

# HV Domestic ETFs as of 02/20/2025

| Ticker | ETF Name                                    | Orientation            | M-Index | 4 wk   | 8 wk   | 12 wk  | YTD   | %M/A   | DD%     |
|--------|---|------------------------|---------|--------|--------|--------|-------|--------|---------|
| MTUM   | iShares Edge MSCI USA Momentum Factores     | All Cap Equities       | 5       | 0.62%  | 5.75%  | 4.00%  | 8.82% | 10.70% | -1.88%  |
| RPG    | Guggenheim S&P 500 Pure Growth              | Large Growth           | 3       | -1.03% | 3.55%  | 2.30%  | 6.88% | 11.07% | -80.04% |
| USMV   | iShares Edge MSCI Min Vol USA               | All Cap Equities       | 3       | 3.06%  | 4.02%  | -0.87% | 5.56% | 5.10%  | -0.89%  |
| QQQ    | PowerShares QQQ Trust, Series 1             | Large Growth           | 3       | 0.86%  | 1.44%  | 5.39%  | 5.09% | 9.09%  | -0.42%  |
| SPHQ   | PowerShares S&P 500 Quality Portfolio       | Large Cap Blend Equiti | 3       | 1.84%  | 3.55%  | 2.72%  | 5.85% | 6.88%  | -0.38%  |
| VLUE   | iShares Edge MSCI USA Value Factor          | Large Cap Value Equiti | 3       | 1.83%  | 5.79%  | -1.04% | 7.36% | 5.54%  | -1.73%  |
| PRF    | PowerShares FTSE RAFI US 1000               | Large Cap Value        | 2       | 0.62%  | 3.52%  | -1.21% | 5.06% | 5.48%  | -75.85% |
| SCHX   | Schwab U.S. Large-Cap                       | Large Cap Blend Equiti | 2       | -0.04% | 1.55%  | 1.21%  | 4.31% | 7.13%  | -36.68% |
| IWP    | Russell MidCap Growth                       | Mid-Cap Growth         | 2       | -0.71% | 3.23%  | -0.23% | 6.48% | 11.72% | -3.32%  |
| SCHB   | Schwab U.S. Broad Market                    | All Cap Equities       | 2       | -0.17% | 1.50%  | 0.60%  | 4.10% | 6.89%  | -37.66% |
| SPLV   | PowerShares S&P 500 Low Volat.              | Large Cap Blend        | 2       | 3.08%  | 3.18%  | -2.47% | 4.29% | 4.61%  | -2.47%  |
| QUAL   | iShares Edge MSCI USA Quality Factor        | All Cap Equities       | 2       | 0.59%  | 1.89%  | 0.22%  | 4.28% | 4.86%  | -0.62%  |
| IVW    | S&P 500/BARRA Growth                        | Large Growth           | 2       | -0.68% | 0.75%  | 4.91%  | 4.32% | 9.59%  | -0.72%  |
| IWB    | Russell 1000 Index                          | Large Blend            | 2       | -0.07% | 1.58%  | 0.97%  | 4.22% | 7.06%  | -0.52%  |
| MGK    | Vanguard Mega Cap Growth                    | Large Cap Growth Equi  | 2       | 0.05%  | -0.12% | 4.64%  | 3.60% | 9.19%  | -0.59%  |
| IWD    | Russell 1000 Value                          | Large Value            | 2       | 0.70%  | 4.06%  | -2.25% | 5.49% | 4.92%  | -2.25%  |
| IWV    | Russell 3000 Index                          | All Cap Equities       | 2       | -0.13% | 1.46%  | 0.56%  | 4.16% | 6.85%  | -0.48%  |
| IVV    | S&P 500                                     | Large Blend            | 2       | 0.12%  | 1.55%  | 1.39%  | 4.21% | 6.87%  | -0.39%  |
| FNDX   | Schwab Fundamental U.S. Large Company Index | Large Cap Value Equiti | 2       | 0.85%  | 3.49%  | -0.80% | 5.19% | 5.70%  | -0.80%  |
| VV     | Vanguard LargeCap                           | Large Cap Blend        | 2       | 0.02%  | 1.56%  | 1.44%  | 4.31% | 7.14%  | -0.47%  |
| VUG    | Vanguard Growth                             | Large Cap Growth       | 2       | -0.15% | -0.03% | 3.98%  | 3.65% | 9.17%  | -0.63%  |
