

HV Bond/Dividend ETFs as of 12/26/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	7	-1.32%	5.53%	5.53%	17.65%	5.93%	-3.45%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	-2.44%	2.83%	1.84%	17.18%	5.14%	-2.44%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	-4.00%	1.23%	1.38%	15.87%	4.24%	-4.00%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	4	-2.96%	3.46%	4.24%	10.10%	6.56%	-13.84%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	-4.10%	0.53%	0.05%	15.72%	3.53%	-4.10%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	-7.06%	-0.42%	-1.34%	20.49%	6.59%	-7.17%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	-7.15%	1.06%	1.50%	12.54%	3.80%	-49.32%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	-6.89%	2.45%	3.00%	7.93%	4.15%	-59.36%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-6.53%	-1.26%	0.64%	14.40%	4.14%	-6.53%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	-6.09%	-2.97%	-3.09%	14.60%	2.66%	-6.09%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	-1.02%	-0.57%	-0.82%	5.16%	0.55%	-8.31%
DVY	iShares Select Dividend Index	Large Cap Value	1	-7.50%	-1.56%	-0.55%	13.16%	2.84%	-7.50%
IDU	Dow Jones US Utilities	Utilities Equities	1	-8.11%	-4.13%	-5.64%	21.37%	2.79%	-45.21%
VPU	Vanguard Utilities VIPERS	Utilities Equities	0	-8.06%	-4.25%	-5.98%	20.14%	2.81%	-8.06%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.28%	0.28%	0.08%	0.50%	0.22%	-0.43%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.94%	0.07%	-0.36%	1.49%	0.83%	-7.32%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	0	-0.97%	-0.43%	-2.90%	4.50%	-2.82%	-6.20%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.20%	0.08%	-1.01%	1.28%	0.49%	-5.79%
XLU	Utilities Select Sector *	Utilities Equities	0	-7.99%	-4.52%	-6.31%	20.48%	3.04%	-7.99%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-1.12%	-0.95%	-2.48%	5.10%	0.44%	-14.60%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-1.52%	-0.40%	-1.09%	1.85%	0.61%	-11.41%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	-6.57%	-2.27%	-1.84%	8.72%	1.24%	-6.57%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-6.75%	-2.78%	-2.23%	11.39%	1.83%	-6.75%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-1.39%	-0.63%	-0.79%	1.14%	0.17%	-11.10%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	0	-7.85%	-3.69%	-2.55%	12.88%	1.02%	-7.85%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-1.33%	-0.88%	-1.41%	1.81%	-0.43%	-8.43%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.33%	0.24%	0.29%	-0.66%	-0.24%	-10.16%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.43%	-0.35%	-0.02%	0.45%	-0.24%	-0.59%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	-6.61%	-0.60%	0.09%	1.56%	2.14%	-6.98%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	-1	-1.33%	-0.97%	-2.46%	-0.69%	-0.65%	-12.09%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-1	-7.02%	-4.22%	-4.48%	10.57%	-0.83%	-7.02%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.91%	-0.73%	-1.70%	0.06%	-0.28%	-7.48%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-1.74%	-0.65%	-1.41%	0.99%	0.13%	-70.55%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.94%	-0.65%	-1.48%	0.70%	-0.07%	-6.41%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.66%	-0.70%	-1.25%	-0.56%	-0.35%	-6.86%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-1.47%	-0.55%	-2.00%	-0.11%	-0.56%	-7.93%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.64%	-0.69%	-1.22%	-0.30%	-0.32%	-5.77%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.68%	-0.75%	-1.24%	-0.50%	-0.37%	-6.90%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-1.56%	-0.75%	-0.98%	0.60%	0.16%	-10.13%
