

# HV Bond/Dividend ETFs as of 12/12/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	8	2.34%	4.52%	7.17%	19.83%	8.34%	-1.67%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	1.01%	0.41%	4.63%	22.63%	9.55%	-5.52%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	7	2.85%	4.83%	7.53%	12.40%	9.38%	-12.04%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	6	0.51%	2.37%	4.84%	17.05%	8.52%	-47.29%
IDU	Dow Jones US Utilities	Utilities Equities	5	-0.68%	-4.09%	0.01%	23.71%	5.67%	-44.15%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	-0.34%	-0.59%	2.05%	17.07%	5.82%	-3.01%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	0.58%	2.97%	4.57%	13.12%	9.82%	-57.40%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	0.13%	-0.30%	1.34%	17.66%	6.12%	-2.05%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	-0.71%	0.65%	3.52%	17.72%	7.84%	-3.82%
DVY	iShares Select Dividend Index	Large Cap Value	4	-0.63%	0.37%	1.19%	16.93%	6.89%	-4.42%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	-0.52%	-1.34%	0.00%	16.78%	4.95%	-4.66%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	-0.36%	-1.02%	0.93%	17.34%	5.46%	-2.76%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	-0.58%	-4.42%	-0.61%	22.35%	5.63%	-6.37%
XLU	Utilities Select Sector *	Utilities Equities	4	-0.63%	-4.77%	-0.55%	22.52%	5.76%	-6.44%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	-0.92%	-2.69%	-1.20%	16.69%	5.17%	-4.37%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	-1.26%	-2.22%	0.41%	14.24%	4.89%	-4.36%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	2	2.67%	-1.01%	-0.73%	7.10%	-0.56%	-3.87%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	-2.35%	-2.12%	-0.32%	11.13%	3.75%	-4.50%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-1.26%	-2.22%	-1.30%	14.25%	2.77%	-3.92%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.88%	0.28%	0.30%	1.92%	1.81%	-15.05%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.50%	0.04%	-0.65%	2.91%	1.77%	-10.49%
JXI	iShares S&P Global Utilities	Utilities Equities	1	-0.41%	-6.16%	-3.04%	13.43%	3.03%	-6.97%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	-0.71%	-2.74%	-1.08%	10.07%	3.27%	-3.39%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	0.09%	-0.72%	0.96%	4.54%	5.59%	-4.25%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.06%	-1.05%	-1.21%	6.58%	1.98%	-13.40%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.64%	0.31%	-0.51%	3.28%	1.13%	-7.10%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.04%	-0.49%	-0.53%	6.20%	1.69%	-7.40%
SDY	SPDR Dividend ETF	Large Value	1	-0.79%	-3.05%	-1.63%	11.07%	3.37%	-3.61%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.46%	-0.42%	-1.18%	1.40%	0.69%	-5.77%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.00%	0.00%	0.09%	-0.09%	0.33%	-9.65%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.05%	-0.12%	-0.28%	0.39%	0.11%	-0.55%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.42%	0.08%	-0.57%	1.79%	1.19%	-7.04%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.23%	-0.07%	-0.65%	2.01%	1.08%	-10.33%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.00%	0.02%	-0.04%	0.65%	-0.05%	-0.39%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	1.17%	-0.63%	-2.33%	2.81%	1.33%	-22.39%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.20%	-0.16%	-0.70%	1.51%	1.11%	-9.31%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.33%	-0.08%	-0.92%	2.11%	1.30%	-70.22%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	0.50%	-1.09%	-1.59%	0.50%	0.15%	-17.89%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.45%	-0.55%	-1.49%	0.70%	0.41%	-6.89%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.28%	-0.54%	-1.21%	1.40%	0.68%	-5.67%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.24%	-0.47%	-1.26%	0.11%	0.12%	-5.38%

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MUB	iShares S&P National Muni Bond	National Munis	0	0.44%	-0.23%	-0.73%	-0.74%	0.26%	-8.76%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.26%	-0.48%	-1.27%	-0.05%	0.10%	-6.48%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.92%	-0.77%	-2.54%	1.65%	0.99%	-22.18%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	2.64%	-3.25%	-3.81%	3.05%	-2.38%	-16.63%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.27%	-0.38%	-1.29%	1.21%	0.81%	-6.71%
PZA	Pshares Insured National Munis	National Munis	0	0.59%	-0.08%	-0.58%	-0.79%	0.55%	-12.83%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.21%	-0.49%	-1.25%	-0.14%	0.08%	-6.48%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.69%	-1.30%	-3.22%	-1.20%	-0.32%	-17.28%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	1.01%	-1.08%	-2.67%	0.44%	0.67%	-15.98%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.63%	-1.35%	-3.42%	-0.42%	-0.24%	-20.40%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	0.80%	-1.15%	-2.77%	-0.61%	-0.13%	-18.81%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.69%	-1.14%	-3.12%	-0.80%	0.01%	-18.46%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	0.97%	-1.33%	-3.37%	-0.63%	0.05%	-19.57%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.70%	-1.29%	-3.21%	-1.29%	-0.32%	-16.76%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	1.09%	-0.96%	-3.53%	-0.33%	0.14%	-22.58%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	-1.07%	-3.56%	-3.47%	3.43%	0.25%	-19.91%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.66%	-1.24%	-3.27%	-1.12%	-0.12%	-19.01%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	1.62%	-1.66%	-4.11%	0.58%	0.79%	-32.99%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	0.58%	-0.85%	-2.17%	0.17%	0.25%	-11.33%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	1.04%	-1.40%	-3.55%	-1.20%	0.26%	-21.43%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.53%	-1.22%	-3.32%	-1.35%	-0.35%	-19.68%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.66%	-1.17%	-3.23%	-0.97%	-0.04%	-17.84%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.65%	-1.12%	-2.82%	-0.56%	-0.07%	-13.15%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	0.61%	-1.01%	-2.37%	0.55%	0.28%	-17.41%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	0.91%	-1.77%	-4.39%	-2.34%	-0.73%	-23.51%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-2	1.75%	-3.86%	-5.95%	1.57%	-1.18%	-20.76%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-1.67%	-5.22%	-5.52%	2.96%	-0.58%	-23.66%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	1.10%	-2.12%	-5.12%	-3.33%	-0.34%	-31.41%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	1.02%	-2.37%	-6.25%	-4.84%	-1.20%	-39.62%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	1.16%	-2.71%	-6.30%	-5.65%	-1.43%	-30.46%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-3	1.83%	-4.46%	-8.25%	-1.88%	-3.84%	-26.04%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-3	0.47%	-4.54%	-7.61%	1.15%	-0.57%	-16.20%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	0.86%	-2.42%	-6.57%	-5.10%	-1.65%	-40.38%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-3	-1.58%	-5.50%	-5.86%	2.54%	-1.16%	-23.45%
TLT	iShares 20+ Treas. Bd	Government Bonds	-5	0.84%	-2.90%	-8.24%	-7.89%	-2.68%	-46.91%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-6	1.31%	-3.17%	-11.02%	-11.00%	-3.60%	-59.56%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-7	1.36%	-3.68%	-12.05%	-13.44%	-4.14%	-61.12%