

HV Domestic ETFs as of 12/19/2024

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD %M/A | DD% |
|--------|---|------------------------|---------|--------|--------|--------|---------------|---------|
| IWY | Russell Top 200 Growth | Small Growth | 13 | 3.07% | 5.66% | 7.06% | 34.52% 11.18% | -3.68% |
| SCHG | Schwab U.S. Large-Cap Growth | Large Cap Growth Equi | 13 | 1.97% | 5.86% | 7.42% | 34.96% 11.32% | -32.88% |
| SPYG | S&P 500 Growth | Large Cap Growth | 12 | 2.17% | 4.90% | 6.32% | 35.52% 10.69% | -3.51% |
| VUG | Vanguard Growth | Large Cap Growth | 12 | 2.32% | 5.80% | 7.50% | 32.95% 11.18% | -3.46% |
| IWF | Russell 1000 Growth | Large Growth | 12 | 2.35% | 5.70% | 7.29% | 32.92% 11.08% | -3.81% |
| VOOG | Vanguard S&P 500 Growth | Large Cap Growth Equi | 12 | 2.13% | 4.74% | 6.02% | 35.50% 10.63% | -3.57% |
| IVW | S&P 500/BARRA Growth | Large Growth | 12 | 2.05% | 4.74% | 6.11% | 35.38% 10.55% | -3.60% |
| MGK | Vanguard Mega Cap Growth | Large Cap Growth Equi | 12 | 2.87% | 5.61% | 7.10% | 33.14% 11.23% | -3.46% |
| IUSG | iShares Core U.S. Growth | Large Cap Growth Equi | 11 | 1.61% | 4.46% | 5.80% | 33.99% 9.94% | -3.79% |
| QQQ | PowerShares QQQ Trust, Series 1 | Large Growth | 9 | 1.82% | 4.44% | 5.05% | 25.55% 8.70% | -4.46% |
| RPG | Guggenheim S&P 500 Pure Growth | Large Growth | 8 | -2.91% | 2.71% | 5.19% | 28.18% 8.97% | -81.29% |
| IWP | Russell MidCap Growth | Mid-Cap Growth | 8 | -3.61% | 5.81% | 8.88% | 22.08% 10.23% | -7.94% |
| VV | Vanguard LargeCap | Large Cap Blend | 7 | -1.20% | 1.52% | 2.52% | 23.79% 6.49% | -3.78% |
| MTUM | iShares Edge MSCI USA Momentum Factores | All Cap Equities | 7 | -4.03% | -0.86% | 0.93% | 30.79% 4.81% | -5.68% |
| PDP | PowerShares DWA Momentum Portfolio | All Cap Equities | 7 | -5.29% | 2.71% | 4.78% | 26.62% 7.00% | -7.91% |
| IWV | Russell 3000 Index | All Cap Equities | 6 | -2.02% | 1.18% | 2.38% | 21.88% 5.89% | -4.43% |
| IWB | Russell 1000 Index | Large Blend | 6 | -1.87% | 1.16% | 2.45% | 22.52% 6.02% | -4.28% |
| SCHX | Schwab U.S. Large-Cap | Large Cap Blend Equiti | 6 | -1.70% | 1.22% | 2.56% | 23.09% 6.12% | -39.41% |
| SCHB | Schwab U.S. Broad Market | All Cap Equities | 6 | -2.08% | 1.21% | 2.44% | 22.00% 5.91% | -40.27% |
| VOO | Vanguard S&P 500 | Large Cap Blend Equiti | 6 | -1.23% | 1.22% | 2.13% | 23.38% 6.15% | -3.56% |
| IVV | S&P 500 | Large Blend | 6 | -1.62% | 0.82% | 2.04% | 22.86% 5.72% | -3.93% |
| ITOT | iShares Core S&P Total U.S. Stock Market | All Cap Equities | 6 | -2.10% | 1.14% | 2.44% | 21.91% 5.88% | -4.49% |
| GSLC | Goldman Sachs ActiveBeta U.S. Large CaP | Large Cap Blend Equiti | 6 | -2.06% | 1.29% | 2.32% | 22.91% 5.90% | -4.48% |
| SPY | SPDR S&P 500 | Large Cap Blend | 6 | -1.28% | 1.18% | 2.41% | 23.31% 6.13% | -3.57% |
| SPHQ | PowerShares S&P 500 Quality Portfolio | Large Cap Blend Equiti | 6 | -1.03% | 0.78% | -0.15% | 24.35% 4.55% | -3.64% |
| VTI | Total Stock Market VIPERs | All Cap Equities | 6 | -1.72% | 1.46% | 2.39% | 22.24% 6.20% | -4.12% |
| VBK | Vanguard SmallCap Growth | Small Cap Growth | 5 | -4.11% | 4.39% | 5.38% | 16.05% 7.15% | -8.25% |
| VXF | Vanguard Extended Markets VIPERs | Mid Cap Blend | 5 | -4.82% | 3.44% | 4.77% | 15.78% 6.90% | -8.11% |
| VOT | Vanguard Mid-Cap Growth | Mid-Cap Growth | 5 | -3.75% | 2.94% | 5.29% | 16.24% 6.80% | -7.16% |
| QUAL | iShares Edge MSCI USA Quality Factor | All Cap Equities | 4 | -2.40% | -1.12% | -0.77% | 20.78% 3.02% | -4.89% |
| IWO | Russell 2000 Growth | Small Growth | 3 | -5.56% | 1.67% | 2.19% | 14.15% 4.50% | -14.48% |
| DIA | SPDR Dow Jones Industrial Average | Large Cap Value | 3 | -3.29% | 0.18% | 0.69% | 12.65% 4.04% | -5.86% |
| FEX | First Trust Large Cap Core AlphaDEX | Large Cap Blend Equity | 2 | -6.68% | -1.51% | -0.14% | 14.81% 2.50% | -8.30% |
| FNDX | Schwab Fundamental U.S. Large Company Index | Large Cap Value Equiti | 2 | -4.67% | -1.84% | -1.18% | 13.77% 1.89% | -6.45% |
| IJK | S&P MidCap 400/BARRA Growth | Mid-Cap Growth | 2 | -5.16% | -0.32% | -0.54% | 15.22% 0.67% | -64.48% |
| IWR | Russell MidCap Index Fs | Mid-Cap Blend | 2 | -6.02% | -0.89% | 0.17% | 13.03% 3.02% | -60.79% |
| PRF | PowerShares FTSE RAFI US 1000 | Large Cap Value | 2 | -4.68% | -1.57% | -0.50% | 14.06% 2.05% | -77.12% |
| XMLV | PowerShares S&P MidCap Low Volatility Portfolio | Mid Cap Blend Equities | 2 | -5.83% | -1.51% | -0.36% | 13.90% 3.39% | -7.44% |
| VO | Vanguard Mid-Cap | Mid-Cap Blend | 2 | -5.58% | -0.93% | 0.51% | 13.36% 3.57% | -7.35% |
| VB | Vanguard SmallCap | Small Cap Blend | 2 | -5.43% | 1.07% | 1.38% | 12.50% 4.16% | -8.25% |
| PKW | PowerShares Buyback Achievers | All Cap Equities | 2 | -6.75% | -1.06% | 0.82% | 15.75% 4.19% | -8.47% |