| VTV    | Vanguard Value                              | Large Cap Value        | 2       | 0.62%  | 3.91%  | -1.91% | 5.38% | 4.59%  | -1.91%  |
| VOT    | Vanguard Mid-Cap Growth                     | Mid-Cap Growth         | 2       | -1.44% | 3.17%  | -0.68% | 6.06% | 8.84%  | -2.84%  |
| SCHV   | Schwab U.S. Large-Cap Value                 | Large Cap Value Equiti | 2       | 0.92%  | 4.21%  | -2.17% | 5.49% | 4.88%  | -2.17%  |
| VOO    | Vanguard S&P 500                            | Large Cap Blend Equiti | 2       | 0.11%  | 1.54%  | 1.42%  | 4.17% | 6.88%  | -0.42%  |
| SPY    | SPDR S&P 500                                | Large Cap Blend        | 2       | 0.10%  | 1.50%  | 1.30%  | 4.15% | 6.86%  | -0.42%  |
| IUSG   | iShares Core U.S. Growth                    | Large Cap Growth Equi  | 2       | -0.97% | 0.62%  | 4.34%  | 4.08% | 9.05%  | -0.97%  |
| SPYG   | S&P 500 Growth                              | Large Cap Growth       | 2       | -0.71% | 0.78%  | 4.98%  | 4.33% | 9.57%  | -0.74%  |
| VOOG   | Vanguard S&P 500 Growth                     | Large Cap Growth Equi  | 2       | -0.67% | 0.79%  | 5.04%  | 4.40% | 9.63%  | -0.74%  |
| RSP    | Guggenheim S&P Equal Weight                 | Large Blend            | 1       | 0.02%  | 2.52%  | -2.79% | 4.08% | 4.23%  | -2.79%  |
| RPV    | Guggenheim S&P 500 Pure Value               | Large Value            | 1       | -0.40% | 3.06%  | -3.39% | 3.68% | 5.17%  | -3.79%  |
| VO     | Vanguard Mid-Cap                            | Mid-Cap Blend          | 1       | -0.61% | 2.47%  | -3.12% | 4.40% | 5.64%  | -3.12%  |
| GSLC   | Goldman Sachs ActiveBeta U.S. Large CaP     | Large Cap Blend Equiti | 1       | -0.17% | 1.47%  | 0.18%  | 4.02% | 6.50%  | -0.75%  |
| SCHG   | Schwab U.S. Large-Cap Growth                | Large Cap Growth Equi  | 1       | -1.00% | -0.59% | 3.38%  | 3.09% | 8.82%  | -31.10% |
| IVE    | S&P 500/BARRA Value                         | Large Value            | 1       | 0.99%  | 2.31%  | -3.73% | 3.98% | 3.06%  | -3.73%  |
| VTI    | Total Stock Market VIPERs                   | All Cap Equities       | 1       | -0.23% | 1.41%  | 0.54%  | 4.03% | 6.76%  | -0.54%  |
| DIA    | SPDR Dow Jones Industrial Average           | Large Cap Value        | 1       | -0.67% | 2.12%  | -1.71% | 3.97% | 5.67%  | -1.90%  |
| ITOT   | iShares Core S&P Total U.S. Stock Market    | All Cap Equities       | 1       | -0.20% | 1.48%  | 0.59%  | 4.10% | 6.85%  | -0.53%  |
| IWY    | Russell Top 200 Growth                      | Small Growth           | 1       | -0.75% | -0.86% | 4.46%  | 2.65% | 8.61%  | -1.31%  |
| FEX    | First Trust Large Cap Core AlphaDEX         | Large Cap Blend Equity | 1       | -0.88% | 2.38%  | -3.61% | 4.31% | 5.27%  | -3.61%  |
| IWF    | Russell 1000 Growth                         | Large Growth           | 1       | -0.71% | -0.44% | 3.99%  | 3.16% | 8.95%  | -1.11%  |

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|--------|---|------------------------|---------|--------|--------|--------|--------|-------|---------|
| PDP    | PowerShares DWA Momentum Portfolio              | All Cap Equities       | 0       | -2.57% | 1.76%  | -3.29% | 4.92%  | 7.68% | -3.96%  |
