

# HV Bond/Dividend ETFs as of 11/21/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	12	3.96%	6.38%	11.79%	27.46%	16.25%	0.00%
IDU	Dow Jones US Utilities	Utilities Equities	11	0.99%	3.36%	7.76%	30.15%	13.36%	-41.25%
XLU	Utilities Select Sector *	Utilities Equities	10	0.37%	2.84%	8.15%	29.31%	13.88%	-0.39%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	10	5.76%	6.85%	8.75%	18.87%	11.69%	-46.48%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	10	3.98%	7.31%	7.50%	20.98%	12.48%	0.00%
VPU	Vanguard Utilities VIPERS	Utilities Equities	10	0.75%	2.21%	7.87%	28.93%	13.55%	-0.20%
DVY	iShares Select Dividend Index	Large Cap Value	9	4.24%	5.00%	5.90%	20.12%	11.42%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	9	6.73%	7.52%	7.26%	13.83%	11.98%	-57.13%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	8	4.12%	3.11%	7.24%	17.54%	7.11%	-1.27%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	8	4.20%	5.71%	8.81%	11.66%	9.78%	-12.62%
VYM	Vanguard High Div. Yield Index	Large Cap Value	8	2.33%	4.00%	5.03%	18.70%	8.46%	-0.23%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	1.71%	3.38%	3.73%	19.37%	8.65%	-0.05%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	6	0.55%	1.58%	3.48%	19.95%	9.61%	-0.39%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	1.28%	3.49%	2.02%	17.80%	6.96%	0.00%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	2.29%	3.82%	3.67%	14.20%	7.59%	-0.62%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	6	1.93%	2.66%	3.67%	17.34%	9.02%	0.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	1.37%	2.47%	3.42%	18.49%	7.58%	-0.65%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	1.56%	1.45%	3.36%	17.96%	7.46%	-1.02%
JXI	iShares S&P Global Utilities	Utilities Equities	5	-1.79%	-1.78%	3.60%	18.12%	8.95%	-3.13%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	2.71%	3.18%	3.37%	5.87%	8.06%	-0.44%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	0.67%	0.15%	2.26%	11.70%	5.57%	-1.50%
SDY	SPDR Dividend ETF	Large Value	4	0.23%	0.14%	1.76%	13.05%	6.17%	-1.67%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.45%	-0.81%	0.74%	5.50%	1.30%	-8.01%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.10%	-0.83%	0.02%	2.88%	0.95%	-7.46%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.19%	-0.81%	0.23%	2.74%	1.85%	-10.63%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	-1.00%	-1.76%	-0.06%	5.69%	1.46%	-14.12%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.00%	0.02%	0.79%	0.11%	-0.25%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-0.20%	-0.64%	0.24%	1.13%	1.27%	-15.70%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.43%	0.67%	0.29%	-0.38%	0.04%	-9.91%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.15%	-0.91%	-0.15%	2.03%	1.42%	-70.24%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	-1.18%	-2.54%	0.40%	4.65%	1.58%	-18.97%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.02%	-0.56%	0.11%	1.74%	1.28%	-7.09%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.12%	-0.55%	0.20%	1.55%	1.29%	-9.28%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.05%	-0.62%	0.05%	1.97%	1.18%	-10.37%
FLT	Fidelity Limited Term Bond	Corporate Bonds	0	-0.54%	-1.49%	-0.60%	1.10%	0.51%	-5.96%
MUB	iShares S&P National Muni Bond	National Munis	0	0.63%	-0.77%	-0.28%	-0.80%	0.21%	-8.82%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.55%	-1.49%	-0.94%	1.03%	0.47%	-6.10%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.33%	-2.47%	-1.15%	2.13%	0.94%	-22.90%
PZA	Pshares Insured National Munis	National Munis	0	0.89%	-0.95%	-0.04%	-1.28%	0.08%	-13.26%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.15%	-0.37%	-0.22%	0.40%	0.15%	-0.53%
VVOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-0.28%	-2.54%	-1.26%	1.10%	0.67%	-22.60%

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VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.51%	-1.39%	-0.95%	-0.21%	-0.02%	-6.62%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.64%	-1.74%	-1.21%	0.38%	0.19%	-7.19%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	-0.80%	-2.34%	-1.40%	0.19%	0.03%	-17.71%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	-2.40%	-4.86%	-1.63%	3.36%	-0.38%	-22.84%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.52%	-1.35%	-0.93%	-0.02%	0.03%	-5.51%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.85%	-2.37%	-1.82%	-0.24%	-0.06%	-11.69%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-1	-0.80%	-2.24%	-1.49%	0.23%	-0.01%	-18.11%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.49%	-1.35%	-0.96%	-0.27%	-0.01%	-6.59%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	-2.29%	-4.02%	-0.91%	4.10%	0.53%	-22.82%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-0.16%	-1.57%	-0.92%	0.55%	0.27%	-7.32%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-0.97%	-3.67%	-3.01%	-0.89%	-0.63%	-20.77%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-0.52%	-3.27%	-2.70%	-1.04%	-0.48%	-23.12%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-1.32%	-3.71%	-3.01%	-1.34%	-0.56%	-20.14%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-1.02%	-3.33%	-2.62%	-1.35%	-0.45%	-18.91%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	-1.02%	-4.72%	-2.81%	-1.07%	-0.70%	-34.09%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-1.00%	-3.42%	-2.76%	-1.16%	-0.60%	-19.26%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.25%	-3.39%	-2.86%	-1.65%	-0.75%	-17.66%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-1.08%	-3.20%	-2.32%	-0.39%	-0.01%	-16.68%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-1.08%	-3.47%	-2.82%	-1.67%	-0.61%	-19.47%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-2	-2.85%	-5.13%	-5.33%	4.00%	-3.48%	-6.65%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-1.25%	-3.40%	-2.82%	-1.73%	-0.74%	-17.13%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-1.14%	-3.41%	-2.88%	-1.78%	-0.74%	-20.04%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.10%	-3.03%	-2.44%	-1.00%	-0.45%	-13.53%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-1.06%	-3.43%	-2.74%	-1.52%	-0.52%	-18.30%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-1.16%	-4.00%	-2.89%	-2.13%	-0.57%	-22.17%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-3	-1.64%	-4.55%	-3.97%	-2.96%	-1.35%	-23.99%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-3	-2.68%	-6.71%	-4.96%	1.25%	-1.27%	-21.01%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-3	-2.05%	-6.33%	-5.32%	2.03%	0.62%	-15.47%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-4	-3.72%	-8.08%	-6.42%	1.77%	-3.65%	-17.66%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-4	-1.53%	-5.50%	-4.03%	-4.43%	-1.41%	-32.19%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-5	-2.06%	-6.41%	-5.75%	-5.84%	-2.45%	-40.85%
BLV	Vanguard Long Term Bond	Long-Term Bond	-5	-1.93%	-6.43%	-5.39%	-5.83%	-2.24%	-40.25%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-6	-2.74%	-7.19%	-5.58%	-6.51%	-2.45%	-31.10%
TLT	iShares 20+ Treas. Bd	Government Bonds	-7	-2.50%	-7.87%	-7.37%	-8.64%	-3.61%	-47.35%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-8	-5.08%	-10.51%	-10.23%	-4.34%	-6.34%	-27.90%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-9	-3.11%	-10.86%	-10.03%	-12.44%	-5.40%	-60.22%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-10	-3.66%	-11.75%	-11.34%	-14.95%	-6.11%	-61.80%