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|--------|------------------------------------|------------------------|---------|--------|--------|--------|----------|--------|---------|
| MDY | MidCap Trust Series I | Mid-Cap Blend | 2 | -5.40% | -0.50% | -0.02% | 11.99% | 1.88% | -8.37% |
| USMV | iShares Edge MSCI Min Vol USA | All Cap Equities | 1 | -4.70% | -3.25% | -2.61% | 13.53% | 1.55% | -6.32% |
| IJH | S&P MidCap 400 | Mid-Cap Blend | 1 | -5.75% | -0.82% | -0.34% | 11.76% | 1.54% | -8.72% |
| IJS | S&P SmallCap 600/BARRA Value | Small Value | 1 | -5.07% | 1.61% | 1.35% | 4.73% | 3.73% | -37.69% |
| IVOV | Vanguard S&P Mid-Cap 400 Value | Mid Cap Value Equities | 1 | -5.74% | -0.71% | 0.44% | 10.04% | 3.69% | -45.77% |
| SCHM | Schwab U.S. Mid Cap | Mid Cap Blend Equities | 1 | -5.94% | -0.68% | -0.16% | 9.77% | 1.86% | -8.38% |
| IWM | Russell 2000 | Small Blend | 1 | -6.22% | 0.06% | 0.46% | 9.54% | 2.66% | -9.36% |
| SCHA | Schwab U.S. Small-Cap | Small Cap Blend Equiti | 1 | -6.03% | 0.27% | 0.61% | 8.93% | 2.97% | -53.28% |
| IJT | S&P SmallCap 600/BARRA Growth | Small Growth | 0 | -6.66% | -0.12% | -1.25% | 8.86% | 1.28% | -34.84% |
| VTV | Vanguard Value | Large Cap Value | 0 | -5.85% | -3.74% | -2.92% | 12.59% | 0.56% | -7.45% |
| RPV | Guggenheim S&P 500 Pure Value | Large Value | 0 | -6.63% | -0.77% | 0.45% | 8.14% | 1.35% | -8.69% |
| IJJ | S&P MidCap 400/BARRA Value | Mid-Cap Blend | 0 | -6.24% | -1.08% | -0.03% | 7.95% | 2.63% | -28.85% |
| RSP | Guggenheim S&P Equal Weight | Large Blend | 0 | -5.36% | -2.65% | -2.28% | 10.41% | 1.41% | -7.14% |
| VBR | Vanguard SmallCap Value | Small Cap Value | 0 | -6.49% | -1.42% | -1.10% | 9.73% | 1.90% | -9.12% |
| SPLV | PowerShares S&P 500 Low Volat. | Large Cap Blend | 0 | -5.55% | -3.60% | -2.38% | 11.04% | 1.76% | -7.04% |
| IJR | S&P Sm.Cap 600 | Small Blend | 0 | -6.42% | 0.10% | -0.52% | 6.32% | 1.91% | -9.65% |
| IWD | Russell 1000 Value | Large Value | -1 | -6.57% | -3.84% | -2.85% | 10.88% | 0.27% | -8.29% |
| IVE | S&P 500/BARRA Value | Large Value | -1 | -6.29% | -4.19% | -3.20% | 8.98% | -0.27% | -8.09% |
| IWN | Russell 2000 Value | Small Value | -1 | -7.17% | -1.87% | -1.56% | 4.74% | 0.55% | -10.29% |
| IWS | Russell MidCap Value | Mid-Cap Value | -1 | -6.77% | -2.98% | -2.47% | 10.14% | 0.79% | -8.72% |
| VOE | Vanguard Mid Cap Value | Mid-Cap Value | -1 | -7.05% | -4.12% | -3.42% | 10.95% | 0.83% | -8.68% |
| SCHV | Schwab U.S. Large-Cap Value | Large Cap Value Equiti | -1 | -6.49% | -4.16% | -3.06% | 10.37% | 0.06% | -8.25% |
| VLUE | iShares Edge MSCI USA Value Factor | Large Cap Value Equiti | -3 | -7.84% | -4.61% | -4.22% | 2.82% | -2.24% | -9.85% |