

# HV Bond/Dividend ETFs as of 11/14/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	8	1.36%	4.26%	7.10%	18.56%	10.73%	-0.83%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	-0.59%	3.58%	7.34%	21.40%	11.43%	-1.84%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	8	1.86%	4.31%	8.41%	16.46%	9.85%	-47.56%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	8	2.13%	4.72%	7.38%	17.09%	6.94%	-1.65%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	7	2.38%	3.97%	9.07%	12.47%	11.02%	-57.65%
DVY	iShares Select Dividend Index	Large Cap Value	7	1.00%	1.83%	5.64%	17.68%	9.66%	-0.83%
IDU	Dow Jones US Utilities	Utilities Equities	6	-3.43%	0.70%	3.72%	24.56%	9.16%	-43.77%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	-3.86%	-0.03%	3.62%	23.06%	9.07%	-4.74%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	-0.44%	1.20%	4.29%	17.50%	7.38%	-1.40%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	-0.66%	1.29%	4.12%	17.76%	7.27%	-1.26%
XLU	Utilities Select Sector *	Utilities Equities	6	-4.17%	0.08%	3.82%	23.29%	9.28%	-5.02%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	-0.26%	2.39%	5.57%	17.47%	7.72%	-1.26%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	6	1.93%	4.55%	7.32%	9.29%	7.71%	-14.48%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	5	-0.97%	1.70%	4.35%	15.70%	7.90%	-1.40%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	5	-1.79%	-0.28%	3.07%	17.78%	8.10%	-2.19%
SCHD	Schwab US Dividend Equity	All Cap Equities	5	0.24%	2.09%	5.22%	13.81%	7.52%	-0.96%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	-0.82%	0.53%	3.62%	17.39%	7.23%	-1.70%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	-0.97%	-0.03%	1.86%	15.71%	5.38%	-1.42%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	-2.04%	-0.37%	2.70%	10.86%	5.03%	-2.24%
SDY	SPDR Dividend ETF	Large Value	3	-2.28%	-0.85%	2.03%	11.95%	5.44%	-2.63%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	-0.81%	0.87%	4.05%	4.45%	6.92%	-1.78%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	-0.53%	-0.57%	1.53%	6.15%	2.03%	-7.44%
JXI	iShares S&P Global Utilities	Utilities Equities	2	-5.77%	-2.65%	1.00%	13.89%	5.58%	-6.59%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	-1.10%	-1.26%	1.35%	6.52%	2.39%	-13.45%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.34%	-0.99%	0.00%	1.36%	0.94%	-7.44%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.46%	-1.15%	0.33%	2.39%	1.58%	-10.94%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.41%	-1.25%	0.06%	1.77%	1.23%	-70.32%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	-2.51%	-2.42%	1.37%	4.55%	1.55%	-19.04%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.00%	0.09%	1.29%	-0.09%	0.32%	-9.65%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	-0.04%	-0.08%	0.65%	-0.03%	-0.39%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.35%	-0.89%	0.35%	1.31%	1.09%	-9.49%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.33%	-1.14%	0.10%	2.63%	0.77%	-7.69%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.30%	-0.88%	0.26%	1.78%	1.04%	-10.54%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.60%	-0.58%	0.10%	1.03%	1.23%	-15.79%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.17%	-0.33%	-0.17%	0.34%	0.09%	-0.60%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	-0.82%	-1.49%	-0.60%	1.12%	0.57%	-5.94%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-0.65%	-1.56%	-0.16%	0.94%	0.70%	-6.96%
VWO	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-1.67%	-3.43%	-1.20%	0.72%	0.37%	-22.89%
PZA	Pshares Insured National Munis	National Munis	-1	-0.67%	-1.16%	-0.04%	-1.36%	-0.01%	-13.34%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	-1.61%	-2.96%	-1.26%	-0.07%	-0.19%	-17.91%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	-1.78%	-3.46%	-1.13%	1.62%	0.52%	-23.29%

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SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.70%	-1.45%	-0.84%	-0.35%	-0.08%	-6.67%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.67%	-1.16%	-0.62%	-1.17%	-0.18%	-9.16%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.71%	-1.50%	-0.84%	-0.13%	-0.07%	-5.61%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	-3.61%	-3.92%	0.76%	4.71%	1.18%	-22.37%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.88%	-1.64%	-0.74%	0.93%	0.41%	-6.20%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.73%	-1.52%	-0.87%	-0.31%	-0.11%	-6.72%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	-3.98%	-4.35%	0.13%	4.18%	0.44%	-22.22%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-1	-1.58%	-2.08%	-1.29%	0.00%	-0.20%	-18.30%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-1.00%	-1.93%	-1.09%	0.25%	0.09%	-7.31%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-1.82%	-3.78%	-2.63%	-1.48%	-0.57%	-19.02%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-2	-3.59%	-3.31%	-4.05%	4.31%	-3.21%	-6.37%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-1.94%	-3.54%	-2.85%	-1.40%	-0.84%	-19.46%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-2.07%	-3.65%	-2.30%	-0.57%	-0.14%	-16.83%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-2	-1.42%	-2.73%	-1.73%	-0.40%	-0.20%	-11.84%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-1.81%	-3.86%	-2.65%	-1.61%	-0.60%	-18.37%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.76%	-3.45%	-2.45%	-1.20%	-0.64%	-13.71%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-3	-1.97%	-3.88%	-2.87%	-1.87%	-0.97%	-17.84%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-3	-1.74%	-3.83%	-2.88%	-1.87%	-0.82%	-20.11%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-3	-1.97%	-4.02%	-3.07%	-1.04%	-0.76%	-20.89%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-3	-1.89%	-3.90%	-2.72%	-1.76%	-0.69%	-19.54%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-2.41%	-4.53%	-2.98%	-2.21%	-0.64%	-22.23%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-3	-1.97%	-3.88%	-2.89%	-1.97%	-0.98%	-17.33%
BAB	PowerShares Build America Bond Portfolio	National Munis	-3	-2.03%	-4.57%	-3.07%	-1.41%	-0.84%	-23.41%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-3	-3.22%	-5.64%	-2.06%	-1.02%	-0.60%	-34.05%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-3	-2.28%	-4.30%	-3.09%	-1.58%	-0.80%	-20.35%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-4	-5.75%	-6.29%	-6.01%	0.39%	-4.96%	-18.77%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-4	-2.66%	-5.25%	-4.17%	-3.23%	-1.63%	-24.20%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-4	-5.51%	-7.58%	-4.64%	-0.18%	-2.61%	-22.13%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-4	-3.18%	-6.15%	-4.21%	-4.38%	-1.36%	-32.15%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-4	-4.99%	-8.04%	-4.66%	0.68%	-0.61%	-16.59%
BLV	Vanguard Long Term Bond	Long-Term Bond	-5	-3.36%	-7.20%	-5.57%	-5.81%	-2.24%	-40.23%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-6	-3.83%	-7.37%	-5.47%	-6.73%	-2.71%	-31.26%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-6	-3.26%	-7.37%	-6.02%	-5.91%	-2.55%	-40.89%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-7	-6.17%	-9.89%	-8.24%	-3.64%	-5.65%	-27.37%
TLT	iShares 20+ Treas. Bd	Government Bonds	-7	-3.71%	-9.01%	-7.60%	-8.66%	-3.70%	-47.36%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-10	-4.42%	-12.17%	-10.17%	-12.14%	-5.19%	-60.09%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-11	-4.97%	-13.23%	-11.25%	-14.60%	-5.85%	-61.64%