

HV Bond/Dividend ETFs as of 12/19/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	-2.38%	1.65%	0.66%	14.74%	3.45%	-5.84%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	-4.39%	-2.16%	-0.57%	13.48%	2.26%	-5.98%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	-3.09%	0.98%	2.44%	8.21%	4.96%	-15.33%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	-2.76%	-1.24%	-1.34%	14.71%	3.14%	-4.50%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	-6.80%	-3.09%	0.01%	12.75%	2.91%	-7.87%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	1	-7.33%	-3.66%	-1.42%	18.12%	4.96%	-9.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	1	-4.77%	-3.47%	-2.41%	12.84%	1.13%	-6.48%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-0.45%	-0.90%	-1.26%	5.03%	0.48%	-8.42%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	0	-6.96%	-1.60%	-0.59%	10.59%	2.18%	-50.20%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.00%	0.43%	0.67%	-0.38%	0.05%	-9.91%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.14%	-0.04%	-0.97%	2.74%	0.52%	-7.59%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.22%	0.02%	-0.42%	1.36%	1.17%	-15.52%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	-6.69%	-0.41%	0.32%	6.22%	2.72%	-60.00%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.53%	-0.51%	-0.53%	0.26%	-0.44%	-0.78%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	0	0.85%	-2.02%	-4.32%	4.88%	-2.59%	-5.86%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.18%	-0.72%	-1.66%	0.91%	0.15%	-6.13%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-0.95%	-1.94%	-2.70%	4.69%	0.09%	-14.94%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.03%	-0.18%	-0.40%	0.37%	0.09%	-0.56%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.18%	-0.73%	-1.66%	0.85%	0.11%	-6.27%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-1.79%	-1.60%	-2.58%	0.90%	-0.29%	-12.23%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	0.00%	-0.49%	-1.35%	-0.27%	-0.06%	-6.59%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-0.93%	-1.10%	-2.48%	-0.39%	-0.83%	-8.19%
IDU	Dow Jones US Utilities	Utilities Equities	-1	-8.52%	-7.61%	-5.44%	19.07%	1.23%	-46.25%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.59%	-1.44%	-2.95%	-0.83%	-0.79%	-12.22%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-1.25%	-1.23%	-1.80%	0.47%	-0.17%	-8.25%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.08%	-0.72%	-1.82%	0.30%	-0.03%	-7.26%
DVY	iShares Select Dividend Index	Large Cap Value	-1	-7.99%	-4.09%	-3.39%	10.52%	0.67%	-9.66%
XLU	Utilities Select Sector *	Utilities Equities	-1	-8.13%	-7.80%	-5.53%	18.79%	2.04%	-9.28%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-1.67%	-1.63%	-2.29%	0.26%	-0.70%	-11.87%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-1.72%	-1.61%	-2.26%	-0.20%	-0.63%	-10.84%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	-6.09%	-5.57%	-4.61%	12.64%	1.18%	-7.69%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-1	-8.71%	-8.02%	-6.69%	17.71%	1.13%	-9.92%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	0.00%	-0.51%	-1.39%	-0.21%	-0.08%	-6.62%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.30%	-0.82%	-1.65%	-0.33%	-0.34%	-5.79%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-0.84%	-2.15%	-4.51%	-2.16%	-1.52%	-20.81%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-0.88%	-2.01%	-4.27%	-2.65%	-1.68%	-20.74%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-0.88%	-1.86%	-4.27%	-2.02%	-1.57%	-19.97%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-2.22%	-2.54%	-4.63%	-0.13%	-1.65%	-24.61%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-0.72%	-1.81%	-3.72%	-1.71%	-1.24%	-14.15%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-2	-7.61%	-6.03%	-4.49%	10.28%	-1.13%	-9.97%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-0.79%	-1.80%	-4.09%	-2.12%	-1.34%	-19.55%

