%	15.86%	9.20%	-0.98%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	0.57%	1.70%	6.09%	14.57%	7.69%	-2.36%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	6	-0.12%	1.25%	5.43%	18.11%	9.41%	-1.92%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	0.00%	5.18%	7.84%	11.48%	2.35%	-4.06%
JXI	iShares S&P Global Utilities	Utilities Equities	6	-2.59%	1.48%	7.36%	17.57%	10.08%	-3.58%
DVY	iShares Select Dividend Index	Large Cap Value	6	1.03%	1.52%	6.80%	14.95%	8.06%	-1.74%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	6	0.43%	4.20%	6.76%	11.36%	5.86%	-49.86%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	0.15%	2.36%	6.23%	14.47%	5.72%	-2.81%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	-0.48%	1.44%	5.20%	15.11%	5.58%	-3.04%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	-0.96%	0.87%	4.77%	13.96%	4.84%	-3.64%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	-0.27%	0.76%	3.59%	15.44%	5.85%	-1.36%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	0.75%	4.78%	6.80%	6.42%	5.32%	-16.72%
SDY	SPDR Dividend ETF	Large Value	3	-1.69%	-0.28%	3.65%	10.57%	4.80%	-3.83%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	3	0.53%	1.86%	4.79%	5.35%	4.70%	-60.33%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	-1.82%	-0.04%	3.54%	8.67%	3.48%	-4.18%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	-0.25%	0.21%	1.71%	5.76%	1.87%	-7.78%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	-1.29%	1.26%	3.99%	5.29%	2.42%	-18.47%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	0.70%	0.37%	3.95%	2.18%	5.06%	-3.91%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	-1.54%	0.00%	1.82%	6.11%	2.25%	-13.78%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	1	-2.98%	-0.97%	2.55%	4.94%	1.25%	-21.66%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-2.48%	-0.97%	0.55%	4.95%	-2.50%	-5.79%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	-0.69%	-0.13%	1.49%	2.26%	1.59%	-11.05%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	-2.90%	-0.49%	2.72%	5.23%	1.81%	-21.98%
FLOT	iShares Floating Rate Bond	Corporate Bonds	1	0.33%	0.41%	0.49%	0.81%	0.14%	-0.23%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	-0.43%	0.02%	1.31%	1.42%	1.07%	-7.39%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	-0.23%	0.20%	1.59%	1.35%	1.20%	-9.45%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	-0.16%	0.07%	1.39%	1.78%	1.12%	-10.54%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	-0.53%	-0.18%	0.47%	2.72%	1.00%	-7.61%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.76%	-0.33%	1.29%	1.66%	1.21%	-70.35%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.83%	-0.73%	0.27%	1.36%	0.89%	-5.80%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.68%	-0.32%	0.50%	0.93%	1.24%	-15.87%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.49%	-0.53%	-0.09%	0.26%	0.46%	-6.19%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.20%	-0.20%	-0.07%	0.22%	-0.02%	-0.71%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-1.66%	-1.01%	0.36%	0.76%	0.70%	-17.23%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-2.09%	-1.31%	1.02%	2.09%	1.18%	-22.93%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.53%	-0.54%	-0.12%	0.39%	0.47%	-5.12%

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FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-1.09%	-0.88%	0.06%	1.20%	0.72%	-5.86%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.05%	-0.19%	0.10%	-0.90%	-0.48%	-10.38%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	-4.54%	-1.47%	0.81%	3.91%	-1.41%	-15.93%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-2.02%	-1.23%	0.86%	1.11%	0.91%	-22.59%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.97%	-0.98%	-0.15%	0.80%	0.69%	-6.79%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-2.32%	-2.33%	-0.18%	0.11%	0.59%	-16.26%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.34%	-1.03%	-0.42%	-1.27%	-0.31%	-9.25%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-1.50%	-1.62%	-0.47%	0.29%	0.52%	-11.23%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-1.89%	-2.20%	-1.03%	-0.32%	0.25%	-12.93%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-1	-2.95%	-3.76%	1.96%	2.39%	0.12%	-20.12%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-1	-3.10%	-5.63%	1.14%	2.73%	1.69%	-14.89%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-1.46%	-1.35%	-0.11%	0.44%	0.26%	-7.42%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-2.80%	-3.68%	-1.15%	-0.74%	-0.17%	-22.89%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-2.57%	-2.93%	-1.02%	-0.63%	0.17%	-19.57%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-2.16%	-2.55%	-1.26%	-0.88%	0.01%	-17.01%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-2.30%	-2.65%	-1.07%	-0.57%	-0.01%	-18.78%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-2.13%	-2.55%	-0.73%	-0.68%	0.25%	-18.36%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-2.26%	-2.61%	-1.08%	-0.05%	0.24%	-20.10%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-2.06%	-2.69%	-1.08%	-0.95%	0.09%	-19.36%
PZA	Pshares Insured National Munis	National Munis	-2	-2.19%	-1.54%	-0.55%	-1.99%	-0.66%	-13.88%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-2.18%	-2.61%	-0.79%	-0.84%	0.19%	-17.73%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-2.80%	-3.02%	-0.15%	-1.51%	0.08%	-21.67%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	-3.89%	-2.94%	0.39%	-0.63%	-0.08%	-33.80%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-3.02%	-3.98%	-1.42%	-4.27%	-0.21%	-29.44%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-3.89%	-4.30%	-0.18%	-3.48%	-0.49%	-31.52%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-3	-3.76%	-4.58%	-1.19%	-0.86%	-2.81%	-25.27%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-3	-2.97%	-3.77%	-1.82%	-1.94%	-0.38%	-23.19%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-4	-4.17%	-5.69%	-2.50%	-4.30%	-1.01%	-39.88%
BLV	Vanguard Long Term Bond	Long-Term Bond	-4	-4.28%	-5.55%	-1.67%	-4.55%	-1.04%	-39.43%
TLT	iShares 20+ Treas. Bd	Government Bonds	-5	-4.43%	-7.15%	-3.01%	-6.50%	-1.61%	-46.12%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-7	-5.79%	-10.20%	-3.98%	-9.60%	-2.71%	-58.93%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-8	-5.94%	-11.01%	-4.33%	-11.44%	-2.66%	-60.22%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-50	-50.82%	-50.45%	-49.85%	-49.60%	-47.62%	-58.82%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-50	-50.28%	-50.27%	-50.05%	-49.93%	-47.77%	-53.10%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-51	-51.10%	-51.32%	-50.43%	-50.47%	-47.91%	-59.43%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-51	-51.07%	-51.27%	-50.61%	-50.48%	-47.98%	-58.24%
SCHD	Schwab US Dividend Equity	All Cap Equities	-65	-66.52%	-65.87%	-64.81%	-62.92%	-62.73%	-66.81%