| IWR    | Russell MidCap Index Fs                         | Mid-Cap Blend          | 0       | -0.87% | 1.95%  | -3.75% | 3.95%  | 5.20% | -58.99% |
| SCHM   | Schwab U.S. Mid Cap                             | Mid Cap Blend Equities | 0       | -1.71% | 1.85%  | -4.33% | 3.54%  | 4.15% | -4.62%  |
| VXF    | Vanguard Extended Markets VIPERs                | Mid Cap Blend          | 0       | -2.18% | 1.05%  | -4.08% | 3.52%  | 6.81% | -5.06%  |
| VOE    | Vanguard Mid Cap Value                          | Mid-Cap Value          | 0       | 0.05%  | 1.71%  | -5.39% | 3.04%  | 2.72% | -5.39%  |
| IWS    | Russell MidCap Value                            | Mid-Cap Value          | 0       | -0.90% | 1.55%  | -4.92% | 3.03%  | 3.04% | -5.03%  |
| PKW    | PowerShares Buyback Achievers                   | All Cap Equities       | 0       | -1.03% | 1.82%  | -4.84% | 3.50%  | 5.51% | -4.84%  |
| IJJ    | S&P MidCap 400/BARRA Value                      | Mid-Cap Blend          | -1      | -1.83% | 1.29%  | -5.13% | 2.21%  | 4.00% | -26.19% |
| VB     | Vanguard SmallCap                               | Small Cap Blend        | -1      | -2.41% | 0.44%  | -5.54% | 2.41%  | 4.20% | -5.93%  |
| IVOV   | Vanguard S&P Mid-Cap 400 Value                  | Mid Cap Value Equities | -1      | -1.72% | 1.49%  | -6.00% | 2.55%  | 3.47% | -44.60% |
| XMLV   | PowerShares S&P MidCap Low Volatility Portfolio | Mid Cap Blend Equities | -1      | -0.68% | -0.07% | -6.17% | 0.95%  | 2.50% | -6.17%  |
| VBK    | Vanguard SmallCap Growth                        | Small Cap Growth       | -1      | -2.78% | 0.19%  | -4.50% | 2.87%  | 6.54% | -5.79%  |
| SCHA   | Schwab U.S. Small-Cap                           | Small Cap Blend Equiti | -2      | -2.37% | -0.34% | -6.63% | 1.82%  | 2.93% | -52.19% |
| MDY    | MidCap Trust Series I                           | Mid-Cap Blend          | -2      | -3.05% | 0.42%  | -5.78% | 1.88%  | 2.30% | -6.42%  |
| IJT    | S&P SmallCap 600/BARRA Growth                   | Small Growth           | -2      | -2.46% | -0.56% | -7.77% | 1.88%  | 0.68% | -34.04% |
| IJK    | S&P MidCap 400/BARRA Growth                     | Mid-Cap Growth         | -2      | -4.14% | -0.55% | -6.53% | 1.52%  | 0.67% | -64.08% |
| IWM    | Russell 2000                                    | Small Blend            | -2      | -2.21% | -0.63% | -7.28% | 1.49%  | 2.34% | -7.54%  |
| IJH    | S&P MidCap 400                                  | Mid-Cap Blend          | -2      | -3.01% | 0.46%  | -5.76% | 1.94%  | 2.33% | -6.41%  |
| VBR    | Vanguard SmallCap Value                         | Small Cap Value        | -2      | -2.12% | 0.58%  | -6.50% | 2.00%  | 2.36% | -6.97%  |
| IWN    | Russell 2000 Value                              | Small Value            | -2      | -1.36% | -0.47% | -7.99% | 1.07%  | 0.87% | -8.51%  |
| IWO    | Russell 2000 Growth                             | Small Growth           | -2      | -3.02% | -0.81% | -6.85% | 2.06%  | 3.62% | -12.74% |
| IJS    | S&P SmallCap 600/BARRA Value                    | Small Value            | -3      | -2.92% | -1.77% | -7.60% | -0.33% | 1.74% | -37.52% |
| IJR    | S&P Sm.Cap 600                                  | Small Blend            | -3      | -2.75% | -1.15% | -8.29% | 0.71%  | 0.81% | -8.90%  |