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PZA	Pshares Insured National Munis	National Munis	-2	-1.72%	-0.85%	-2.66%	-2.98%	-1.66%	-14.75%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-0.80%	-1.87%	-3.98%	-1.19%	-1.02%	-17.35%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-1.26%	-2.05%	-3.57%	-1.08%	-1.38%	-18.75%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-2	-7.35%	-5.56%	-4.88%	8.72%	-0.45%	-8.98%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-0.79%	-1.86%	-4.23%	-2.45%	-1.48%	-20.10%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-0.58%	-1.83%	-3.96%	-2.23%	-1.38%	-18.14%
SCHD	Schwab US Dividend Equity	All Cap Equities	-2	-7.07%	-4.94%	-3.52%	6.12%	-1.10%	-8.80%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-0.65%	-1.90%	-4.03%	-2.37%	-1.43%	-17.67%
VVOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	-1.77%	-2.04%	-4.26%	-0.69%	-1.40%	-23.97%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-2	-1.95%	-1.80%	-2.84%	0.04%	-0.80%	-70.82%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-2	-1.26%	-2.05%	-3.48%	-1.03%	-1.41%	-19.14%
MUB	iShares S&P National Muni Bond	National Munis	-2	-1.64%	-1.02%	-2.39%	-2.43%	-1.44%	-10.31%
BAB	PowerShares Build America Bond Portfolio	National Munis	-3	-1.35%	-1.87%	-4.58%	-2.38%	-1.93%	-24.16%
SDY	SPDR Dividend ETF	Large Value	-3	-6.21%	-5.99%	-6.07%	6.03%	-1.51%	-7.98%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-1.61%	-2.75%	-5.54%	-3.71%	-2.30%	-23.42%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-3	-5.96%	-5.33%	-5.82%	5.04%	-1.59%	-7.81%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-3	-1.06%	-2.12%	-4.46%	-2.57%	-1.68%	-19.17%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-3	-1.30%	-2.26%	-4.93%	-2.19%	-2.02%	-21.81%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-3	-7.76%	-6.58%	-4.54%	8.66%	-2.45%	-8.62%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-3	-3.55%	-4.69%	-6.00%	0.93%	-2.18%	-21.85%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-3	-5.72%	-3.17%	-2.72%	-0.19%	0.54%	-8.58%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-4	-3.02%	-5.24%	-6.91%	0.96%	-2.48%	-25.15%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-4	-2.79%	-5.12%	-7.51%	0.48%	-3.09%	-24.99%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-4	-2.06%	-3.06%	-6.68%	-3.10%	-2.95%	-35.44%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-4	-1.86%	-5.51%	-9.79%	-0.12%	-5.38%	-19.19%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-4	-1.36%	-2.98%	-5.85%	-4.27%	-2.70%	-25.02%
BLV	Vanguard Long Term Bond	Long-Term Bond	-5	-1.94%	-3.83%	-8.25%	-7.66%	-4.10%	-41.40%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-5	-1.96%	-3.46%	-7.35%	-6.30%	-3.39%	-33.52%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-5	-1.11%	-3.82%	-8.22%	-7.55%	-3.35%	-31.86%
JXI	iShares S&P Global Utilities	Utilities Equities	-5	-8.42%	-10.06%	-10.04%	8.18%	-2.09%	-11.28%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-6	-2.27%	-4.28%	-8.53%	-7.97%	-4.60%	-42.19%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-6	-1.51%	-6.51%	-11.86%	-5.79%	-7.64%	-28.98%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-6	-4.22%	-6.18%	-10.28%	-2.28%	-3.98%	-19.04%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-6	-4.52%	-7.07%	-10.93%	-3.32%	-6.00%	-24.58%
TLT	iShares 20+ Treas. Bd	Government Bonds	-7	-2.80%	-5.23%	-10.45%	-11.20%	-6.10%	-48.82%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-9	-2.49%	-5.53%	-13.08%	-14.62%	-7.41%	-61.21%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-10	-2.55%	-6.12%	-14.00%	-17.12%	-8.08%	-62.78%