SDY	SPDR Dividend ETF	Large Value	-2	-7.16%	-3.25%	-4.88%	6.98%	-0.71%	-7.16%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-1.95%	-1.54%	-3.18%	-0.79%	-1.07%	-18.51%

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SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-1.94%	-1.62%	-3.74%	-2.57%	-1.61%	-17.84%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-2.24%	-1.28%	-3.57%	-1.17%	-1.00%	-17.33%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-2.00%	-1.62%	-3.74%	-2.48%	-1.61%	-18.35%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-2.34%	-1.45%	-3.71%	-2.01%	-1.54%	-19.96%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-2.83%	-1.41%	-2.07%	-0.49%	-0.72%	-17.06%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-2.31%	-1.57%	-3.67%	-2.24%	-1.45%	-19.65%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	-2.80%	-1.61%	-3.60%	-0.52%	-1.22%	-23.84%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-2.72%	-1.41%	-3.47%	0.65%	-0.87%	-24.01%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-2	-7.05%	-2.54%	-4.32%	5.90%	-0.81%	-7.05%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-2	-2.31%	-1.94%	-3.55%	-1.15%	-1.49%	-19.24%
PZA	Pshares Insured National Munis	National Munis	-2	-2.44%	-0.59%	-2.77%	-2.56%	-1.20%	-14.39%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.65%	-1.34%	-3.20%	-1.65%	-1.17%	-14.09%
MUB	iShares S&P National Muni Bond	National Munis	-2	-2.20%	-0.82%	-2.15%	-2.08%	-1.05%	-10.00%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-3	-1.25%	-3.10%	-7.50%	0.69%	-4.57%	-18.54%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-3	-2.22%	-1.71%	-3.73%	-2.65%	-1.65%	-20.74%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-3	-2.62%	-2.21%	-4.42%	-2.26%	-2.07%	-21.87%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-3.12%	-1.73%	-4.49%	-3.22%	-1.76%	-23.03%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-3	-2.38%	-1.61%	-3.75%	-2.43%	-1.52%	-19.05%
JXI	iShares S&P Global Utilities	Utilities Equities	-3	-8.07%	-5.95%	-8.39%	10.57%	-0.17%	-9.32%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-3	-2.37%	-1.62%	-4.15%	-2.24%	-1.58%	-20.88%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-3	-4.67%	-4.35%	-5.59%	0.71%	-2.34%	-22.02%
BAB	PowerShares Build America Bond Portfolio	National Munis	-3	-3.10%	-1.83%	-4.59%	-2.56%	-2.10%	-24.31%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-3	-2.45%	-1.69%	-3.85%	-2.62%	-1.63%	-20.24%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-4	-3.46%	-2.10%	-5.91%	-2.72%	-2.52%	-35.19%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-4	-1.84%	-3.70%	-7.33%	-4.53%	-6.32%	-28.04%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-4	-4.94%	-4.08%	-7.06%	-1.46%	-3.17%	-18.36%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-4	-3.02%	-2.33%	-5.23%	-4.22%	-2.59%	-24.98%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-4	-4.32%	-4.12%	-6.94%	-1.82%	-4.50%	-23.41%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-4	-4.34%	-5.05%	-7.80%	-0.09%	-3.42%	-25.92%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-5	-5.24%	-5.49%	-8.31%	-0.82%	-4.26%	-25.96%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-5	-3.20%	-3.15%	-6.08%	-7.29%	-3.01%	-31.67%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-5	-4.77%	-2.77%	-6.55%	-6.15%	-3.16%	-33.41%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-6	-5.13%	-3.81%	-7.83%	-7.95%	-4.48%	-42.17%
BLV	Vanguard Long Term Bond	Long-Term Bond	-6	-5.29%	-3.44%	-7.57%	-7.83%	-4.18%	-41.51%
TLT	iShares 20+ Treas. Bd	Government Bonds	-8	-6.54%	-5.01%	-9.22%	-11.19%	-5.94%	-48.81%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-11	-9.40%	-7.10%	-12.48%	-16.02%	-8.73%	-61.85%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-12	-9.27%	-7.12%	-12.63%	-17.74%	-8.54%	-63.05%