

# HV Bond/Dividend ETFs as of 11/07/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	11	4.51%	10.96%	9.35%	19.05%	9.06%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	11	8.13%	10.83%	10.39%	13.27%	12.32%	-57.35%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	10	5.35%	9.70%	9.63%	16.81%	10.70%	-47.40%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	10	4.19%	7.20%	8.08%	18.72%	11.45%	-0.70%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	9	1.87%	4.37%	7.57%	20.64%	11.49%	-2.33%
VYM	Vanguard High Div. Yield Index	Large Cap Value	8	2.34%	5.53%	6.88%	18.05%	8.70%	-0.44%
DVY	iShares Select Dividend Index	Large Cap Value	8	3.55%	4.05%	6.95%	17.31%	9.86%	-0.66%
VPU	Vanguard Utilities VIPERS	Utilities Equities	7	-0.86%	0.32%	4.40%	22.34%	9.16%	-5.30%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	7	1.82%	3.70%	5.83%	18.40%	8.61%	0.00%
SCHD	Schwab US Dividend Equity	All Cap Equities	7	2.49%	4.96%	6.30%	13.92%	7.99%	-0.45%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	1.64%	3.94%	5.63%	18.49%	8.36%	-0.19%
IDU	Dow Jones US Utilities	Utilities Equities	7	-0.48%	0.85%	4.82%	24.10%	9.50%	-43.98%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	1.80%	3.08%	5.93%	18.48%	8.69%	-0.79%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	2.17%	4.23%	6.67%	16.72%	9.33%	-0.53%
XLU	Utilities Select Sector *	Utilities Equities	7	-1.11%	0.31%	4.83%	22.67%	9.48%	-5.50%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	6	0.74%	1.15%	4.52%	18.20%	9.03%	-1.84%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	0.79%	1.92%	3.15%	16.53%	6.53%	-0.43%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	6	2.60%	6.33%	7.82%	8.93%	7.61%	-14.76%
SDY	SPDR Dividend ETF	Large Value	5	0.32%	1.19%	4.06%	12.54%	6.38%	-2.12%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	0.43%	1.42%	4.73%	11.24%	5.70%	-1.91%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	2.37%	3.81%	4.50%	4.40%	7.18%	-1.82%
JXI	iShares S&P Global Utilities	Utilities Equities	3	-2.28%	-1.80%	3.37%	14.49%	6.70%	-6.10%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	3	-0.12%	0.49%	4.00%	5.80%	2.87%	-18.07%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.08%	-0.29%	1.37%	5.85%	1.86%	-7.71%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	2	-0.89%	-0.81%	3.22%	6.28%	2.80%	-21.20%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	-0.50%	0.17%	1.75%	6.82%	2.82%	-13.20%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	-1.03%	-1.09%	2.39%	5.83%	2.10%	-20.99%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.40%	0.28%	1.07%	1.85%	1.48%	-6.99%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.30%	0.10%	1.04%	2.25%	1.76%	-70.18%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	-1.57%	1.39%	-0.48%	6.15%	0.58%	-14.12%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.39%	0.33%	1.37%	2.95%	2.22%	-10.45%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	-0.10%	-0.41%	0.58%	2.95%	1.16%	-7.41%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	1	-1.34%	-0.18%	-1.26%	6.64%	-1.00%	-4.28%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.39%	0.39%	1.27%	1.75%	1.58%	-9.10%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.44%	0.30%	1.12%	2.20%	1.51%	-10.16%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.00%	0.04%	0.55%	-0.12%	-0.49%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.09%	0.19%	0.48%	-0.24%	0.19%	-9.78%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.47%	-1.21%	0.38%	2.75%	1.77%	-22.43%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.11%	-0.54%	0.11%	1.38%	1.18%	-6.56%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.32%	-0.86%	-0.08%	0.81%	1.08%	-15.97%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.59%	-1.44%	-0.49%	0.61%	0.48%	-6.97%

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VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	0	-0.66%	-1.42%	0.11%	1.60%	1.34%	-22.22%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.42%	-1.01%	-0.01%	1.33%	0.84%	-5.83%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.74%	-1.25%	-0.22%	1.16%	0.65%	-5.90%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.08%	-0.22%	-0.03%	0.32%	0.07%	-0.61%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.41%	-1.08%	-0.39%	0.11%	0.18%	-5.38%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	0	-1.86%	-2.43%	0.52%	3.43%	1.03%	-19.31%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.51%	-1.17%	-0.47%	-0.23%	0.05%	-6.55%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.87%	-2.11%	-0.88%	0.11%	0.34%	-11.38%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	-1	-1.10%	-1.64%	-0.15%	0.73%	0.65%	-17.26%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.48%	-1.10%	-0.43%	-0.10%	0.10%	-6.53%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-1.09%	-2.46%	-0.88%	0.34%	0.83%	-16.06%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.15%	-1.65%	-1.07%	-1.70%	-0.71%	-9.64%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bond	-1	-1.11%	-1.50%	-0.19%	0.77%	0.61%	-17.67%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	-1	-1.24%	-2.40%	-0.34%	0.58%	1.11%	-32.99%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-2	-2.37%	-3.27%	-3.26%	0.05%	-1.98%	-24.59%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.33%	-3.32%	-1.91%	-1.25%	-0.34%	-17.32%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-1.17%	-3.10%	-1.54%	-0.82%	0.13%	-18.47%
PZA	Pshares Insured National Munis	National Munis	-2	-1.66%	-1.99%	-1.00%	-2.19%	-0.84%	-14.06%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-1.40%	-3.46%	-1.81%	-0.76%	0.06%	-19.68%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-1.48%	-4.23%	-2.27%	-0.82%	-0.22%	-22.95%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-1.44%	-3.25%	-1.76%	-0.80%	-0.22%	-18.97%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-1.37%	-3.35%	-1.92%	-1.37%	-0.37%	-16.82%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-1.20%	-3.23%	-1.62%	-1.07%	0.02%	-18.97%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-1.26%	-3.52%	-1.94%	-1.39%	-0.33%	-19.72%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-1.15%	-3.15%	-1.55%	-0.93%	0.12%	-17.80%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-1.80%	-3.83%	-2.35%	-0.82%	-0.52%	-20.71%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	-2	-2.61%	-5.78%	-0.79%	2.76%	1.60%	-14.87%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-1.23%	-3.00%	-1.25%	-1.08%	0.56%	-21.33%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.15%	-2.89%	-1.56%	-0.63%	-0.05%	-13.21%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-2.13%	-4.58%	-2.30%	-4.66%	-0.57%	-29.73%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-1.81%	-4.39%	-2.15%	-3.04%	0.05%	-31.21%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-3	-1.91%	-4.75%	-2.97%	-2.48%	-0.88%	-23.61%
BLV	Vanguard Long Term Bond	Long-Term Bond	-4	-2.27%	-6.20%	-3.75%	-4.69%	-1.08%	-39.52%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-5	-2.70%	-7.15%	-4.63%	-5.18%	-1.81%	-40.43%
TLT	iShares 20+ Treas. Bd	Government Bonds	-6	-2.92%	-8.80%	-5.94%	-7.64%	-2.66%	-46.77%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-9	-3.47%	-12.23%	-8.09%	-10.98%	-3.99%	-59.56%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-10	-3.82%	-13.19%	-8.97%	-13.22%	-4.39%	-61.02%